

FINDEX COM INC
Form 8-K/A
January 28, 2013

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K/A

CURRENT REPORT

Pursuant To Section 13 or 15(d) of The Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): January 7, 2013

FINDEX.COM, INC.

(Exact name of registrant as specified in its charter)

| | | |
|-----------------|--------------|----------------|
| Nevada | 000-29963 | 88-0378462 |
| (State or other | (Commission | (IRS |
| jurisdiction | File Number) | Employer |
| of | | Identification |
| incorporation) | | No.) |

| | |
|------------------|------------|
| 18151 Lafayette | 68022 |
| Avenue, Elkhorn, | |
| Nebraska | |
| (Address of | (Zip Code) |
| principal | |
| executive | |
| offices) | |

| | |
|----------------|----------------|
| Registrant's | (402) 333-1900 |
| telephone | |
| number, | |
| including area | |
| code: | |

Not Applicable
(Former name or former address, if
changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

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- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
 - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
 - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
 - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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Section 8 – Other Information.

Item 8.01 – Other Information.

The following amends in restated form the contents of Item 8.01 in the current report on SEC Form 8-K filed by us on January 11, 2013.

On December 14, 2012, we filed a preliminary information statement on SEC Schedule 14C in connection with a written consent obtained as of December 13, 2012 from certain of our principal stockholders holding 48,099,043 shares of our outstanding common stock, representing a 55% majority thereof, authorizing a resolution as to the adoption of an amendment to our Articles of Incorporation increasing the number of our authorized shares of common stock from 120,000,000 to 800,000,000. As stated in the referenced 14C preliminary information statement filing, the 680,000,000 additional shares of common stock included in the authorized increase are viewed by us to be potentially required in order to pursue possible future acquisitions or other business combinations, and/or possible future equity, convertible debt, or equity-linked financings. This filing was initiated in relation to our interest in taking the authorized corporate action in the immediate term, prior to any separate, specific corporate actions involving any such possible future acquisitions or other business combinations and/or possible financings in relation to which such shares would be required pursuant to existing (contingent) commitments. Since December 14, 2013, however, our board of directors has determined to delay, indefinitely, the effecting of the authorized share increase until such time, if at all, as the specifics surrounding the need for any such shares are known to us. For this reason, we have determined that no further action will be taken by us in respect of this 14C information statement.

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

FINDEX.COM, INC.

Dated: January 28, 2013 By: /s/ Steven Malone

Steven Malone
President & Chief
Executive Officer

