

Golden Minerals Co
Form 8-A12B
February 05, 2010

**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION**

Washington, D.C. 20549

FORM 8-A

**For Registration of Certain Classes of Securities Pursuant to Section 12(b) or (g) of the
Securities Exchange Act of 1934**

GOLDEN MINERALS COMPANY

(Exact name of registrant as specified in its charter)

DELAWARE

(State or other jurisdiction of
incorporation or organization)

26-4413382

(I.R.S. Employer
Identification Number)

350 Indiana Street, Suite 800

Golden, Colorado

(Address of principal
executive offices)

80401

(Zip Code)

Securities to be registered pursuant to Section 12(b) of the Act:

**TITLE OF EACH CLASS TO BE
SO REGISTERED**

Common Stock

**NAME OF EACH EXCHANGE ON
WHICH EACH CLASS IS TO BE
REGISTERED**

NYSE Amex LLC

If this form relates to the registration of a class of securities pursuant to Section 12(b) of the Exchange Act and is effective pursuant to General Instruction A.(c), please check the following box: X

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If this form relates to the registration of a class of securities pursuant to Section 12(g) of the Exchange Act and is effective pursuant to General Instruction A.(d), please check the following box:

Securities Act Registration Statement file number to which this form relates: **333-162486**

Securities to be registered pursuant to Section 12(g) of the Act: **None**

Item 1. Description of Registrant's Securities to be Registered.

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A description of the common stock, par value \$0.01 per share (the Common Stock), of Golden Minerals Company, a Delaware corporation (the Registrant), is set forth under the caption Description of Capital Stock in the prospectus constituting a part of the Registrant's Registration Statement on Form S-1 (Registration No. 333-162486), initially filed with the Securities and Exchange Commission on October 14, 2009, as amended by any amendments to such Registration Statement, which description is incorporated herein by reference. The description of the Common Stock included in any form of prospectus subsequently filed by the Registrant pursuant to Section 424(b) of the Securities Act of 1933, as amended, shall also be deemed to be incorporated herein by reference.

Item 2. Exhibits.

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Pursuant to the Instructions as to Exhibits with respect to Form 8-A, no exhibits are required to be filed because no other securities of the Registrant are registered on the NYSE Amex LLC and the securities registered hereby are not being registered pursuant to Section 12(g) of the Securities Exchange Act of 1934.

SIGNATURE

Pursuant to the requirements of Section 12 of the Securities Exchange Act of 1934, the registrant has duly caused this registration statement to be signed on its behalf by the undersigned, thereto duly authorized.

Golden Minerals Company

Date: February 5, 2010

By: */s/ Robert P. Vogels*
Robert P. Vogels
Senior Vice President and
Chief Executive Officer