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CPI AEROSTRUCTURES INC Form 8-K

January 16, 2004

SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, D.C. 20549

FORM 8-K CURRENT REPORT

PURSUANT TO SECTION 13 OR 15(d) OF THE SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported): January 16, 2004

CPI AEROSTRUCTURES, INC.

(Exact Name of Registrant as Specified in Charter)

New York 1-11398 11-2520310

(State or Other Jurisdiction (Commission (IRS Employer of Incorporation) File Number) Identification No.)

11717 200A Executive Drive, Edgewood, New York (Address of Principal Executive Offices) (Zip Code)

Registrant's telephone number, including area code (631) 586-5200

Not Applicable _____ (Former Name or Former Address, if Changed Since Last Report)

Item 7. Financial Statements, Pro Forma Financial Information and Exhibits.

- (c) Exhibits:
 - 99.1 Press Release, dated January 16, 2004.
- Item 12. Results of Operations and Financial Condition.

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On January 16, 2004, CPI Aerostructures, Inc. issued a press release updating guidance for fourth quarter 2003 and year ended December 31, 2003. This press release is included as Exhibit 99.1 hereto.

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SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Dated: January 16, 20004 CPI AEROSTRUCTURES, INC.

By: /s/ Edward J. Fred

Edward J. Fred Chief Executive Officer

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