MESA ROYALTY TRUST/TX Form 8-K August 21, 2003

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UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

PURSUANT TO SECTION 13 OR 15(d) OF THE SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported): August 20, 2003

Mesa Royalty Trust

(Exact name of Registrant as specified in its charter)

1-7884

(Commission

File Number)

Texas

(State or other jurisdiction of incorporation or organization)

JPMorgan Chase Bank, Trustee Institutional Trust Services 700 Lavaca Street Austin, Texas

(Address of principal executive offices)

es)

Registrant's Telephone Number, including area code: (512) 479-2562

Not Applicable

(Former name, former address and former fiscal year, if changed since last report)

ITEM 7. FINANCIAL STATEMENTS AND EXHIBITS.

(c) Exhibits.

99.1 Mesa Royalty Trust Press Release dated August 20, 2003.

ITEMS 9 AND 12. REGULATION FD DISCLOSURE AND DISCLOSURE OF ROYALTY INCOME AND INCOME DISTRIBUTION.

Attached as Exhibit 99.1 is a copy of a press release, dated August 20, 2003, announcing Mesa Royalty Trust's royalty income and income distribution for the month of August 2003.

In accordance with General Instruction B.2. of Form 8-K and Securities and Exchange Commission Release No. 33-8176, the above information is being furnished under Items 9 and 12 of Form 8-K and is not deemed "filed" for purposes of Section 18 of the Securities Exchange Act of 1934, as amended, is not subject to the liabilities of that section and is not deemed incorporated by reference in any filing under the Securities Act of 1933, as amended.

78701

76-6284806

(I.R.S. Employer

Identification No.)

(Zip Code)

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

MESA ROYALTY TRUST

By: JPMorgan Chase Bank, as Trustee

By: /s/ MIKE ULRICH

Mike Ulrich Vice President and Trust Officer

Date: August 20, 2003

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SIGNATURES