

MICROSOFT CORP  
Form 8-K  
February 03, 2003

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**UNITED STATES**  
**SECURITIES AND EXCHANGE COMMISSION**  
**WASHINGTON, D.C. 20549**

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**FORM 8-K**

**CURRENT REPORT**

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): January 31, 2003

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**MICROSOFT CORPORATION**

(Exact name of registrant as specified in charter)

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**Washington**  
(State or Other Jurisdiction  
of Incorporation)

**0-14278**  
(Commission File Number)

**91-1144442**  
(I.R.S. Employer  
Identification No.)

**One Microsoft Way, Redmond, Washington**  
(Address of Principal Executive Offices)

**98052-6399**  
(Zip Code)

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Registrant's telephone number, including area code: (425) 882-8080

N/A

(Former Name or Former Address, if Changed Since Last Report)

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**Item 9. Regulation FD Disclosure.**

Attached as an exhibit to this report are Microsoft Corporation's consolidated balance sheets as of June 30, 2002 and December 31, 2002, and the related consolidated statements of income, cash flows, and stockholders' equity for the three and six months ended December 31, 2001 and 2002 formatted in XBRL (Extensible Business Reporting Language). These documents are presented for illustration purposes only. These are not the official publicly filed financial statements of Microsoft Corporation. No representation is made that the information presented is accurate or complete and they are not to be used for investment purposes.

MICROSOFT CORPORATION

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(Registrant)

Date: February 3, 2003

/s/ JOHN G. CONNORS

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John G. Connors

Senior Vice President; Chief Financial Officer

**INDEX TO EXHIBITS**

<b>Exhibit No.</b>	<b>Description</b>
99.1	Microsoft Corporation's consolidated balance sheets as of June 30, 2002 and December 31, 2002, and the related consolidated statements of income, cash flows, and stockholders' equity for the three and six months ended December 31, 2001 and 2002 formatted in XBRL (Extensible Business Reporting Language)