

Edgar Filing: Duke Energy CORP - Form 424B3

Duke Energy CORP
Form 424B3
December 03, 2012

Filed under Rule 424(b)(3), Registration Statement No. 333-169633

Pricing Supplement No. 2 - Dated Monday, December 3, 2012 (Prospectus Dated September 29, 2010 and Prospectus Supplement Dated November 13, 2012)

| CUSIP Number | Principal Amount | Selling Price | Gross Concession | Net Proceeds | Coupon Type | Coupon Rate | Coupon Frequency | Maturity Date | 1st Coupon Date | 1st Coupon Amount | Survivor Option | Product Ranking |
|--------------|------------------|---------------|------------------|--------------|-------------|-------------|------------------|---------------|-----------------|-------------------|-----------------|------------------------|
| 26442KAB2 | [] | 100.000 | 2.000 | [] | Fixed | 3.050 | Semi-Annual | 12/15/2024 | 06/15/2013 | | Yes | Senior Unsecured Notes |
| | | | % | % | | | % | | | \$ 15.42 | | |

Redemption Information: Non-Callable

Duke Energy Corporation

Trade Date: Monday, December 10, 2012 @ 12:00 PM ET
Settlement Date: Thursday, December 13, 2012
Minimum Denomination/Increments: \$1,000.00/\$1,000.00
Initial trades settle flat and clear SDFS: DTC Book Entry only
DTC Number 0235 via RBC Dain Rauscher Inc.

Duke Energy Corporation

**Duke Energy InterNotes
Due One Year or More from Date of Issue
Prospectus Supplement Dated
November 13, 2012
to Prospectus Dated September 29, 2010**

Agents: BofA Merrill Lynch, Merrill Lynch, Pierce, Fenner & Smith Incorporated, Incapital, LLC, Citigroup, Edward D. Jones & Co., L.P., Morgan Stanley, RBC Capital Markets, LLC, UBS Investment Bank, Wells Fargo Advisors, LLC

If the maturity date or an interest payment date for any note is not a business day (as such term is defined in the Prospectus Supplement), principal, premium, if any, and interest for that note is paid on the next business day, and no interest will accrue from, and after, the maturity date or interest payment date.

Investors should read this pricing supplement in conjunction with the Prospectus and Prospectus Supplement.

InterNotes® is a registered trademark of Incapital Holdings LLC. All Rights Reserved.