

TAL International Group, Inc.
Form 10-Q/A
November 14, 2011

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, D.C. 20549

FORM 10-Q/A

(Amendment No. 1)

QUARTERLY REPORT PURSUANT TO SECTION 13 OR 15(d) OF THE SECURITIES EXCHANGE ACT OF 1934

For The Quarterly Period Ended September 30, 2011

or

TRANSITION REPORT PURSUANT TO SECTION 13 OR 15(d) OF THE SECURITIES EXCHANGE ACT OF 1934

For the Transition Period from to

Commission file number- 001-32638

TAL International Group, Inc.

(Exact name of registrant as specified in the charter)

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Delaware
(State or other jurisdiction of
incorporation or organization)

20-1796526
(I.R.S. Employer
Identification Number)

100 Manhattanville Road, Purchase, New York
(Address of principal executive office)

10577-2135
(Zip Code)

(914) 251-9000
(Registrant's telephone number including area code)

Indicate by check mark whether the registrant (1) has filed all reports required to be filed by Section 13 or 15(d) of the Securities Exchange Act of 1934 during the preceding 12 months (or for such shorter period that the registrant was required to file such reports), and (2) has been subject to such filing requirement for the past 90 days. Yes No

Indicate by check mark whether the registrant has submitted electronically and posted on its corporate Web site, if any, every Interactive Data File required to be submitted and posted pursuant to Rule 405 of Regulation S-T during the preceding 12 months (or for such shorter period that the registrant was required to submit and post such files). Yes No

Indicate by check mark whether the registrant is a large accelerated filer, an accelerated filer, a non-accelerated filer or a smaller reporting company. See definitions of large accelerated filer, accelerated filer and smaller reporting company in Rule 12b-2 of the Exchange Act.

Large Accelerated Filer

Accelerated Filer

Non-accelerated filer
(Do not check if a smaller reporting company)

Smaller reporting company

Indicate by check mark whether the registrant is a shell company (as defined in rule 12b-2 of the Exchange Act). YES NO

As of October 24, 2011, there were 33,399,903 shares of the Registrant's common stock, \$.001 par value outstanding.

Explanatory Note

On October 28, 2011, we filed our Quarterly Report on Form 10-Q for the quarter ended September 30, 2011 (the Original Filing) with the Securities and Exchange Commission. The Original Filing is being amended solely to correct a typographical error contained on the cover page. The cover page erroneously stated that there were 36,399,903 shares outstanding. The cover page of this Amendment No. 1 on Form 10-Q/A (this Amendment) correctly states that as of October 24, 2011, there were 33,399,903 shares of the Registrant s common stock, \$.001 par value outstanding.

No other changes have been made to the Original Filing. Except as described above, this Amendment speaks as of the date of the Original Filing, does not reflect events that may have occurred subsequent to the original filing date, and, except for the correction of the typographical error noted above, does not modify or update in any way the disclosures made in the Original Filing. Accordingly, this Amendment should be read in conjunction with the Original Filing.

PART 11. OTHER INFORMATION

Item 6. Exhibits

Exhibit No.	Exhibit Descriptions
31.1*	Certification of the Chief Executive Officer pursuant to Rules 13(a)-14(a) and 15d-14(a) of the Securities and Exchange Act of 1934, as amended
31.2*	Certification of the Chief Financial Officer pursuant to Rules 13(a)-14(a) and 15d-14(a) of the Securities and Exchange Act of 1934, as amended

* Filed herewith

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

TAL International Group, Inc.

November 14, 2011

By:

/s/ JOHN BURNS
John Burns
*Senior Vice President and Chief Financial
Officer (Principal Financial Officer)*
