

Edgar Filing: TRUSTREET PROPERTIES INC - Form 8-K

TRUSTREET PROPERTIES INC
Form 8-K
September 12, 2005

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UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT
Pursuant to Section 13 or 15(d) of the
Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): September 9, 2005

Truststreet Properties, Inc.
(Exact name of registrant as specified in its charter)

Maryland (State or other jurisdiction of incorporation)	1-13089 (Commission File Number)	75-2687420 (IRS Employer Identification No.)
450 South Orange Avenue Orlando, Florida (Address of principal executive offices)		32801 (Zip Code)

Registrant's telephone number, including area code (407) 540-2000

(Former name or former address, if changed since last report.)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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Item 8.01. Other Events

Attached is unaudited pro forma condensed consolidated financial data that gives effect to the merger of CNL Restaurant Properties, Inc. ("CNLRP") and eighteen CNL Income Fund partnerships with and into U.S. Restaurant Properties, Inc., together with several financing transactions (the "Transactions"). Trustreet Properties, Inc. ("Trustreet") was the name adopted upon the merger. CNLRP was treated as the acquirer for accounting purposes. The unaudited pro forma condensed consolidated financial data for the six months ended June 30, 2005 and the year ended December 31, 2004 gives effect to the Transactions as if they had occurred on January 1, 2004. Attached is also the selected financial data of Trustreet.

Item 9.01. Financial Statements and Exhibits.

(c) Exhibits

- 12.1 Ratio of Earnings to Fixed Charges
- 99.1 Unaudited Pro Forma Condensed Consolidated Financial Data and Selected Financial Data

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: September 9, 2005

TRUSTREET PROPERTIES, INC.
By:

/s/ Steven D. Shackelford

Steven D. Shackelford
Chief Financial Officer

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EXHIBIT INDEX

Exhibit No. -----	Description -----
12.1	Ratio of Earnings to Fixed Charges
99.1	Unaudited Pro Forma Condensed Consolidated Financial Data and Selected Financial Data