

CHIRON CORP  
Form 8-K  
June 15, 2004

# SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

## FORM 8-K

### CURRENT REPORT

Pursuant to Section 13 or 15(d) of  
the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): **June 14, 2004**

### Chiron Corporation

(Exact name of registrant as specified in its charter)

<b>Delaware</b>		<b>0-12798</b>		<b>94-2754624</b>
(State or other jurisdiction of incorporation)		(Commission File Number)		(IRS Employer Identification No.)
<b>4560 Horton Street, Emeryville, CA</b>				<b>94608</b>
(Address of principal executive offices)				(Zip Code)
Registrant's telephone number, including area code: <b>(510) 655-8730</b>				
<b>N/A</b>				
(Former name or former address, if changed since last report)				

**Item 5. Other Events.**

Chiron Corporation ( Chiron or the Company ) announced on June 15, 2004 that it has filed an amendment to its Tender Offer Statement on Schedule TO/A with the Securities and Exchange Commission to report the results of its offer to purchase the Liquid Yield Option™ Notes (Zero Coupon-Senior) due 2031 (the LYONs ). The repurchase offer expired at 5:00 p.m. New York City Time, on June 14, 2004, as more fully described in the Company s Schedule TO/A.

**Item 7. Financial Statements and Exhibits.**

(c) Exhibits.

**EXHIBIT NUMBER**

99.1 Press release by Chiron Corporation dated June 15, 2004, relating to the announcement of the results of the Company s repurchase offer of its Liquid Yield Option Notes (Zero Coupon-Senior) due 2031, referred to in Item 5 above, and incorporated by reference to Exhibit (a)(5)(B) of the Schedule TO/A filed with the Securities and Exchange Commission on June 15, 2004.

**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**CHIRON CORPORATION**

Date: June 15, 2004

By: /s/ William G. Green  
William G. Green  
Senior Vice President,  
General Counsel and  
Secretary