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GENESISINTERMEDIA COM INC

Form 4 May 02, 2001

U.S. SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

FORM 4

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP
Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934,
Section 17(a) of the Public Utility Holding Company Act of 1935 or
Section 30(f) of the Investment Company Act of 1940

[]	Check box if no longer subject to Section 16. Form 4 or Form 5 obligations	
	may continue. See Instruction 1(b)	
1.	Name and Address of Reporting Person*	
	Ultimate Holdings, Ltd., a Bermuda limited company	
	(Last) (First) (Middle)	
	13 Parliament St. Hamilton	
	(Street)	
	HM 12 Bermuda	
	(City) (State) (Zip)	
2.	Issuer Name and Ticker or Trading Symbol	
	GenesisIntermedia.com, Inc. GENI	
3.	IRS Identification Number of Reporting Person, if an Entity (Voluntary)	
4.	Statement for Month/Year	
	04/01	
5.	If Amendment, Date of Original (Month/Year)	
6.	Relationship of Reporting Person to Issuer (Check all applicable)	
	[] Director [X] 10% Owner [] Officer (give title below) [] Other (specify below)	
7.	Individual or Joint/Group Filing (Check applicable line)	
	<pre>[X] Form filed by one Reporting Person [] Form filed by more than one Reporting Person</pre>	
Tab	le INon-Derivative Securities Acquired, Disposed of, or Beneficially Owned	
1.	Title of Security 2. Transaction 3.Transaction 4. Securities Acquire	ınt

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(Instr. 3)	Date (Month/Date/ Year)	Code (Instr.8)	or Disposed of (D) (Instr. 3,4 and 5)			Securit Benefici Owned at	
		Code V	Amount	or D	Price	of Mo (Instr. 3	
Common Stock	04/04/01	 Р	25 , 200	 А	\$7.8849		
Common Stock	04/06/01	P	12,000	A	\$8.3425		
Common Stock	04/06/01	S	50,000	D	\$8.3425		
Common Stock	04/09/01	P	24,900	A	\$8.3147		
Common Stock	04/10/01	P	63 , 500	A	\$8.3487		
Common Stock	04/11/01	P	4,500	A	\$8.3892		
Common Stock	04/12/01	P	10,000	A	\$8.5332		
Common Stock	04/16/01	P	21,100	A	\$8.4617		
Common Stock	04/18/01	P	14,200	A	\$9.0909		
Common Stock	04/26/01	P	26,100	A	\$11.3253		
Common Stock	04/27/01	P	1,100	A	\$11.3100		
Common Stock	04/30/01	P	33,128	A	\$11.3130	9,699,9	

^{*} If the Form is filed by more than one Reporting Person, see Instruction $5\left(b\right)\left(v\right)$.

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

Form 4 (continued)

Table II (PART 1) Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities) (Col

1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/ Year)	4.Transaction Code (Instr. 8) Code V	5. Number of Derivat Securities Acquire or Disposed of ((Instr. 3,4 and A
	Security 		Code V	A

Table II (PART 2) Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities) (Columns 1,3 and 7 through

1. Title of	3. Transaction	7. Title and Amo	ount 8.	Price	9. Number of	10. Owne
Derivative	Date	of Underlyi	ng of	Derivative	Derivative	D
Security	(Month/Day/Year)	Securities		Security	Securities	S
(Instr. 3)		(Instr. 3 and	d 4) ((Instr. 5)	Beneficially	Di
		Amount or Number			Owned at End	of In
		Title or	f Shares		Month (Instr	. 4) (

Explanation of Responses:

Reporting Person executed trades following that date that were subject to Section 16(b) prohibition on "short-swing" profits. As a result, Reporting Person has disgorged to Issuer "short-swing" profits in the amount of \$1,357,00.81. The price per share of the purchases reflected above, when matched against previous sale price pursuant to Section 16(b), resulted in the larger "short-swing" profits figure.

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Colette Johnston is the Company Administrator of Ultimate Holdings, Ltd.

/s/ Colette Johnston May 2, 2001

**Signature of Reporting Person Date

 $\ensuremath{^{**}}\xspace$ International misstatements or omissions of facts constitute Federal Criminal Violations.

See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this form, one of which must be manually signed. If space provided is insufficient, See Instruction 6 for procedure.

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