

EQT Corp  
Form FWP  
November 03, 2011

**Issuer Free Writing Prospectus filed pursuant to Rule 433**

**Supplementing the Preliminary Prospectus Supplement dated November 2, 2011**

**Registration Statement 333-171068**

**November 2, 2011**

**EQT CORPORATION**

**\$750,000,000**

**4.875% Senior Notes due 2021**

**Final Term Sheet**

**November 2, 2011**

|                                  |   |
|----------------------------------|---|
| Issuer:                          | EQT Corporation   |
| Legal Format:                    | SEC Registered  |
| Principal Amount:                | \$750,000,000   |
| Maturity Date:                   | November 15, 2021   |
| Coupon (Interest Rate):          | 4.875%  |
| Yield to Maturity:               | 4.992%  |
| Spread to Benchmark Treasury:    | +300 basis points   |
| Benchmark Treasury:              | 2.125% due August 15, 2021  |
| Benchmark Treasury Yield:        | 1.992%  |
| Interest Payment Dates:          | Semi-annually on May 15 and on November 15,<br>commencing on May 15, 2012 |
| Make Whole Redemption Provision: | At any time at a discount rate of U.S. Treasury plus<br>45 basis points   |

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|                  |                                       |
|------------------|---------------------------------------|
| Price to Public: | 99.085%                               |
| Trade Date:      | November 2, 2011                      |
| Settlement Date: | November 7, 2011 (T+3)                |
| Ratings*:        | Baa2/BBB/BBB (Negative/Stable/Stable) |

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|---------------------|--|
| CUSIP/ISIN:         | 26884LAB5/US26884LAB53   |
| Joint Book-Runners: | Barclays Capital Inc.<br>Deutsche Bank Securities Inc.<br>J.P. Morgan Securities LLC<br><br>SunTrust Robinson Humphrey, Inc.   |
| Senior Co-Managers: | Mitsubishi UFJ Securities (USA), Inc.<br><br>PNC Capital Markets LLC   |
| Co-Managers:        | CIBC World Markets Corp.<br><br>Credit Agricole Securities (USA) Inc.<br><br>Goldman, Sachs & Co.<br><br>The Huntington Investment Company<br><br>UBS Securities LLC<br><br>U.S. Bancorp Investments, Inc. |

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\*Note: A securities rating is not a recommendation to buy, sell or hold securities and may be subject to revision or withdrawal at any time.

**The issuer has filed a registration statement (including a prospectus) with the SEC for the offering to which this communication relates. Before you invest, you should read the prospectus in that registration statement and other documents the issuer has filed with the SEC for more complete information about the issuer and this offering. You may get these documents for free by visiting EDGAR on the SEC Web site at [www.sec.gov](http://www.sec.gov). Alternatively, the issuer, any underwriter or any dealer participating in the offering will arrange to send you the prospectus if you request it by calling Barclays Capital Inc. at 1-888-603-5847 or by calling Deutsche Bank Securities Inc. at 1-800-503-4611 or by calling J.P. Morgan Securities LLC at 1-212-834-4533 or by calling SunTrust Robinson Humphrey, Inc. at 1-800-685-4786.**

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