

TRANSALTA CORP
Form 6-K
May 29, 2014

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 6-K

**REPORT OF FOREIGN PRIVATE ISSUER PURSUANT TO RULE 13a-16 OR 15d-16 UNDER THE
SECURITIES EXCHANGE ACT OF 1934**

For the month of May 2014

TRANSALTA CORPORATION

(Translation of registrant's name into English)

110-12th Avenue S.W., Box 1900, Station "M", Calgary, Alberta, T2P 2M1

(Address of principal executive offices)

Indicate by check mark whether the registrant files or will file annual reports under cover Form 20-F or Form 40-F.

Form 20-F Form 40-F

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(1):

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(7):

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The document listed below as Exhibit 99.1 to this Form 6-K is a copy of the Registrant's news release dated May 29, 2014 announcing "TRANSALTA ANNOUNCES PRICING OF U.S. \$400 MILLION SENIOR NOTES OFFERING".

This news release is being furnished, not filed, and will not be incorporated by reference into any registration statement filed by TransAlta Corporation under the Securities Act of 1933, as amended.

99.1 Press release dated May 29, 2014 announcing "TRANSALTA ANNOUNCES PRICING OF U.S. \$400 MILLION SENIOR NOTES OFFERING".

Signatures

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

**TransAlta
Corporation**

By: /s/ Donald Tremblay
Donald Tremblay
Chief Financial
Officer

EXHIBIT INDEX

- 99.1 Press release dated May 29, 2014 announcing “TRANSALTA ANNOUNCES PRICING OF U.S. \$400 MILLION SENIOR NOTES OFFERING”.