Edgar Filing: AMARIN CORP PLC\UK - Form 424B3

AMARIN CORP PLC\UK Form 424B3 September 21, 2010

> Filed Pursuant to Rule 424(b)(3) Registration No. 333-163704

PROSPECTUS SUPPLEMENT NO. 5

(To prospectus dated January 26, 2010,

as supplemented by Supplement No. 1, dated May 27, 2010,

as supplemented by Supplement No. 2, dated June 24, 2010,

as supplemented by Supplement No. 3, dated August 11, 2010,

as supplemented by Supplement No. 4, dated August 17, 2010)

119,512,556 Ordinary Shares

AMARIN CORPORATION PLC

This prospectus supplement no. 5 (this Supplement) supplements and amends the prospectus dated January 26, 2010 (as amended by prospectus supplement no. 1, dated May 27, 2010, by prospectus supplement no. 2, dated June 24, 2010, by prospectus supplement no. 3, dated August 11, 2010, and by prospectus supplement no. 4, dated August 17, 2010 as so amended and supplemented, the Prospectus), which relates to the sale of up to 119,512,556 of our ordinary shares, par value £0.50 per share (Ordinary Shares), each represented by one American Depositary Share (ADS), of Amarin Corporation plc, by the selling shareholders named in the Prospectus or their transferees, pledgees, donees or other successors in interest. This Supplement does not relate to our issuance of additional Ordinary Shares or ADSs beyond the 119,512,556 originally covered by the Prospectus.

This Supplement should be read in conjunction with, and may not be delivered or utilized without, the Prospectus, which is to be delivered with this Supplement. This Supplement is qualified by reference to the Prospectus, except to the extent that the information in this Supplement updates and supersedes the information contained in the Prospectus.

Our ADSs are listed on the NASDAQ Capital Market, the principal trading market for our securities, under the symbol AMRN.

INVESTING IN THE SECURITIES INVOLVES RISKS. SEE RISK FACTORS BEGINNING ON PAGE 5 OF THE PROSPECTUS FILED ON JANUARY 26, 2010 AND ON PAGE 4 OF OUR ANNUAL REPORT ON FORM 20-F INCLUDED IN THE ABOVE-REFERENCED PROSPECTUS SUPPLEMENT NO. 2 TO READ ABOUT FACTORS YOU SHOULD CONSIDER BEFORE BUYING THESE SECURITIES. BEFORE BUYING THESE SECURITIES, YOU SHOULD READ AND CONSIDER THE INFORMATION THAT AMARIN CORPORATION PLC FILES WITH THE SECURITIES AND EXCHANGE COMMISSION.

Neither the Securities and Exchange Commission nor any state securities commission has approved or disapproved of these securities or determined if the Prospectus or this Supplement is truthful or complete. Any representation to the contrary is a criminal offense.

The date of this prospectus supplement no. 5 is September 21, 2010.

AMARIN CORPORATION PLC

On September 13, 2010, PricewaterhouseCoopers (PwC) resigned as the independent registered public accounting firm for Amarin Corporation plc (Amarin). There were no disagreements between Amarin and PwC on any matter of accounting principles or practices, financial statement disclosure or auditing scope of procedure, which disagreements, if not resolved to the satisfaction of PwC would have caused PwC to make reference thereto in connection with its reports on Amarin s financial statements for such years. Effective upon PwC s resignation, upon the recommendation of Amarin s audit committee and the authorization and approval of its board of directors, Amarin engaged Deloitte & Touche LLP as its new independent registered public accounting firm.

p Filing(Check Applicable Line)

X Form filed by One Reporting Person

___ Form filed by More than One Reporting Person

(City)

(State)							
Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned							

1.Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	3. Transacti Code (Instr. 8)	4. Securion(A) or D (Instr. 3,	ispose 4 and (A) or	ed of (D)	5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4)	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Beneficial Ownership (Instr. 4)
Class A Common Stock	10/23/2018		Р	2 (1)	A	\$ 60.99 (2)	171	I	Proportionate interest in shares held by Rankin Associates VI
Class A Common Stock	10/24/2018		P	2 (1)	A	\$ 62.11	173	I	Proportionate interest in shares held by Rankin Associates VI
Class A Common Stock							648	I	Reporting Person?s trust?s proportionate interests in shares held by Rankin Associates II.

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

SEC 1474 (9-02)

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

Edgar Filing: AMARIN CORP PLC\UK - Form 424B3

1. Title of	2.	3. Transaction Date	3A. Deemed	4. 5.		6. Date Exer	cisable and	7. Title and Amount of		
Derivative	Conversion	(Month/Day/Year)	Execution Date, if	TransactionNumber		Expiration Date		Underlying Securities		
Security	or Exercise		any	Code	Code of		(Month/Day/Year)		(Instr. 3 and 4)	
(Instr. 3)	Price of		(Month/Day/Year)	(Instr. 8)	Derivativ	e				
	Derivative				Securities					
	Security				Acquired					
					(A) or					
					Disposed					
					of (D)					
					(Instr. 3,					
					4, and 5)					
						Data	F		Amount or	
						Date Exercisable	Expiration Date	Title	Number of	
				Code V	(A) (D)				Shares	
					() ()					
Class B								Class A		
	(4)					(4)	(4)		610	
Common Stock	<u>(4)</u>					<u>(4)</u>	(4)	Common Stock	648	

Reporting Owners

Reporting Owner Name / Address Relationships

Director 10% Owner Officer Other

Seelbach Thomas Wilson 5875 LANDERBROOK DRIVE MAYFIELD HEIGHTS, OH 44124

Member of a Group

8. Price of Derivative Security (Instr. 5)

Signatures

/s/ Suzanne S. Taylor, attorney-in-fact

10/25/2018

**Signature of Reporting Person

Date

Explanation of Responses:

- * If the form is filed by more than one reporting person, see Instruction 4(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- (1) Shares purchased pursuant to 10b5-1 plan
- (2) 2018-Oct-23 -Weighted Average- Share Price represents average price between \$60.73 and \$61.20.
- (3) 2018-Oct-24 -Block 2 Weighted Average- Share Price represents average price between \$61.73 and \$62.38.
- (4) N/A

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.

Reporting Owners 3