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MOVIE STAR INC /NY/
Form 8-K
February 12, 2004

SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, D.C. 20549

FORM 8-K
CURRENT REPORT

PURSUANT TO SECTION 13 OR 15(d) OF THE
SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported): February 11, 2004

MOVIE STAR, INC.

(Exact Name of Registrant as Specified in Charter)

| | | |
|---|-----------------------------|--------------------------------------|
| New York | 1-5893 | 13-5651322 |
| ----- | ----- | ----- |
| (State or Other Jurisdiction of Incorporation) | (Commission File Number) | (IRS Employer Identification No.) |

| | |
|--|------------|
| 1115 Broadway, New York, New York | 10010 |
| ----- | ----- |
| (Address of Principal Executive Offices) | (Zip Code) |

Registrant's telephone number, including area code: (212) 684-3400

Not Applicable

(Former Name or Former Address, if Changed Since Last Report)

Item 7. Financial Statements, Pro Forma Financial Information and Exhibits.

(c) Exhibits:

99.1 Press Release, dated February 11, 2004, announcing proposed sale by largest shareholder.

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Item 9. Regulation FD Disclosure.

On February 11, 2004, Movie Star, Inc. issued a press release announcing the proposed sale by its largest shareholder, Mark M. David and his family, to TTG Apparel, LLC, of 3,532,644 shares, for a purchase price of \$1.70 per share. The press release is included as Exhibit 99.1 hereto.

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SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Dated: February 12, 2004

MOVIE STAR, INC.

By: /s/ Thomas Rende

Thomas Rende
Chief Financial Officer
(Principal Financial and
Accounting officer)

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