

MILLENNIUM CHEMICALS INC
Form 8-K
July 26, 2001

SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT

**Pursuant to Section 13 or 15(d) of the
Securities Exchange Act of 1934**

Date of Report: July 26, 2001

Date of Earliest Event Reported: July 26, 2001

MILLENNIUM CHEMICALS INC.

(Exact name of registrant as specified in its charter)

| | | |
|-------------------------------------------------------------------|--------------------------|--------------------------------------------|
| Delaware | 1-12091 | 22-3436215 |
| (State or other jurisdiction of incorporation or organization) | (Commission File Number) | (I.R.S. Employer Identification Number) |

230 Half Mile Road
Red Bank, New Jersey 07701
(Address of principal executive offices)

Registrant's telephone number, including area code: (732) 933-5000

Item 7. Financial Statements and Exhibits.

| <u>Exhibit</u> | <u>Description</u> |
|----------------|----------------------------------------------------|
| 99.1 | Press Release issued July 26, 2001 |
| 99.2 | Information relevant to forward-looking statements |

Item 9. Other Events.

1. On July 26, 2001, the registrant issued the press release filed as Exhibit 99.1 hereto.
2. Information relevant to forward-looking statements.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on behalf of the undersigned hereunto duly authorized.

Dated: July 26, 2001

MILLENNIUM CHEMICALS INC.

By: _____
C. William Carmean
Vice President

EXHIBIT INDEX

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