

CITY NATIONAL CORP
Form 424B8
November 30, 2012

Filed Pursuant to Rules 424(b)(2) and 424(b)(8)
Registration No. 333-169259

CALCULATION OF REGISTRATION FEE

| Title of each class of securities to be registered | Aggregate offering price | Amount of registration fee(1) |
|--|---------------------------------|--------------------------------------|
| Depository Shares (each representing a 1/40th ownership interest in a share of 5.50% Non-Cumulative Perpetual Preferred Stock, Series C) | \$ 183,750,000 | \$ 25,063.50 |

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- (1) Calculated in accordance with Rule 457(o) and 457(r) under the Securities Act of 1933, as amended. This Calculation of Registration Fee table shall be deemed to update the Calculation of Registration Fee table in the registrant's Registration Statement on Form S-3 (File No. 333-169259) in accordance with Rules 456(b) and 457(r) under the Securities Act of 1933, as amended.

EXPLANATORY NOTE

This prospectus is being filed pursuant to Rules 424(b)(2) and 424(b)(8) under the Securities Act of 1933, as amended (the Securities Act), solely to add the Calculation of Registration Fee table required by Rules 456(b) and 457(r) under the Securities Act to the prospectus originally filed by the registrant on November 7, 2012 under the same registration statement of which this prospectus forms a part, which is incorporated by reference herein.
