

Edgar Filing: USA EDUCATION INC - Form 5

USA EDUCATION INC
 Form 5
 February 14, 2001

F O R M 5

U.S. SECURITIES AND EXCHANGE COMMISSION
 Washington, D.C. 20549

Check this box if
 no longer Subject
 to Section 16.

ANNUAL STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

Form 3 Holdings Rep. Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or
 Section 17(a) of the Public Utility Holding Company Act of 1935 or
 Form 4 Trans. Rep. Section 30(f) of the Investment Company Act 1940

1. Name and Address of Reporting Person*			2. Issuer Name and Ticker or Trading Symbol		6. Relationship to Issuer	
Grant Ann Torre			USA Education, Inc.		(SLM)	
(Last) (First) (MI)			3. IRS or Soc. Sec. No. of Reporting Person (Voluntary)		4. Statement for Month/Year	
11600 Sallie Mae Drive					01/01/2000	
(Street)					5. If Amendment, Date of Original (Month/Year)	
Reston VA 20193					7. Indenture (Ch)	
(City) (State) (Zip)					X Form 3	

TABLE I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

1. Title of Security (Instr. 3)	2. Transaction Date (Mon/Day/Yr)	3. Transaction Code (Instr. 8)	4. Security Acquired (A) or Disposed of (D)			5. Amount or Number of Securities Beneficially Owned as of the End of the Reporting Period (Instr. 7)
			Amount	(A) (D)	Price	
Common Stock					\$.0000	230
Common Stock					\$.0000	140

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Reminder: Report on a separate line for each class securities owned directly or indirectly.
 *If the form is filed by more than one reporting person, see Instruction 4(b)(v).

FORM 5 (continued) TABLE II - Derivative Securities Acquired, Disposed of, Beneficially
 (e.g., puts, calls, warrants, options, convertible security)

1. Title of Derivative Security	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date	4. Transaction Code	5. Number of Derivative Securities		6. Date Exercisable and Expiration Date		7. Title and Amount of Underlying Securities		8. Partial Derivative Security
(Instr. 3)	(Instr. 3)	(Instr. 3)	(Instr. 8)	Acquired (A) or	Disposed of (D)	(Instr. 3, 4 & 5)	(Instr. 3, 4 & 5)	(Instr. 3 & 4)	(Instr. 3)	(Instr. 3)
				(A)	(D)			Amount or	Number of	Shares
								Title	Number of	Shares
Stock Option (Right to buy)	\$43.0000	01/13/2000	A	20000			01/13/2010	Common Stock	20000	\$4
Phantom Stock Units	(02)	12/31/2000	A	170.7512			(03) (03)	Common Stock	170.7512	

