

Edgar Filing: CapitalSource Healthcare REIT - Form RW

CapitalSource Healthcare REIT  
Form RW  
February 05, 2010

**CAPITALSOURCE HEALTHCARE REIT**  
**30699 Russell Ranch Road**  
**Suite 200**  
**Westlake Village, CA 91362**

February 4, 2010

**BY EDGAR**

United States Securities and Exchange Commission  
Division of Corporation Finance  
100 F Street, N.E.  
Washington, D.C. 20549

**Re: CapitalSource Healthcare REIT**  
**Registration Statement on Form S-11**  
**File No. 333-152825**

Ladies and Gentlemen:

Pursuant to Rule 477 under the Securities Act of 1933, as amended, CapitalSource Healthcare REIT, a Maryland real estate investment trust (the Company), hereby requests the withdrawal of its Registration Statement on Form S-11 (File No. 333-152825), filed with the Securities and Exchange Commission (the Commission) on August 6, 2008, as amended. The Company has not sold any securities by means of the preliminary prospectus that forms a part of the registration statement.

Accordingly, the Company requests that the Commission issue an order granting the withdrawal of the registration statement as soon as possible. The Company also requests that all fees paid to the Commission in connection with the filing of the registration statement be credited to the account of the Company's parent, CapitalSource Inc. (CIK 0001241199), with the Commission for future use.

Should you have any questions, please do not hesitate to contact Jim Showen of Hogan & Hartson L.L.P. at (202) 637-8357.

Very truly yours,

CAPITALSOURCE HEALTHCARE REIT

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By:

/s/ James J. Pieczynski  
Name: James J. Pieczynski  
Title: President and CEO

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