

Edgar Filing: SIMTEK CORP - Form 8-K

SIMTEK CORP  
Form 8-K  
November 12, 2003

SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT  
PURSUANT TO SECTION 13 OR 15(d) OF  
THE SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported): November 7, 2003

Simtek Corporation  
(Exact name of registrant as specified in its charter)

|  |                             |   |
|--|-----------------------------|---|
| Colorado   | 0-19027                     | 84-1057605                              |
| -----  | -----                       | -----                                   |
| (State or other<br>jurisdiction<br>of incorporation) | (Commission<br>File Number) | (I.R.S. Employer<br>Identification No.) |

4250 Buckingham Dr. #100  
Colorado Springs, CO 80907  
(Address and zip code of principal executive offices)

(719) 531-9444  
(Registrant's telephone number, including area code)

Item 5: Other Information and Required FD Disclosure  
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On November 12, 2003, Simtek Corporation (the "Company") announced that on November 7, 2003, it closed a \$1.5 million equity financing transaction with affiliates of RENN Capital Group of Dallas. A copy of the press release is included herewith as Exhibit 99.1. A copy of the Securities Purchase Agreement (the "Agreement") with respect to the equity financing transaction (including forms of warrants that were issued at an exercise price of \$1.25 and \$1.50 per share in accordance with the terms of the Agreement) is included herewith as Exhibit 99.2.

Item 7. Financial Statements, Pro Forma Financial Information and Exhibits  
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(c) Exhibits

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| Exhibit Number<br>----- | Description<br>-----   |
|-------------------------|--|
| 99.1                    | Press Release, dated November 12, 2003, of Company with respect to financing transaction with affiliates of RENN Capital Group.  |
| 99.2                    | Securities Purchase Agreement, dated November 7, 2003, among Simtek Corporation and Renaissance Capital Growth & Income Fund III, Inc., Renaissance US Growth and Income Trust, PLC and BFSUS Special Opportunities Trust, PLC (including forms of warrants that were issued at an exercise price of \$1.25 and \$1.50 per share in accordance with the terms of the Securities Purchase Agreement). |

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

SIMTEK CORPORATION

November 12, 2003

By: /s/Douglas Mitchell

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Douglas Mitchell  
Chief Executive Officer, President and  
Chief Financial Officer (acting)

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EXHIBIT INDEX

| Exhibit Number<br>----- | Description<br>-----  |
|-------------------------|---|
| 99.1                    | Press Release, dated November 12, 2003, of Company with respect to financing transaction with |

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affiliates of RENN Capital Group.

99.2

Securities Purchase Agreement, dated November 7, 2003, among Simtek Corporation and Renaissance Capital Growth & Income Fund III, Inc., Renaissance US Growth and Income Trust, PLC and BFSUS Special Opportunities Trust, PLC (including forms of warrants that were issued at an exercise price of \$1.25 and \$1.50 per share in accordance with the terms of the Securities Purchase Agreement).