EPLUS INC Form 8-K April 19, 2001

SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of The Securities Exchange Act of 1934>

Date of Report (Date of earliest event reported): April 16, 2001

EPLUS INC.

(Exact name of registrant as specified in its charter)

Delaware 000-28926 54-1817218 (State or other (Commission File Number) (IRS Employer jurisdiction of incorporation) Identification No.

400 Herndon Parkway, Herndon, Virginia 20170 (Address, including zip code, of principal executive office)

(703) 834-5710

(Registrant's telephone number, including area code)

Item 5. Other Events
On April 16, 2001, ePlus inc. issued a Press Release announcing that it expected to exceed Wall Street's consensus estimates for the fourth quarter of the year. Enclosed as Exhibit 99.1 to this Current Report on form 8-K and incorporated herein by reference is the text of the April 16, 2001 press release.

/s/Steven J. Mencarini

Chief Financial Officer

Date: April 19, 2001