

AVENTINE RENEWABLE ENERGY HOLDINGS INC
Form S-1MEF
June 29, 2006

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As filed with the Securities and Exchange Commission on June 28, 2006

Registration No. 333-

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM S-1

REGISTRATION STATEMENT
UNDER
THE SECURITIES ACT OF 1933

AVENTINE RENEWABLE ENERGY HOLDINGS, INC.

(Exact Name of Registrant as Specified in Its Charter)

DELAWARE
(State or Other Jurisdiction of Incorporation
or Organization)

2869
(Primary Standard Industrial
Classification Code Number)

05-0569368
(I.R.S. Employer
Identification Number)

**1300 South 2nd Street
Pekin, IL 61555
(309) 347-9200**

(Address, Including Zip Code, and Telephone Number, Including Area Code, of Registrant's Principal Executive Offices)

RONALD H. MILLER
President & Chief Executive Officer
Aventine Renewable Energy Holdings, Inc.
1300 South 2nd Street
Pekin, IL 61555
(309) 347-9200

(Name, Address, Including Zip Code, and Telephone Number, Including Area Code, of Agent For Service)

Copies to:

RICHARD D. TRUESDELL, JR.
Davis Polk & Wardwell
450 Lexington Avenue
New York, New York 10017
(212) 450-4000

JULIEN R. SMYTHE
Akin Gump Strauss Hauer & Feld LLP
1111 Louisiana Street, 44th floor
Houston, TX 77002
(713) 220-5800

Approximate date of commencement of proposed sale to the public:
As soon as practicable after the effective date of this Registration Statement.

If any of the securities being registered on this form are to be offered on a delayed or continuous basis pursuant to Rule 415 under the Securities Act of 1933, check the following box.

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If this form is filed to register additional securities for an offering pursuant to Rule 462(b) under the Securities Act, check the following box and list the Securities Act registration statement number of the earlier effective registration statement for the same offering. 333-132860

If this form is a post-effective amendment filed pursuant to Rule 462(c) under the Securities Act, check the following box and list the Securities Act registration statement number of the earlier effective registration statement for the same offering. _____

If this form is a post-effective amendment filed pursuant to Rule 462(d) under the Securities Act, check the following box and list the Securities Act registration statement number of the earlier effective registration statement for the same offering. _____

CALCULATION OF REGISTRATION FEE

Title Of Each Class Of Securities To Be Registered	Amount To Be Registered	Proposed Maximum Offering Price Per Unit	Proposed Maximum Aggregate Offering Price	Amount Of Registration Fee
Common Stock, par value \$0.001 per share(1)	1,150,000 shares	\$43.00	\$49,450,000	\$5,292

(1) Includes shares of common stock issuable upon exercise of the underwriters' option to purchase additional shares of common stock.

The Registration Statement shall become effective upon filing with the Commission in accordance with Rule 462(b) under the Securities Act.

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Incorporation by Reference of Registration Statement on Form S-1, File No. 333-132860

Aventine Renewable Energy Holdings, Inc. (the 'Company') hereby incorporates by reference into this Registration Statement on Form S-1 in its entirety the Registration Statement on Form S-1 as amended by Amendments No. 1 through 6 (File No. 333-132860) declared effective on June 28, 2006 by the Securities and Exchange Commission (the 'Commission'), including each of the documents filed by the Company with the Commission and incorporated or deemed to be incorporated by reference therein and all exhibits thereto.

Exhibits

The following documents are filed as exhibits to this Registration Statement.

Exhibit Number	Description
5.1	Opinion of Davis Polk & Wardwell
23.1	Consent of Ernst & Young, LLP
23.2	Consent of Davis Polk & Wardwell (included in Exhibit 5.1)
24.1	Powers of Attorney (included on signature page of Registration Statement on Form S-1, File No. 333-132860 filed on March 30, 2006)

EXHIBITS

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SIGNATURES

EXHIBITS