

MANDALAY RESORT GROUP
Form 8-K
June 03, 2004

**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION**

Washington, DC 20549

FORM 8-K

CURRENT REPORT

**Pursuant to Section 13 or 15(d) of the
Securities Exchange Act of 1934**

Date of report (Date of earliest event reported) **June 3, 2004**

MANDALAY RESORT GROUP

(Exact Name of Registrant as specified in its charter)

Nevada
(State or other jurisdiction
of incorporation)

1-8570
(Commission
File Number)

88-0121916
(IRS Employer
Identification No.)

3950 Las Vegas Boulevard South, Las Vegas, Nevada 89119
(Address of Principal Executive Offices)

Registrant's telephone number, including area code: **(702) 632-6700**

(Former Name or Former Address, if Changed Since Last Report)

INFORMATION INCLUDED IN THIS REPORT

Item 7. Financial Statements, Pro Forma Financial Information and Exhibits.

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(c) Exhibits:

99 Text of press release dated June 3, 2004, announcing results for the quarter ended April 30, 2004.

Item 12. Results of Operations and Financial Condition.

On June 3, 2004, Mandalay Resort Group issued an earnings release announcing its financial results for the quarter ended April 30, 2004. A copy of the earnings release is included as Exhibit 99 and is incorporated herein by this reference.

The information in this Current Report on Form 8-K, including the exhibit included herewith, is furnished pursuant to Item 12 and shall not be deemed to be Afiled@ for the purposes of Section 18 of the Securities Exchange Act of 1934, as amended, or otherwise subject to the liabilities of that section.

Signature

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

MANDALAY RESORT GROUP

Dated: June 3, 2004

By: /s/ LES MARTIN
Les Martin
Vice President, Chief Accounting Officer
and Treasurer

Index to Exhibits

| No. | Description |
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| 99 | Press Release dated June 3, 2004, announcing results for the quarter ended April 30, 2004. |