

AGL RESOURCES INC
Form 8-K
June 27, 2006

**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549**

FORM 8-K

CURRENT REPORT

**PURSUANT TO SECTION 13 OR 15(d) OF
THE SECURITIES EXCHANGE ACT OF 1934**

Date of Report (Date of earliest event reported): June 27, 2006

AGL RESOURCES INC.

(Exact name of registrant as specified in its charter)

Georgia **1-14174** **58-2210952**
(State or other jurisdiction (Commission File No.) (I.R.S. Employer Identification No.)
of incorporation)

Ten Peachtree Place NE, Atlanta, Georgia 30309
(Address and zip code of principal executive offices)

404-584-4000
(Registrant's telephone number, including area code)

Not Applicable

(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act
(17 CFR 240.13e-4(c))

Item 7.01 Regulation FD Disclosure

AGL Capital Corporation, a wholly owned financing subsidiary of AGL Resources Inc., announced on June 27, 2006 that it has priced \$175 million of 10-year senior notes at an interest rate of 6.375 percent. A copy of the press release announcing such information is attached as Exhibit 99 hereto and incorporated by reference herein.

The information in the preceding paragraph, as well as Exhibit 99 referenced therein, shall not be deemed “filed” for purposes of Section 18 of the Securities Exchange Act of 1934 nor shall it be deemed incorporated by reference in any filing under the Securities Act of 1933 unless AGL Resources Inc. expressly so incorporates such information by reference.

Item 9.01 Financial Statements and Exhibits

(d) Exhibits

<u>Exhibit No.</u>	<u>Description</u>
99	Press release announcing that AGL Capital Corporation, a wholly owned subsidiary of AGL Resources, has priced \$175 million of 10- year senior notes.

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

AGL RESOURCES INC.

(Registrant)

Date: June 27, 2006

/s/ Paul R. Shlanta

Executive Vice President, General Counsel and
Chief Ethics and Compliance Officer

Exhibit Index

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