## HALVORSEN CLAY A Form 3 August 05, 2009 FORM 3 UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549 OMB

## INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

#### OMB APPROVAL

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(Print or Type Responses)

1. Name and Address of Reporting Person <u>*</u> HALVORSEN CLAY A			2. Date of Event Requiring Statement (Month/Day/Year)		<ul> <li>3. Issuer Name and Ticker or Trading Symbol</li> <li>PennyMac Mortgage Investment Trust [PMT]</li> </ul>				
(Last)	(First)	(Middle)	08/04/2009		4. Relationship of Reporting Person(s) to Issuer			5. If Amendment, Date Original Filed(Month/Day/Year)	
C/O PENNYMAC MORTGAGE INVESTMENT TRUST, 27001 AGOURA ROAD (Street) CALABASAS, CA 91301					(Check all applicable) <u>X</u> Director <u>10%</u> Owner Officer <u>Other</u> (give title below) (specify below)		% Owner her	<ul> <li>6. Individual or Joint/Group</li> <li>Filing(Check Applicable Line)</li> <li>_X_ Form filed by One Reporting</li> <li>Person</li> <li>Form filed by More than One</li> </ul>	
(City)	(State)	(Zip)		Table I - N	lon-Deriva	ative Secur	ities Be	Reporting Person	
1.Title of Securi (Instr. 4)	ty			2. Amount of Beneficially (Instr. 4)	f Securities	3. Ownership Form: Direct (D) or Indirect (I) (Instr. 5)	4. Na	ture of Indirect Beneficial ership	
Common Sha	res of Ber	neficial Inte	rest	2,250 (1)		D	Â		
Reminder: Report owned directly o			ch class of secu	urities benefici	ially	SEC 1473 (7-	02)		
Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.									

#### Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security	2. Date Exercisable and	3. Title and Amount of	4.	5.	6. Nature of Indirect
(Instr. 4)	Expiration Date	Securities Underlying	Conversion	Ownership	Beneficial Ownership
	(Month/Day/Year)	Derivative Security	or Exercise	Form of	(Instr. 5)
		(Instr. 4)	Price of	Derivative	
			Derivative	Security:	

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Date	Expiration	Title	Amount or	Security	Direct (D)
Exercisable	Date		Number of		or Indirect
			Shares		(I)
					(Instr. 5)

# **Reporting Owners**

<b>Reporting Owner Name / Address</b>		Relationships				
	Director	10% Owner	Officer	Other		
HALVORSEN CLAY A C/O PENNYMAC MORTGAGE INVESTMENT TRUS 27001 AGOURA ROAD CALABASAS, CA 91301	TÂX	Â	Â	Â		
Signatures						
/s/ Clay A. 08/04/2009 Halvorsen						

\*\*Signature of Reporting Person Date

## **Explanation of Responses:**

- If the form is filed by more than one reporting person, *see* Instruction 5(b)(v).
- \*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- Mr. Halvorsen was granted 2,250 restricted share units upon the completion of the Company's initial public offering. The restricted share (1) units, which vest on the first anniversary of the grant date, are to be settled in an equal number of common shares of beneficial interest upon vesting.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, See Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.