

MAGELLAN HEALTH INC  
Form S-8  
June 12, 2018

As filed with the Securities and Exchange Commission on June 12, 2018

Registration No. 333-

**UNITED STATES**  
**SECURITIES AND EXCHANGE COMMISSION**

Washington, D.C. 20549

**FORM S-8**

**REGISTRATION STATEMENT**

**UNDER**

**THE SECURITIES ACT OF 1933**

**MAGELLAN HEALTH, INC.**

(Exact name of registrant as specified in its charter)

**DELAWARE**

(State or other jurisdiction of  
incorporation or organization)

**58-1076937**

(I.R.S. employer  
identification no.)

**4800 N. SCOTTSDALE ROAD, SUITE 4400**

**SCOTTSDALE, ARIZONA 85251**

(Address of principal executive offices, zip code)

**2014 EMPLOYEE STOCK PURCHASE PLAN**

(Full title of plan)

**DANIEL N. GREGOIRE**

**GENERAL COUNSEL AND SECRETARY**

**MAGELLAN HEALTH, INC.**

**4800 N. SCOTTSDALE ROAD, SUITE 4400**

**SCOTTSDALE, ARIZONA 85251**

(Name and address of agent for service)

**(602) 572-6050**

(Telephone number, including area code, of agent for service)

Indicate by check mark whether the registrant is a large accelerated filer, an accelerated filer, a non-accelerated filer, or a smaller reporting company. See the definitions of large accelerated filer, accelerated filer and smaller reporting company in Rule 18b-2 of the Exchange Act.

Large accelerated filer	<input checked="" type="checkbox"/>	Accelerated Filer	<input type="checkbox"/>
Non-accelerated filer	<input type="checkbox"/>	Smaller reporting company	<input type="checkbox"/>

If an emerging growth company, indicate by check mark if the registrant has elected not to use the extended transition period for complying with any new or revised financial accounting standards provided pursuant to Section 7(a)(2)(B) of the Securities Act.

**CALCULATION OF REGISTRATION FEE**

<b>Title of securities to be registered</b>	<b>Amount to be registered (1)</b>	<b>Proposed maximum offering price per share</b>	<b>Proposed maximum aggregate offering price (2)</b>	<b>Amount of registration fee</b>
Common Stock, par value \$0.01 per share	300,000(2)	\$ 93.45(3)	\$ 28,035,000(3)	\$ 3,490.36(3)

(1) Plus such indeterminate number of shares of Common Stock of Magellan Health, Inc. ( *Common Stock* ) as may be issued to prevent dilution resulting from stock dividends, stock splits or similar transactions in accordance with Rule 416 under the Securities Act of 1933, as amended (the *Securities Act* ).

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(2) Represents a total of 300,000 additional shares of Common Stock reserved for issuance under the Magellan Health, Inc. 2014 Employee Stock Purchase Plan, as amended and restated May 24, 2018.

(3) Estimated solely for the purpose of calculating the proposed maximum aggregate offering price and the registration fee pursuant to Rule 457(h) under the Securities Act, based upon the average of the high and low prices of the Common Stock in the consolidated reporting system of the Nasdaq Global Market on June 8, 2018, which was \$ 93.45.

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EXPLANATORY NOTE

The Registrant has prepared this Registration Statement in accordance with the requirements of Form S-8 under the Securities Act to register (i) the future issuance of up to 300,000 additional shares of Common Stock pursuant to the exercise of options to purchase such shares under the Magellan Health, Inc. 2014 Employee Stock Purchase Plan, as amended and restated May 24, 2018 (the *ESPP* ), which are in addition to the 200,000 shares of Common Stock registered on the Registrant's Form S-8 filed with the Commission on June 3, 2014 (the *Prior Registration Statement* ) and (ii) such indeterminate number of other shares of Common Stock as may be issued in relation to such shares to prevent dilution as a result of any transaction referred to in Rule 416 under the Securities Act.

This Registration Statement relates to securities of the same class as that to which the *Prior Registration Statement* relates, and is submitted in accordance with General Instruction E to Form S-8 regarding registration of additional securities, pursuant to such General Instruction E of Form S-8. The contents of the *Prior Registration Statement* are incorporated herein by reference and made part of this registration statement except as amended hereby.

**ITEM 8. EXHIBITS.**

<b>EXHIBIT</b>	<b>DESCRIPTION</b>
4.1	Second Amended and Restated Certificate of Incorporation of the Registrant, as amended and restated on May 25, 2017 (incorporated herein by reference to Exhibit 3.1 of the Registrant's Current Report on Form 8-K filed with the Securities and Exchange Commission on May 25, 2017).
4.2	Bylaws of the Registrant, as amended and restated on May 24, 2017 (incorporated herein by reference to Exhibit 3.2 of the Registrant's Current Report on Form 8-K filed with the Securities and Exchange Commission on May 25, 2017).
5.1	Opinion of Sheehan Phinney Bass + Green PA as to the legality of shares of Ordinary Common Stock being registered.
23.1	Consent of Ernst & Young LLP.
23.2	Consent of Sheehan Phinney Bass + Green PA (included in the Opinion filed as Exhibit 5.1).
24.1	Power of Attorney of certain directors and officers of the Registrant (included in signature page of this Registration Statement).
99.1	Magellan Health, Inc. 2014 Employee Stock Purchase Plan, as amended and restated May 24, 2018 (incorporated herein by reference to Appendix A of the Registrant's Proxy Statement on Schedule 14A filed with the Securities and Exchange Commission on April 9, 2018).

**EXHIBIT INDEX**

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4.2	<u>Bylaws of the Registrant, as amended and restated on May 24, 2017 (incorporated herein by reference to Exhibit 3.2 of the Registrant's Current Report on Form 8-K filed with the Securities and Exchange Commission on May 25, 2017).</u>
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**SIGNATURES**

Pursuant to the requirements of the Securities Act of 1933, Magellan Health, Inc. certifies that it has reasonable grounds to believe that it meets all of the requirements for filing on Form S-8 and has duly caused this Registration Statement to be signed on its behalf by the undersigned, thereunto duly authorized, in the City of Avon, State of Connecticut, on the 12th day of June 2018.

MAGELLAN HEALTH, INC.

By: /s/ Jonathan N. Rubin  
 Name: Jonathan N. Rubin  
 Title: Chief Financial Officer

**POWER OF ATTORNEY**

KNOW ALL THESE PERSONS BY THESE PRESENTS, that each person whose signature appears below constitutes and appoints Barry M. Smith and Jonathan N. Rubin, and each of them, his attorneys-in-fact, each with full power of substitution, for him in any and all capacities, to sign any and all amendments to this Registration Statement, and to file the same, with exhibits thereto and other documents in connection therewith, with the Securities and Exchange Commission, hereby ratifying and confirming all that each said attorneys-in-fact or his substitute or substitutes, may do or cause to be done by virtue hereof.

Pursuant to the requirements of the Securities Act of 1933, this Registration Statement has been signed below by the following persons in the capacities and on the date indicated.

Signature	Title	Date
/s/ Barry M. Smith Barry M. Smith	President and Chief Executive Officer, Director (Principal Executive Officer)	June 12, 2018
/s/ Jonathan N. Rubin Jonathan N. Rubin	Executive Vice President and Chief Financial Officer (Principal Financial Officer)	June 12, 2018
/s/ Jeffrey N. West Jeffrey N. West	Senior Vice President and Controller (Principal Accounting Officer)	June 12, 2018
/s/ Eran Broshty Eran Broshty	Director	June 12, 2018
/s/ Matthew J. Simas Matthew J. Simas	Director	June 12, 2018
/s/ Swati Abbott	Director	June 12, 2018

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Swati Abbott

/s/ Michael S. Diament  
Michael S. Diament

Director

June 12, 2018



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/s/ William J. McBride William J. McBride	Director	June 12, 2018
Perry G. Fine, M.D.	Director	, 2018
John O. Agwunobi, M.D.	Director	, 2018
/s/ G. Scott MacKenzie G. Scott MacKenzie	Director	June 12, 2018