

Edgar Filing: BANK OF CHILE - Form SC 13D/A

BANK OF CHILE  
Form SC 13D/A  
August 06, 2010

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

-----  
SCHEDULE 13D/A  
Under the Securities Exchange Act of 1934

Amendment No. 5

Banco de Chile

-----  
(Name of Issuer)

Common stock without nominal (par) value  
(Formerly the F Shares, mandatorily convertible into shares of Common Stock  
without nominal (par) value)

-----  
Title of Class of Securities

059504100

-----  
(CUSIP Number)

Luis Fernando Antunez Bories  
Chief Financial Officer  
Quinenco S.A.  
Enrique Foster Sur 20, 14th Floor  
Las Condes, Santiago, Chile  
(56-2) 750-7221

-----  
(Name, Address and Telephone Number of Person Authorized to Receive Notices and  
Communications)

April 30, 2010

-----  
(Date of Event Which Requires Filing of This Statement)

If the filing person has previously filed a statement on Schedule 13G to report  
the acquisition that is the subject of this Schedule 13D, and is filing this  
schedule because of Rule 13d-1(e), 13d-1(f) or 13d-1(g), check the following  
box. [ ]

CUSIP No. 059504100

-----  
1 NAME OF REPORTING PERSON  
I.R.S. IDENTIFICATION NO. OF ABOVE PERSON (ENTITIES ONLY)

LQ INVERSIONES FINANCIERAS S.A.

-----  
2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP

(a) [x]  
(b) [ ]

-----  
3 SEC USE ONLY  
-----

Edgar Filing: BANK OF CHILE - Form SC 13D/A

4 SOURCE OF FUNDS

OO

5 CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO  
ITEMS 2(d) OR 2(e)

[ ]

6 CITIZENSHIP OR PLACE OF ORGANIZATION

CHILE

7 SOLE VOTING POWER

NUMBER OF 8 SHARED VOTING POWER  
SHARES

BENEFICIALLY 50,942,487,545  
OWNED BY

EACH 9 SOLE DISPOSITIVE POWER  
REPORTING

PERSON WITH 10 SHARED DISPOSITIVE POWER

50,942,487,545

11 AGGREGATE AMOUNT BENEFICIALLY OWNED BY REPORTING PERSON

50,942,487,545 (INDIVIDUALLY)

51,004,477,266 (TOTAL GROUP SHARES)

12 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN  
SHARES

[ ]

13 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)

61.7% (INDIVIDUALLY)

61.8% (TOTAL GROUP SHARES)

14 TYPE OF REPORTING PERSON

CO

2

CUSIP No. 059504100

1 NAME OF REPORTING PERSON  
I.R.S. IDENTIFICATION NO. OF ABOVE PERSON (ENTITIES ONLY)

QUINENCO S.A.

2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP

(a) [x]

(b) [ ]

3 SEC USE ONLY

4 SOURCE OF FUNDS

Edgar Filing: BANK OF CHILE - Form SC 13D/A

OO

5 CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO  
ITEMS 2(d) OR 2(e) [ ]

6 CITIZENSHIP OR PLACE OF ORGANIZATION  
CHILE

7 SOLE VOTING POWER

NUMBER OF SHARES BENEFICIALLY OWNED BY EACH REPORTING PERSON WITH  
8 SHARED VOTING POWER  
50,942,487,545

9 SOLE DISPOSITIVE POWER

10 SHARED DISPOSITIVE POWER

50,942,487,545

11 AGGREGATE AMOUNT BENEFICIALLY OWNED BY REPORTING PERSON

50,942,487,545 (INDIVIDUALLY)  
51,004,477,266 (TOTAL GROUP SHARES)

12 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN  
SHARES [ ]

13 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)

61.7% (INDIVIDUALLY)  
61.8% (TOTAL GROUP SHARES)

14 TYPE OF REPORTING PERSON  
CO

3

CUSIP No. 059504100

1 NAME OF REPORTING PERSON  
I.R.S. IDENTIFICATION NO. OF ABOVE PERSON (ENTITIES ONLY)  
LUKSBURG FOUNDATION

2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP  
(a) [x]  
(b) [ ]

3 SEC USE ONLY

4 SOURCE OF FUNDS

Edgar Filing: BANK OF CHILE - Form SC 13D/A

OO

5 CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO  
ITEMS 2(d) OR 2(e) [ ]

6 CITIZENSHIP OR PLACE OF ORGANIZATION  
LIECHTENSTEIN

7 SOLE VOTING POWER

8 SHARED VOTING POWER  
NUMBER OF SHARES BENEFICIALLY OWNED BY EACH REPORTING PERSON WITH  
50,958,698,927

9 SOLE DISPOSITIVE POWER

10 SHARED DISPOSITIVE POWER  
50,958,698,927

11 AGGREGATE AMOUNT BENEFICIALLY OWNED BY REPORTING PERSON  
50,958,698,927 (INDIVIDUALLY)  
51,004,477,266 (TOTAL GROUP SHARES)

12 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN  
SHARES [ ]

13 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)  
61.7% (INDIVIDUALLY)  
61.8% (TOTAL GROUP SHARES)

14 TYPE OF REPORTING PERSON  
HC

4

CUSIP No. 059504100

1 NAME OF REPORTING PERSON  
I.R.S. IDENTIFICATION NO. OF ABOVE PERSON (ENTITIES ONLY)  
LANZVILLE INVESTMENTS ESTABLISHMENT

2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP  
(a) [x]  
(b) [ ]

3 SEC USE ONLY

4 SOURCE OF FUNDS

OO

Edgar Filing: BANK OF CHILE - Form SC 13D/A

5 CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO  
ITEMS 2(d) OR 2(e) [ ]

6 CITIZENSHIP OR PLACE OF ORGANIZATION  
LIECHTENSTEIN

7 SOLE VOTING POWER

8 SHARED VOTING POWER  
50,942,487,545

9 SOLE DISPOSITIVE POWER

10 SHARED DISPOSITIVE POWER  
50,942,487,545

11 AGGREGATE AMOUNT BENEFICIALLY OWNED BY REPORTING PERSON  
50,942,487,545 (INDIVIDUALLY)  
51,004,477,266 (TOTAL GROUP SHARES)

12 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN  
SHARES [ ]

13 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)  
61.7% (INDIVIDUALLY)  
61.8% (TOTAL GROUP SHARES)

14 TYPE OF REPORTING PERSON  
HC

5

CUSIP No. 059504100

1 NAME OF REPORTING PERSON  
I.R.S. IDENTIFICATION NO. OF ABOVE PERSON (ENTITIES ONLY)  
DOLBERG FINANCE CORPORATION ESTABLISHMENT

2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP  
(a) [x]  
(b) [ ]

3 SEC USE ONLY

4 SOURCE OF FUNDS  
OO

Edgar Filing: BANK OF CHILE - Form SC 13D/A

5 CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO  
ITEMS 2(d) OR 2(e) [ ]

6 CITIZENSHIP OR PLACE OF ORGANIZATION

LIECHTENSTEIN

7 SOLE VOTING POWER

8 SHARED VOTING POWER  
NUMBER OF SHARES

50,942,487,545  
BENEFICIALLY OWNED BY

9 SOLE DISPOSITIVE POWER  
EACH REPORTING PERSON WITH

10 SHARED DISPOSITIVE POWER

50,942,487,545

11 AGGREGATE AMOUNT BENEFICIALLY OWNED BY REPORTING PERSON

50,942,487,545 (INDIVIDUALLY)

51,004,477,266 (TOTAL GROUP SHARES)

12 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN  
SHARES [ ]

13 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)

61.7% (INDIVIDUALLY)

61.8% (TOTAL GROUP SHARES)

14 TYPE OF REPORTING PERSON

HC

6

CUSIP No. 059504100

1 NAME OF REPORTING PERSON  
I.R.S. IDENTIFICATION NO. OF ABOVE PERSON (ENTITIES ONLY)

GEOTECH ESTABLISHMENT

2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP

(a) [x]

(b) [ ]

3 SEC USE ONLY

4 SOURCE OF FUNDS

OO

5 CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO

Edgar Filing: BANK OF CHILE - Form SC 13D/A

ITEMS 2(d) OR 2(e)

[ ]

6 CITIZENSHIP OR PLACE OF ORGANIZATION

LIECHTENSTEIN

7 SOLE VOTING POWER

8 SHARED VOTING POWER  
NUMBER OF SHARES

BENEFICIALLY OWNED BY EACH REPORTING PERSON WITH 50,942,487,545

9 SOLE DISPOSITIVE POWER

10 SHARED DISPOSITIVE POWER

50,942,487,545

11 AGGREGATE AMOUNT BENEFICIALLY OWNED BY REPORTING PERSON

50,942,487,545 (INDIVIDUALLY)  
51,004,477,266 (TOTAL GROUP SHARES)

12 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES

[ ]

13 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)

61.7% (INDIVIDUALLY)  
61.8% (TOTAL GROUP SHARES)

14 TYPE OF REPORTING PERSON

CO

7

CUSIP No. 059504100

1 NAME OF REPORTING PERSON  
I.R.S. IDENTIFICATION NO. OF ABOVE PERSON (ENTITIES ONLY)

ANDSBERG LTD.

2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP

(a) [x]  
(b) [ ]

3 SEC USE ONLY

4 SOURCE OF FUNDS

OO

5 CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEMS 2(d) OR 2(e)

Edgar Filing: BANK OF CHILE - Form SC 13D/A

[ ]

6 CITIZENSHIP OR PLACE OF ORGANIZATION

JERSEY, CHANNEL ISLANDS

7 SOLE VOTING POWER

NUMBER OF SHARES BENEFICIALLY OWNED BY EACH REPORTING PERSON WITH 8 SHARED VOTING POWER 50,942,487,545

9 SOLE DISPOSITIVE POWER

10 SHARED DISPOSITIVE POWER 50,942,487,545

11 AGGREGATE AMOUNT BENEFICIALLY OWNED BY REPORTING PERSON

50,942,487,545 (INDIVIDUALLY) 51,004,477,266 (TOTAL GROUP SHARES)

12 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES

[ ]

13 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)

61.7% (INDIVIDUALLY) 61.8% (TOTAL GROUP SHARES)

14 TYPE OF REPORTING PERSON

HC

8

CUSIP No. 059504100

1 NAME OF REPORTING PERSON I.R.S. IDENTIFICATION NO. OF ABOVE PERSON (ENTITIES ONLY)

ANDSBERG INVERSIONES LTD.

2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP

(a) [x] (b) [ ]

3 SEC USE ONLY

4 SOURCE OF FUNDS

OO

5 CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEMS 2(d) OR 2(e)

[ ]



Edgar Filing: BANK OF CHILE - Form SC 13D/A

6 CITIZENSHIP OR PLACE OF ORGANIZATION

JERSEY, CHANNEL ISLANDS

7 SOLE VOTING POWER

NUMBER OF SHARES BENEFICIALLY OWNED BY EACH REPORTING PERSON WITH 8 SHARED VOTING POWER 50,942,487,545

9 SOLE DISPOSITIVE POWER

10 SHARED DISPOSITIVE POWER 50,942,487,545

11 AGGREGATE AMOUNT BENEFICIALLY OWNED BY REPORTING PERSON

50,942,487,545 (INDIVIDUALLY)  
51,004,477,266 (TOTAL GROUP SHARES)

12 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES

[ ]

13 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)

61.7% (INDIVIDUALLY)  
61.8% (TOTAL GROUP SHARES)

14 TYPE OF REPORTING PERSON

HC

9

CUSIP No. 059504100

1 NAME OF REPORTING PERSON I.R.S. IDENTIFICATION NO. OF ABOVE PERSON (ENTITIES ONLY)

ANDSBERG INVERSIONES LTDA.

2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP

(a) [x]  
(b) [ ]

3 SEC USE ONLY

4 SOURCE OF FUNDS

OO

5 CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEMS 2(d) OR 2(e)

[ ]

Edgar Filing: BANK OF CHILE - Form SC 13D/A

6 CITIZENSHIP OR PLACE OF ORGANIZATION

CHILE

7 SOLE VOTING POWER

8 SHARED VOTING POWER

NUMBER OF SHARES BENEFICIALLY OWNED BY EACH REPORTING PERSON WITH 50,958,698,927

9 SOLE DISPOSITIVE POWER

10 SHARED DISPOSITIVE POWER

50,958,698,927

11 AGGREGATE AMOUNT BENEFICIALLY OWNED BY REPORTING PERSON

50,958,698,927 (INDIVIDUALLY)  
51,004,477,266 (TOTAL GROUP SHARES)

12 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES

[ ]

13 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)

61.7% (INDIVIDUALLY)  
61.8% (TOTAL GROUP SHARES)

14 TYPE OF REPORTING PERSON

HC

10

CUSIP No. 059504100

1 NAME OF REPORTING PERSON  
I.R.S. IDENTIFICATION NO. OF ABOVE PERSON (ENTITIES ONLY)

RUANA COPPER CORPORATION ESTABLISHMENT

2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP

(a) [x]  
(b) [ ]

3 SEC USE ONLY

4 SOURCE OF FUNDS

OO

5 CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEMS 2(d) OR 2(e)

[ ]

6 CITIZENSHIP OR PLACE OF ORGANIZATION

Edgar Filing: BANK OF CHILE - Form SC 13D/A

LIECHTENSTEIN

-----  
7 SOLE VOTING POWER  
-----  
NUMBER OF SHARES BENEFICIALLY OWNED BY EACH REPORTING PERSON WITH 8 SHARED VOTING POWER  
50,942,487,545  
-----  
9 SOLE DISPOSITIVE POWER  
-----  
10 SHARED DISPOSITIVE POWER  
50,942,487,545  
-----  
11 AGGREGATE AMOUNT BENEFICIALLY OWNED BY REPORTING PERSON  
50,942,487,545 (INDIVIDUALLY)  
51,004,477,266 (TOTAL GROUP SHARES)  
-----  
12 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES  
[ ]  
-----  
13 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)  
61.7% (INDIVIDUALLY)  
61.8% (TOTAL GROUP SHARES)  
-----  
14 TYPE OF REPORTING PERSON  
HC  
-----

11

CUSIP No. 059504100

-----  
1 NAME OF REPORTING PERSON  
I.R.S. IDENTIFICATION NO. OF ABOVE PERSON (ENTITIES ONLY)  
COMPANIA DE INVERSIONES ADRIATICO S.A.  
-----  
2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP  
(a) [x]  
(b) [ ]  
-----  
3 SEC USE ONLY  
-----  
4 SOURCE OF FUNDS  
OO  
-----  
5 CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEMS 2(d) OR 2(e)  
[ ]  
-----  
6 CITIZENSHIP OR PLACE OF ORGANIZATION

Edgar Filing: BANK OF CHILE - Form SC 13D/A

CHILE

---

	7	SOLE VOTING POWER
	<hr/>	
NUMBER OF SHARES	8	SHARED VOTING POWER
BENEFICIALLY OWNED BY EACH		50,942,487,545
	<hr/>	
REPORTING PERSON WITH	9	SOLE DISPOSITIVE POWER
	<hr/>	
	10	SHARED DISPOSITIVE POWER
		50,942,487,545

---

11 AGGREGATE AMOUNT BENEFICIALLY OWNED BY REPORTING PERSON

50,942,487,545 (INDIVIDUALLY)  
51,004,477,266 (TOTAL GROUP SHARES)

12 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN  
SHARES

[ ]

13 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)

61.7% (INDIVIDUALLY)  
61.8% (TOTAL GROUP SHARES)

14 TYPE OF REPORTING PERSON

HC

12

CUSIP No. 059504100

1 NAME OF REPORTING PERSON  
I.R.S. IDENTIFICATION NO. OF ABOVE PERSON (ENTITIES ONLY)

GUILLERMO LUKSIC CRAIG

2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP

(a) [x]  
(b) [ ]

3 SEC USE ONLY

4 SOURCE OF FUNDS

OO

5 CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO  
ITEMS 2(d) OR 2(e)

[ ]

6 CITIZENSHIP OR PLACE OF ORGANIZATION

CHILE

Edgar Filing: BANK OF CHILE - Form SC 13D/A

	7	SOLE VOTING POWER	
			10,198,342
NUMBER OF SHARES	8	SHARED VOTING POWER	
BENEFICIALLY OWNED BY EACH			50,942,487,545
REPORTING PERSON WITH	9	SOLE DISPOSITIVE POWER	
			10,198,342
	10	SHARED DISPOSITIVE POWER	
			50,942,487,545
11	AGGREGATE AMOUNT BENEFICIALLY OWNED BY REPORTING PERSON		
	50,942,685,887 (INDIVIDUALLY)		
	51,004,477,266 (TOTAL GROUP SHARES)		
12	CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES		
			[ ]
13	PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)		
	61.7% (INDIVIDUALLY)		
	61.8% (TOTAL GROUP SHARES)		
14	TYPE OF REPORTING PERSON		
	IN		
13			
CUSIP No. 059504100			
1	NAME OF REPORTING PERSON		
	I.R.S. IDENTIFICATION NO. OF ABOVE PERSON (ENTITIES ONLY)		
	NICOLAS LUKSIC PUGA		
2	CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP		
		(a)	[x]
		(b)	[ ]
3	SEC USE ONLY		
4	SOURCE OF FUNDS		
	OO		
5	CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEMS 2(d) OR 2(e)		
			[ ]
6	CITIZENSHIP OR PLACE OF ORGANIZATION		

Edgar Filing: BANK OF CHILE - Form SC 13D/A

CHILE

	7	SOLE VOTING POWER
NUMBER OF SHARES BENEFICIALLY OWNED BY EACH REPORTING PERSON WITH	8	SHARED VOTING POWER
		50,942,487,545
	9	SOLE DISPOSITIVE POWER
	10	SHARED DISPOSITIVE POWER
		50,942,487,545

11 AGGREGATE AMOUNT BENEFICIALLY OWNED BY REPORTING PERSON

50,942,487,545 (INDIVIDUALLY)  
51,004,477,266 (TOTAL GROUP SHARES)

12 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES

[ ]

13 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)

61.7% (INDIVIDUALLY)  
61.8% (TOTAL GROUP SHARES)

14 TYPE OF REPORTING PERSON

IN

14

CUSIP No. 059504100

1 NAME OF REPORTING PERSON  
I.R.S. IDENTIFICATION NO. OF ABOVE PERSON (ENTITIES ONLY)

INMOBILIARIA E INVERSIONES RIO CLARO S.A.

2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP

(a) [x]  
(b) [ ]

3 SEC USE ONLY

4 SOURCE OF FUNDS

OO

5 CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEMS 2(d) OR 2(e)

[ ]

6 CITIZENSHIP OR PLACE OF ORGANIZATION

CHILE

Edgar Filing: BANK OF CHILE - Form SC 13D/A

-----  
7 SOLE VOTING POWER  
-----  
NUMBER OF SHARES BENEFICIALLY OWNED BY EACH REPORTING PERSON WITH  
8 SHARED VOTING POWER  
50,942,487,545  
-----  
9 SOLE DISPOSITIVE POWER  
-----  
10 SHARED DISPOSITIVE POWER  
50,942,487,545  
-----

11 AGGREGATE AMOUNT BENEFICIALLY OWNED BY REPORTING PERSON

50,942,487,545 (INDIVIDUALLY)  
51,004,477,266 (TOTAL GROUP SHARES)

12 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES

[ ]

13 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)

61.7% (INDIVIDUALLY)  
61.8% (TOTAL GROUP SHARES)

14 TYPE OF REPORTING PERSON

HC

15

CUSIP No. 059504100

1 NAME OF REPORTING PERSON  
I.R.S. IDENTIFICATION NO. OF ABOVE PERSON (ENTITIES ONLY)

ANDRONICO LUKSIC CRAIG

2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP

(a) [x]

(b) [ ]

3 SEC USE ONLY

4 SOURCE OF FUNDS

OO

5 CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEMS 2(d) OR 2(e)

[ ]

6 CITIZENSHIP OR PLACE OF ORGANIZATION

CHILE

Edgar Filing: BANK OF CHILE - Form SC 13D/A

7 SOLE VOTING POWER  
19,995,106

---

NUMBER OF SHARES BENEFICIALLY OWNED BY EACH REPORTING PERSON WITH

8 SHARED VOTING POWER  
50,942,487,545

---

9 SOLE DISPOSITIVE POWER  
19,995,106

---

10 SHARED DISPOSITIVE POWER  
50,942,487,545

---

11 AGGREGATE AMOUNT BENEFICIALLY OWNED BY REPORTING PERSON

50,962,482,651 (INDIVIDUALLY)  
51,004,477,266 (TOTAL GROUP SHARES)

---

12 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES

[ ]

---

13 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)

61.7% (INDIVIDUALLY)  
61.8% (TOTAL GROUP SHARES)

---

14 TYPE OF REPORTING PERSON

IN

---

16

CUSIP No. 059504100

---

1 NAME OF REPORTING PERSON  
I.R.S. IDENTIFICATION NO. OF ABOVE PERSON (ENTITIES ONLY)

PATRICIA LEDERER TCHERNIAK

---

2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP

(a) [x]  
(b) [ ]

---

3 SEC USE ONLY

---

4 SOURCE OF FUNDS

OO

---

5 CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEMS 2(d) OR 2(e)

[ ]

---

6 CITIZENSHIP OR PLACE OF ORGANIZATION

CHILE



Edgar Filing: BANK OF CHILE - Form SC 13D/A

-----

	7	SOLE VOTING POWER	
			2,010,371

-----

NUMBER OF SHARES BENEFICIALLY OWNED BY EACH REPORTING PERSON WITH	8	SHARED VOTING POWER	
			50,942,487,545

-----

	9	SOLE DISPOSITIVE POWER	
			2,010,371

-----

	10	SHARED DISPOSITIVE POWER	
			50,942,487,545

-----

11 AGGREGATE AMOUNT BENEFICIALLY OWNED BY REPORTING PERSON

50,944,497,916 (INDIVIDUALLY)  
51,004,477,266 (TOTAL GROUP SHARES)

-----

12 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES [ ]

-----

13 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)

61.7% (INDIVIDUALLY)  
61.8% (TOTAL GROUP SHARES)

-----

14 TYPE OF REPORTING PERSON

IN

-----

17

CUSIP No. 059504100

-----

1 NAME OF REPORTING PERSON  
I.R.S. IDENTIFICATION NO. OF ABOVE PERSON (ENTITIES ONLY)

INVERSIONES CONSOLIDADAS S.A.

-----

2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (a) [x]  
(b) [ ]

-----

3 SEC USE ONLY

-----

4 SOURCE OF FUNDS

OO

-----

5 CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEMS 2(d) OR 2(e) [ ]

-----

6 CITIZENSHIP OR PLACE OF ORGANIZATION

Edgar Filing: BANK OF CHILE - Form SC 13D/A

CHILE

-----  
7 SOLE VOTING POWER  
5,628,002  
-----  
NUMBER OF SHARES BENEFICIALLY OWNED BY EACH REPORTING PERSON WITH 8 SHARED VOTING POWER  
50,942,487,545  
-----  
9 SOLE DISPOSITIVE POWER  
5,628,002  
-----  
10 SHARED DISPOSITIVE POWER  
50,942,487,545  
-----  
11 AGGREGATE AMOUNT BENEFICIALLY OWNED BY REPORTING PERSON  
50,948,115,547 (INDIVIDUALLY)  
51,004,477,266 (TOTAL GROUP SHARES)  
-----  
12 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES [ ]  
-----  
13 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)  
61.7% (INDIVIDUALLY)  
61.8% (TOTAL GROUP SHARES)  
-----  
14 TYPE OF REPORTING PERSON  
HC  
-----

18

CUSIP No. 059504100

-----  
1 NAME OF REPORTING PERSON  
I.R.S. IDENTIFICATION NO. OF ABOVE PERSON (ENTITIES ONLY)  
INVERSIONES SALTA S.A.  
-----  
2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (a) [x]  
(b) [ ]  
-----  
3 SEC USE ONLY  
-----  
4 SOURCE OF FUNDS  
OO  
-----  
5 CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEMS 2(d) OR 2(e) [ ]  
-----  
6 CITIZENSHIP OR PLACE OF ORGANIZATION

Edgar Filing: BANK OF CHILE - Form SC 13D/A

CHILE

-----

	7	SOLE VOTING POWER
-----		
NUMBER OF	8	SHARED VOTING POWER
SHARES		
BENEFICIALLY		50,942,487,545
OWNED BY		
EACH	9	SOLE DISPOSITIVE POWER
REPORTING		
PERSON WITH		
	10	SHARED DISPOSITIVE POWER
		50,942,487,545

-----

11 AGGREGATE AMOUNT BENEFICIALLY OWNED BY REPORTING PERSON

50,942,487,545 (INDIVIDUALLY)  
51,004,477,266 (TOTAL GROUP SHARES)

-----

12 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN  
SHARES

[ ]

-----

13 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)

61.7% (INDIVIDUALLY)  
61.8% (TOTAL GROUP SHARES)

-----

14 TYPE OF REPORTING PERSON

HC

-----

19

CUSIP No. 059504100

-----

1 NAME OF REPORTING PERSON  
I.R.S. IDENTIFICATION NO. OF ABOVE PERSON (ENTITIES ONLY)

ANDRONICO LUKSIC LEDERER

-----

2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP

(a) [x]  
(b) [ ]

-----

3 SEC USE ONLY

-----

4 SOURCE OF FUNDS

OO

-----

5 CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO  
ITEMS 2(d) OR 2(e)

[ ]

-----

6 CITIZENSHIP OR PLACE OF ORGANIZATION

Edgar Filing: BANK OF CHILE - Form SC 13D/A

CHILE

	7	SOLE VOTING POWER	
			1,585,813
NUMBER OF SHARES BENEFICIALLY OWNED BY EACH REPORTING PERSON WITH	8	SHARED VOTING POWER	50,942,487,545
	9	SOLE DISPOSITIVE POWER	1,585,813
	10	SHARED DISPOSITIVE POWER	50,942,487,545
11	AGGREGATE AMOUNT BENEFICIALLY OWNED BY REPORTING PERSON		
	50,944,073,358 (INDIVIDUALLY)		
	51,004,477,266 (TOTAL GROUP SHARES)		
12	CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES		
	[ ]		
13	PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)		
	61.7% (INDIVIDUALLY)		
	61.8% (TOTAL GROUP SHARES)		
14	TYPE OF REPORTING PERSON		
	IN		

20

CUSIP No. 059504100

1	NAME OF REPORTING PERSON		
	I.R.S. IDENTIFICATION NO. OF ABOVE PERSON (ENTITIES ONLY)		
	DAVOR LUKSIC LEDERER		
2	CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP		
			(a) [x]
			(b) [ ]
3	SEC USE ONLY		
4	SOURCE OF FUNDS		
	OO		
5	CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEMS 2(d) OR 2(e)		
	[ ]		
6	CITIZENSHIP OR PLACE OF ORGANIZATION		

Edgar Filing: BANK OF CHILE - Form SC 13D/A

CHILE

---

	7	SOLE VOTING POWER	
			1,603,266

---

NUMBER OF SHARES BENEFICIALLY OWNED BY EACH REPORTING PERSON WITH	8	SHARED VOTING POWER	
			50,942,487,545

---

	9	SOLE DISPOSITIVE POWER	
			1,603,266

---

	10	SHARED DISPOSITIVE POWER	
			50,942,487,545

---

11 AGGREGATE AMOUNT BENEFICIALLY OWNED BY REPORTING PERSON

50,944,090,811 (INDIVIDUALLY)  
51,004,477,266 (TOTAL GROUP SHARES)

---

12 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN  
SHARES [ ]

---

13 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)

61.7% (INDIVIDUALLY)  
61.8% (TOTAL GROUP SHARES)

---

14 TYPE OF REPORTING PERSON

IN

21

CUSIP No. 059504100

---

1 NAME OF REPORTING PERSON  
I.R.S. IDENTIFICATION NO. OF ABOVE PERSON (ENTITIES ONLY)

MAX LUKSIC LEDERER

---

2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (a) [x]  
(b) [ ]

---

3 SEC USE ONLY

---

4 SOURCE OF FUNDS

OO

---

5 CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO  
ITEMS 2(d) OR 2(e) [ ]

---

Edgar Filing: BANK OF CHILE - Form SC 13D/A

6 CITIZENSHIP OR PLACE OF ORGANIZATION

CHILE

---

	7	SOLE VOTING POWER	
			1,585,813
NUMBER OF SHARES BENEFICIALLY OWNED BY EACH REPORTING PERSON WITH	8	SHARED VOTING POWER	
			50,942,487,545
	9	SOLE DISPOSITIVE POWER	
			1,585,813
	10	SHARED DISPOSITIVE POWER	
			50,942,487,545

---

11 AGGREGATE AMOUNT BENEFICIALLY OWNED BY REPORTING PERSON

50,944,073,358 (INDIVIDUALLY)  
51,004,477,266 (TOTAL GROUP SHARES)

12 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN  
SHARES

[ ]

13 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)

61.7% (INDIVIDUALLY)  
61.8% (TOTAL GROUP SHARES)

14 TYPE OF REPORTING PERSON

IN

22

CUSIP No. 059504100

1 NAME OF REPORTING PERSON  
I.R.S. IDENTIFICATION NO. OF ABOVE PERSON (ENTITIES ONLY)

DAX LUKSIC LEDERER

2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP

(a) [x]

(b) [ ]

3 SEC USE ONLY

4 SOURCE OF FUNDS

OO

5 CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO  
ITEMS 2(d) OR 2(e)

[ ]

Edgar Filing: BANK OF CHILE - Form SC 13D/A

6 CITIZENSHIP OR PLACE OF ORGANIZATION

CHILE

7 SOLE VOTING POWER

1,585,813

8 SHARED VOTING POWER

NUMBER OF SHARES BENEFICIALLY OWNED BY EACH REPORTING PERSON WITH 50,942,487,545

9 SOLE DISPOSITIVE POWER

1,585,813

10 SHARED DISPOSITIVE POWER

50,942,487,545

11 AGGREGATE AMOUNT BENEFICIALLY OWNED BY REPORTING PERSON

50,944,073,358 (INDIVIDUALLY)

51,004,477,266 (TOTAL GROUP SHARES)

12 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES

[ ]

13 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)

61.7% (INDIVIDUALLY)

61.8% (TOTAL GROUP SHARES)

14 TYPE OF REPORTING PERSON

IN

23

CUSIP No. 059504100

1 NAME OF REPORTING PERSON

I.R.S. IDENTIFICATION NO. OF ABOVE PERSON (ENTITIES ONLY)

FERNANDA LUKSIC LEDERER

2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP

(a) [x]

(b) [ ]

3 SEC USE ONLY

4 SOURCE OF FUNDS

OO

5 CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEMS 2(d) OR 2(e)

Edgar Filing: BANK OF CHILE - Form SC 13D/A

[ ]

6 CITIZENSHIP OR PLACE OF ORGANIZATION

CHILE

7 SOLE VOTING POWER

1,585,813

8 SHARED VOTING POWER

NUMBER OF SHARES BENEFICIALLY OWNED BY EACH REPORTING PERSON WITH 50,942,487,545

9 SOLE DISPOSITIVE POWER

1,585,813

10 SHARED DISPOSITIVE POWER

50,942,487,545

11 AGGREGATE AMOUNT BENEFICIALLY OWNED BY REPORTING PERSON

50,944,073,358 (INDIVIDUALLY)
51,004,477,266 (TOTAL GROUP SHARES)

12 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES

[ ]

13 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)

61.7% (INDIVIDUALLY)
61.8% (TOTAL GROUP SHARES)

14 TYPE OF REPORTING PERSON

IN

24

CUSIP No. 059504100

1 NAME OF REPORTING PERSON
I.R.S. IDENTIFICATION NO. OF ABOVE PERSON (ENTITIES ONLY)

ANTONIA LUKSIC PUGA

2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP

(a) [x]
(b) [ ]

3 SEC USE ONLY

4 SOURCE OF FUNDS

OO

5 CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO



Edgar Filing: BANK OF CHILE - Form SC 13D/A

ITEMS 2(d) OR 2(e)

[ ]

6 CITIZENSHIP OR PLACE OF ORGANIZATION

CHILE

7 SOLE VOTING POWER

8 SHARED VOTING POWER

NUMBER OF SHARES BENEFICIALLY OWNED BY EACH REPORTING PERSON WITH 50,942,487,545

9 SOLE DISPOSITIVE POWER

10 SHARED DISPOSITIVE POWER

50,942,487,545

11 AGGREGATE AMOUNT BENEFICIALLY OWNED BY REPORTING PERSON

50,942,487,545 (INDIVIDUALLY)

51,004,477,266 (TOTAL GROUP SHARES)

12 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES

[ ]

13 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)

61.7% (INDIVIDUALLY)

61.8% (TOTAL GROUP SHARES)

14 TYPE OF REPORTING PERSON

IN

25

CUSIP No. 059504100

1 NAME OF REPORTING PERSON  
I.R.S. IDENTIFICATION NO. OF ABOVE PERSON (ENTITIES ONLY)

INVERSIONES RIO CLARO LTDA.

2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP

(a) [x]

(b) [ ]

3 SEC USE ONLY

4 SOURCE OF FUNDS

OO

5 CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEMS 2(d) OR 2(e)

Edgar Filing: BANK OF CHILE - Form SC 13D/A

[ ]

6 CITIZENSHIP OR PLACE OF ORGANIZATION

CHILE

7 SOLE VOTING POWER

8 SHARED VOTING POWER

NUMBER OF SHARES BENEFICIALLY OWNED BY EACH REPORTING PERSON WITH 50,942,487,545

9 SOLE DISPOSITIVE POWER

10 SHARED DISPOSITIVE POWER

50,942,487,545

11 AGGREGATE AMOUNT BENEFICIALLY OWNED BY REPORTING PERSON

50,942,487,545 (INDIVIDUALLY)

51,004,477,266 (TOTAL GROUP SHARES)

12 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES

[ ]

13 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)

61.7% (INDIVIDUALLY)

61.8% (TOTAL GROUP SHARES)

14 TYPE OF REPORTING PERSON

IN

26

CUSIP No. 059504100

1 NAME OF REPORTING PERSON  
I.R.S. IDENTIFICATION NO. OF ABOVE PERSON (ENTITIES ONLY)

INVERSIONES ORENGO S.A.

2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP

(a) [x]

(b) [ ]

3 SEC USE ONLY

4 SOURCE OF FUNDS

OO

5 CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEMS 2(d) OR 2(e)

[ ]

Edgar Filing: BANK OF CHILE - Form SC 13D/A

6 CITIZENSHIP OR PLACE OF ORGANIZATION

CHILE

7 SOLE VOTING POWER

8 SHARED VOTING POWER

NUMBER OF SHARES  
BENEFICIALLY OWNED BY  
EACH

50,942,487,545

9 SOLE DISPOSITIVE POWER

10 SHARED DISPOSITIVE POWER

50,942,487,545

11 AGGREGATE AMOUNT BENEFICIALLY OWNED BY REPORTING PERSON

50,942,487,545 (INDIVIDUALLY)  
51,004,477,266 (TOTAL GROUP SHARES)

12 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES

[ ]

13 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)

61.7% (INDIVIDUALLY)  
61.8% (TOTAL GROUP SHARES)

14 TYPE OF REPORTING PERSON

IN

27

CUSIP No. 059504100

1 NAME OF REPORTING PERSON  
I.R.S. IDENTIFICATION NO. OF ABOVE PERSON (ENTITIES ONLY)

RUANA COPPER AG AGENCIA CHILE

2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP

(a) [x]  
(b) [ ]

3 SEC USE ONLY

4 SOURCE OF FUNDS

OO

5 CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEMS 2(d) OR 2(e)

[ ]

Edgar Filing: BANK OF CHILE - Form SC 13D/A

6 CITIZENSHIP OR PLACE OF ORGANIZATION

CHILE

	7	SOLE VOTING POWER
NUMBER OF SHARES BENEFICIALLY OWNED BY EACH REPORTING PERSON WITH	8	SHARED VOTING POWER
		50,942,487,545
	9	SOLE DISPOSITIVE POWER
	10	SHARED DISPOSITIVE POWER
		50,942,487,545
11	AGGREGATE AMOUNT BENEFICIALLY OWNED BY REPORTING PERSON	
	50,942,487,545 (INDIVIDUALLY)	
	51,004,477,266 (TOTAL GROUP SHARES)	
12	CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES	
	[ ]	
13	PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)	
	61.7% (INDIVIDUALLY)	
	61.8% (TOTAL GROUP SHARES)	
14	TYPE OF REPORTING PERSON	
	IN	

28

LQ Inversiones Financieras S.A. ("LQIF"), Quinenco S.A. ("Quinenco"), Luksburg Foundation, Lanzville Investments Establishment, Dolberg Finance Corporation Establishment, Geotech Establishment, Andsberg Ltd., Andsberg Inversiones Ltd., Andsberg Inversiones Ltda., Ruana Copper Corporation Establishment, Compania de Inversiones Adriatico S.A., Guillermo Luksic Craig, Nicolas Luksic Puga, Inmobiliaria e Inversiones Rio Claro S.A., Andronico Luksic Craig, Patricia Lederer Tcherniak, Inversiones Consolidadas S.A., Inversiones Salta S.A , Andronico Luksic Lederer, Davor Luksic Lederer, Max Luksic Lederer, Dax Luksic Lederer, Fernanda Luksic Lederer, Antonia Luksic Puga, Inversiones Rio Claro Ltda., Inversiones Orengo S.A., and Ruana Copper AG Agencia Chile (the "Reporting Persons" or the "Group") hereby amend the Schedule 13D for the Group, dated January 11, 2002 (the "Schedule 13D"), as amended on January 17, 2003, April 19, 2005, March 21, 2006 and December 1, 2008, filed in respect to the common stock without nominal (par) value (the "Common Shares") of Banco de Chile, an open stock banking corporation (sociedad anonima bancaria abierta) organized under the laws of the Republic of Chile.

In 1989, Banco de Chile repurchased from the Chilean Central Bank certain non-performing loans that Banco de Chile had previously sold to the Chilean Central Bank. As consideration for this repurchase, Banco de Chile issued to the Chilean Central Bank a subordinated obligation without a fixed term, known as "deuda subordinada," or subordinated debt. In 1996, Banco de Chile was reorganized, and as a result, the subordinated debt was assigned to

## Edgar Filing: BANK OF CHILE - Form SC 13D/A

Sociedad Administradora de la Obligacion Subordinada SAOS S.A ("SAOS") along with the economic rights to 28,593,701,789 Common Shares (35.4% of the total Common Shares.) (See Item 6 for additional information regarding SAOS and the subordinated debt). SAOS is 100% owned by Sociedad Matriz del Banco de Chile S.A. ("SM Chile"), but pursuant to the restructuring and the assignment of the subordinated debt, 100% of the economic rights to the Common Shares owned by SAOS are pledged to the Chilean Central Bank and all distributions on those shares are to be paid directly to the Chilean Central Bank until the subordinated debt is repaid. However, neither SAOS nor the Chilean Central Bank has the right to vote those Common Shares. The right to vote the Common Shares held by SAOS are directly held by the owners of the equity interest in SM Chile. SM Chile is a special purpose company that is publicly traded on the Santiago Stock Exchange and whose sole purpose is to hold Common Shares of Banco de Chile. SM Chile has issued four series of equity interests, each representing different voting and economic interests in Banco de Chile. Each holder of SM Chile's equity interests votes the underlying Common Shares of Banco de Chile directly, and not as a group. As a result of SAOS's arrangement with the Chilean Central Bank and the differing voting rights of SM Chile's four series of equity interests, the Group beneficially owns the voting equivalent of 50,942,487,545 Common Shares or 61.7% of Banco de Chile's total Common Shares, but only beneficially owns the economic rights to 33,716,265,464 Common Shares or 40.8% of Banco de Chile's total Common Shares.

On July 19, 2007, Citigroup, Inc. ("Citigroup") and Citibank Overseas Investment Corporation ("COIC") entered into a Master Joint Venture Agreement (the "Framework Agreement") with Quinenco for the purpose of establishing a strategic partnership that combines Citigroup operations in Chile with Banco de Chile's local banking franchise to create a banking and financial services institution with approximately 20% market share of the Chilean banking industry. Entry into the Framework Agreement was disclosed by Banco de Chile in a Report on Form 6-K filed with the SEC on July 19, 2007. A copy of an English language translation of the

29

Framework Agreement was filed as an Exhibit to the 2007 Annual Report on Form 20-F of Banco de Chile and is incorporated by reference in this statement on Schedule 13D. As a result, Citigroup Chile S.A. ("Citigroup Chile") held 33% of the outstanding voting shares of LQIF. On April 30, 2010, Citigroup Chile, pursuant to the exercise of two options granted to it under the terms of the Framework Agreement, acquired an additional approximately 17% voting interest in LQIF, bringing its total ownership of LQIF to 50%, which are also beneficially owned by COIC; Inversiones Citigroup Chile Limitada ("ICCL"); Citibank, N.A. ("Citibank"); Citicorp Holdings Inc. ("CHI"); and Citigroup (together with Citigroup Chile, COIC, ICCL, Citibank, and CHI, the "Unaffiliated Persons"). The Reporting Persons have the power to direct the voting and disposition of the Common Shares of Banco de Chile beneficially owned by LQIF, and may be deemed to constitute a "group" within the meaning of Rule 13d-5(b) under the Securities Exchange Act of 1934, as amended, with the Unaffiliated Persons, and to have shared beneficial ownership of all of such shares by virtue of the Shareholders Agreement described in this statement on Schedule 13D entered into between Quinenco, Citigroup Chile, ICCL and El Penon. The Unaffiliated Persons have filed separately a statement on Schedule 13D with respect to these shares ("Unaffiliated Persons' Statement.")

References to share ownership herein refer to "beneficial ownership" as defined by Rule 13d-3 under the Securities Exchange Act of 1934, as amended (the "Exchange Act"), unless otherwise stated. References to share ownership herein, unless stated otherwise, do not reflect the Reporting Persons percentage dividend rights, which have been pledged in certain circumstances, as discussed earlier

## Edgar Filing: BANK OF CHILE - Form SC 13D/A

### Item 2. Identity and Background.

Item 3 of the Schedule 13D is hereby amended as follows:

The last paragraph of (a)-(c), (f) is hereby amended and restated in its entirety as follows:

In addition, Citigroup Chile directly, as well as indirectly (through ICCL), holds 50% of the outstanding voting shares of LQIF, which are also beneficially owned by COIC, ICCL, Citibank, CHI and Citigroup. Information on the identity and background of the Unaffiliated Persons is incorporated herein by reference to the information contained in Item 2 of the Unaffiliated Persons' Statement.

There are no changes to (d) or (e).

### Item 3. Source and Amount of Funds or Other Consideration.

Item 3 of the Schedule 13D is hereby supplemented as follows:

On June 4, 2009, LQIF acquired 782,803,314 additional Banco de Chile Common Shares and 272,947,811 of Banco de Chile Series S shares pursuant to a share capital increase in Banco de Chile. LQIF and ILSL paid for the additional Banco de Chile Common Shares and Banco de Chile Series S shares by agreeing to receive stock dividends representing capitalized profits of Banco de Chile in lieu of cash dividends.

30

### Item 4. Purpose of Transaction.

Item 4 of the Schedule 13D is hereby amended and supplemented as follows:

On April 30, 2010, Citigroup Chile, pursuant to the exercise of two options granted to it under the terms of the Framework Agreement, acquired an additional approximately 17% voting interest in LQIF, bringing its total ownership of LQIF to 50%. Each of the two options granted Citigroup Chile or a Citigroup designated wholly-owned subsidiary, the right to acquire an additional approximately 8.5% voting interest in LQIF. As a result of the exercise of both options, Citigroup Chile acquired 57,035,400 shares of LQIF Series C stock and 57,035,401 shares of LQIF Series D stock for an aggregate purchase price of Ch\$541,919,015,902. On April 30, 2010, immediately following the exercise of the options, Citigroup Chile contributed to ICCL a total of 54,990,876 of LQIF Series C stock (which resulted in ICCL's direct approximate 8.2% interest in LQIF).

As described in the Schedule 13D, Citigroup Chile initially acquired a 33% equity interest in LQIF on January 1, 2008. On June 4, 2009, LQIF acquired, directly and indirectly (through ILSL, as defined below), 782,803,314 additional Banco de Chile Common Shares and 272,947,811 Banco de Chile Series S shares pursuant to a share capital increase in Banco de Chile. LQIF and ILSL paid for the additional Banco de Chile Common Shares and Banco de Chile Series S shares by agreeing to receive stock dividends representing capitalized profits of Banco de Chile in lieu of cash dividends. Banco de Chile Common Shares and Banco de Chile Series S shares were issued to all the shareholders of Banco de Chile pro-rata to their respective interests, with the exception of SAOS, and consequently the direct and indirect (through ILSL) acquisition of 782,803,314 additional Banco de Chile Common Shares and 272,947,811 Banco de Chile Series S shares by LQIF resulted in a slight increase in LQIF's voting participation in

## Edgar Filing: BANK OF CHILE - Form SC 13D/A

Banco de Chile, from 61.68% to 61.71%. Following the transactions described above, Citigroup Chile directly and indirectly (through ICCL) holds a 50% interest in LQIF, which is represented by (i) 220,558,398 shares of LQIF Series B stock held directly by Citigroup Chile and acquired on January 1, 2008, as described in the Schedule 13D; (ii) 2,044,524 shares of LQIF Series C stock held directly by Citigroup Chile, which were acquired on April 30, 2010; (iii) 54,990,876 shares of LQIF Series C stock held indirectly through ICCL, acquired by Citigroup Chile on April 30, 2010 and later contributed to ICCL; and (iv) 57,035,401 shares of LQIF Series D stock held directly by Citigroup Chile, which were acquired on April 30, 2010.

As a result of the transactions contemplated by the Framework Agreement and described above, LQIF exercises control of Banco de Chile through direct ownership of a 32.7% voting interest in Banco de Chile and indirect ownership of a 29% voting interest in Banco de Chile. The voting interest indirectly held by LQIF in Banco de Chile is a result of (i) LQIF's direct ownership of a 99.99% interest in Inversiones LQ SM Limitada, a limited liability company organized under the laws of the Republic of Chile ("ILSL"), which directly owns a 0.04% interest in Banco de Chile, and (ii) LQIF's direct and indirect (through ILSL) ownership of a 58.2% interest in Sociedad Matriz del Banco de Chile, S.A. ("SM-Chile"), a corporation organized under the laws of the Republic of Chile. SM-Chile owns a 14.7% interest in Banco de Chile and all of the shares of Sociedad Administradora de la Obligacion Subordinada SAOS S.A. ("SAOS"), a corporation organized under the laws of the Republic of Chile, which in turn owns a 34.6% interest in Banco de Chile. The voting rights associated with the Banco de Chile Common Shares owned by SAOS and SM-Chile are exercised directly by SM-Chile's

31

shareholders, in the proportion, and with the preferences, set forth in SM-Chile's by-laws. SAOS does not have direct voting rights over any Banco de Chile Common Shares it holds. Therefore, although LQIF generally controls SAOS and SM-Chile, it does not have the power to direct the voting or disposition of all Banco de Chile Common Shares owned by each of SAOS and SM-Chile, but only its proportionate share in accordance with SM-Chile's by-laws. The entirety of the economic rights associated with SAOS' interest in Banco de Chile is pledged to, and all distributions in respect thereof are to be paid directly to, the Chilean Central Bank.

Citigroup Chile has the same voting and other governance rights described in the Schedule 13D except that, by virtue of the increase of Citigroup Chile's participation in LQIF to 50% and pursuant to the Framework Agreement (and, in the case of (i) below, pursuant to the bylaws of LQIF), Citigroup Chile has the right to (i) require Quinenco to vote its shares of LQIF in favor of the election of three (previously, two) candidates to the board of directors of LQIF as nominated by Citigroup Chile, of a total of seven directors of LQIF, including naming the Vice-Chairman; (ii) cause LQIF to vote its shares in favor of the election of four (previously, two) candidates to the board of directors of SM-Chile as nominated by Citigroup Chile, of a total of nine directors of SM-Chile, including naming the Vice Chairman; (iii) cause LQIF to vote its shares in favor of a change in the bylaws of Banco de Chile to establish a second Vice-Chairman position on Banco de Chile's board of directors; and (iv) cause LQIF to vote its shares in favor of the election of five (previously, two) candidates to the board of directors of Banco de Chile as nominated by Citigroup Chile, of a total of eleven directors of Banco de Chile, including naming one of the two Vice-Chairmen, and the second of two alternate directors. With respect to SM-Chile and Banco de Chile, the number of directors appointed by Citigroup Chile could be reduced by the number of directors appointed by minority shareholders under Chilean law, but in no event will Citigroup Chile have less than one designated director on the board of directors of Banco de Chile.

Edgar Filing: BANK OF CHILE - Form SC 13D/A

Item 5. Interests in Securities of the Issuer.  
-----

Item 5 of the Schedule 13D is hereby amended and restated in its entirety as follows:

(a)-(b) See pages [2-30] of this Schedule 13D for the aggregate number and percentage of Common Shares beneficially owned by each Reporting Person, the number of Common Shares as to which there is sole or shared power to vote, or to direct the vote, and sole or shared power to dispose or to direct the disposition.

(c) Item 4 of this statement on Schedule 13D is incorporated herein by reference.

(d) -(e) Not applicable.

Item 6. Contracts, Arrangements, Understandings or Relationships with Respect  
-----  
to Securities of the Issuer.  
-----

Item 6 of the Schedule 13D is hereby supplemented as follows:

Item 4 of this statement on Schedule 13D is incorporated herein by reference.

32

Item 7. Material to be Filed as Exhibits.  
-----

Item 7 of the Schedule 13D is hereby amended and restated in its entirety as follows:

The following are filed with this statement:

1. Joint Filing Agreements from each of Luksburg Foundation, Lanzville Investments Establishment, Dolberg Finance Corporation Establishment, Geotech Establishment, Andsberg Ltd., Andsberg Inversiones Ltd., Andsberg Inversiones Ltda., Ruana Copper Corporation Establishment, Compania de Inversiones Adriatico S.A., Guillermo Luksic Craig, Nicolas Luksic Puga, Inmobiliaria e Inversiones Rio Claro S.A., Andronico Luksic Craig, Patricia Lederer Tcherniak, Inversiones Consolidadas S.A., Inversiones Salta S.A., Andronico Luksic Lederer, Davor Luksic Lederer, Max Luksic Lederer and Dax Luksic Lederer; and  
  
Powers of Attorney from each of Lanzville Investments Establishment, Dolberg Finance Corporation Establishment, Geotech Establishment, Andsberg Ltd., Andsberg Inversiones Ltd., Andsberg Inversiones Ltda., Ruana Copper Corporation Establishment and Compania de Inversiones Adriatico S.A.\*
2. Merger Agreement between Banco de Chile and Banco de A. Edwards, dated as of October 3, 2001 (together with an English translation thereof)\*
3. Agreement, dated December 20, 2000, among Agricola El Penon S.A., LQ Inversiones Financieras S.A., Quinenco S.A. and Banco del Estado de Chile  
(a) Spanish language version\*  
(b) English translation\*
4. Agreement, dated December 20, 2000, among Inversiones Ranquil S.A., LQ



## Edgar Filing: BANK OF CHILE - Form SC 13D/A

Inversiones Financieras S.A., Quinenco S.A. and Banco del Estado de Chile  
(a) Spanish language version\*  
(b) English translation\*

5. Agreement, dated December 20, 2000, among Inmobiliaria e Inversiones Hidroindustriales S.A., LQ Inversiones Financieras S.A., Quinenco S.A. and Banco del Estado de Chile  
(a) Spanish language version\*  
(b) English translation\*
6. Agreement, dated December 20, 2000, among VTR S.A., LQ Inversiones Financieras S.A., Quinenco S.A. and Banco del Estado de Chile  
(a) Spanish language version\*  
(b) English translation\*
7. Agreement, dated December 20, 2000, among Inversiones y Bosques S.A., Quinenco S.A., LQ Inversiones Financieras S.A., Inversiones Rio Grande S.A. and Banco del Estado de Chile  
(a) Spanish language version\*  
(b) English translation\*

33

8. Loan Agreement, dated December 26, 2001, between LQ Inversiones Financieras S.A. and BBVA Banco BHIF  
(a) Spanish language version\*  
(b) English translation\*
9. Loan, Pledge of Shares and Guaranty Agreement with Joint and Several Liability, dated December 15, 2000, between LQ Inversiones Financieras S.A. and Banco Santiago  
(a) Spanish language version\*  
(b) English translation\*
10. Share Purchase Agreement, dated March 27, 2001, between Empresas Penta S.A. and other seller/lenders and LQ Inversiones Financieras S.A. and other buyer/borrowers  
(a) Spanish language version\*  
(b) English translation\*
11. Share Purchase Agreement, dated March 27, 2001, between Sociedad de Inversiones y Rentas Megeve Limitada and other seller/lenders and LQ Inversiones Financieras S.A. and other buyer/borrowers  
(a) Spanish language version\*  
(b) English translation\*
12. Share Purchase Agreement, dated March 27, 2001, between Sociedad Comercial y Editorial Santiago Limitada and other seller/lenders and LQ Inversiones Financieras S.A. and other buyer/borrowers  
(a) Spanish language version\*  
(b) English translation\*
13. Share Purchase Agreement, dated March 27, 2001, between Consorcio Financiero S.A. and other seller/lenders and LQ Inversiones Financieras S.A. and other buyer/borrowers  
(a) Spanish language version\*  
(b) English translation\*
14. Share Purchase Agreement, dated March 27, 2001, between Inversiones Las Arenas Sociedad Anonima and other seller/lenders and LQ Inversiones Financieras S.A. and other buyer/borrowers  
(a) Spanish language version\*

Edgar Filing: BANK OF CHILE - Form SC 13D/A

(b) English translation\*

15. Pledge Agreement, dated January 9, 2002, between LQ Inversiones Financieras S.A. and Deutsche Bank AG Cayman Islands Branch  
(a) Spanish language version\*  
(b) English translation\*

34

16. Note Amendment, dated April 23, 2002, among Agricola El Penon S.A., LQ Inversiones Financieras S.A., Quinenco S.A. and Banco del Estado de Chile  
(a) Spanish language version\*\*  
(b) English summary\*\*\*
17. First Amendment and Waiver to Senior Secured Credit Agreement, dated May 22, 2002, between LQ Inversiones Financieras S.A. and Deutsche Bank AG Cayman Islands Branch\*
18. English language translation of Master Joint Venture Agreement by and among Citigroup, COIC and Quinenco, dated July 19, 2007, incorporated by reference to Exhibit 3.1 to Banco de Chile's 2007 Annual Report on Form 20-F filed with the Securities and Exchange Commission on June 27, 2008 (the "2007 20-F")\*
19. English language translation of Merger Agreement by and between Banco de Chile and Citibank Chile, dated December 26, 2007, incorporated by reference to Exhibit 4.1 to the 2007 20-F\*
20. English language translation of Shareholders Agreement by and among Quinenco, Citigroup Chile S.A. and certain of Quinenco's subsidiaries, dated December 27, 2007, incorporated by reference to Exhibit 3.2 to the 2007 20-F\*
21. English language translation of Global Connectivity Agreement by and between Citigroup and Banco de Chile, dated December 27, 2007, incorporated by reference to Exhibit 4.3 to the 2007 20-F\*
22. English language translation of Cooperation Agreement by and between Citigroup and Banco de Chile, dated December 27, 2007, incorporated by reference to Exhibit 4.2 to the 2007 20-F\*
23. Joint Filing Agreements from each of Fernanda Luksic Lederer, Antonia Luksic Puga, Inversiones Rio Claro Ltda., Inversiones Orengo S.A., and Ruana Copper AG Agencia Chile; and
- Powers of Attorney from each of Andsberg Ltd., Andsberg Inversiones Ltd., Guillermo Luksic Craig, Nicolas Luksic Puga, Antonia Luksic Puga, Inmobiliaria e Inversiones Rio Claro S.A., Inversiones Rio Claro Ltda., Fernanda Luksic Lederer, Inversiones Orengo S.A.\*

-----

\* Exhibit previously filed

\*\* Pursuant to Rule 12b-31 under the Exchange Act, only one of the five Note Amendments referenced in the second paragraph of Item 6 herein, each dated April 23, 2002, has been previously filed with SEC. The schedule below sets forth the material details (consisting only of the names of the parties to such Note Amendments) in which the four documents which are not filed hereto differ from Exhibit 16:

35

## Edgar Filing: BANK OF CHILE - Form SC 13D/A

Note Amendment among Inversiones Ranquil S.A., LQ Inversiones Financieras S.A., Quinenco S.A. and Banco del Estado de Chile

Note Amendment among Inmobiliaria e Inversiones Hidroindustriales S.A., LQ Inversiones Financieras S.A., Quinenco S.A. and Banco del Estado de Chile

Note Amendment among VTR S.A., LQ Inversiones Financieras S.A., Quinenco S.A. and Banco del Estado de Chile

Note Amendment among Inversiones y Bosques S.A., Quinenco S.A., LQ Inversiones Financieras S.A., Inversiones Rio Grande S.A. and Banco del Estado de Chile

\*\*\* Pursuant to Rule 12b-12(d) under the Exchange Act, an English summary has previously been provided.

36

SCHEDULE A-2

Schedule A-2 of the Schedule 13D is hereby amended in its entirety as follows:

### DIRECTORS AND EXECUTIVE OFFICERS OF QUINENCO S.A.

Directors:

- 
1. Name: Guillermo Luksic Craig  
Principal Occupation: Chairman of the Board of Directors of Quinenco, Director of various companies  
Business Address: Enrique Foster Sur 20, 16th Floor  
Santiago, Chile  
Citizenship: Chilean
  2. Name: Andronico Luksic Craig  
Principal Occupation: Vice Chairman of the Board of Directors of Banco de Chile and Quinenco, Director of various companies  
Business Address: Enrique Foster Sur 20, 16th Floor  
Santiago, Chile  
Citizenship: Chilean
  3. Name: Jean-Paul Luksic Fontbona  
Principal Occupation: Director of Quinenco, Director of various companies  
Business Address: Apoquindo 4001, 22nd Floor  
Santiago, Chile  
Citizenship: Chilean
  4. Name: Gonzalo Menendez Duque  
Principal Occupation: Director of various companies  
Business Address: Agustinas 972, Suite 701  
Santiago, Chile  
Citizenship: Chilean
  5. Name: Hernan Buchi Buc  
Principal Occupation: Director of various companies  
Business Address: San Crescente 551  
Las Condes, Santiago, Chile  
Citizenship: Chilean

Edgar Filing: BANK OF CHILE - Form SC 13D/A

6. Name: Fernando Canas Berkowitz  
Principal Occupation: Director of various companies  
Business Address: Agustinas 972, 5th Floor, of. 501  
Santiago, Chile  
Citizenship: Chilean

A-2-1

7. Name: Matko Koljatic Maroevic  
Principal Occupation: Business Administrator  
Business Address: Vicuna Mackenna 4860  
Escuela de Administracion PUC,  
Santiago, Chile  
Citizenship: Chilean

Executive Officers:

-----  
1. Name: Francisco Perez Mackenna  
Title: Chief Executive Officer  
Citizenship: Chilean  
2. Name: Luis Fernando Antunez Bories  
Title: Chief Financial Officer  
Citizenship: Chilean  
3. Name: Felipe Joannon Vergara  
Title: Managing Director, Business Development  
Citizenship: Chilean  
4. Name: Martin Rodriguez Guiraldes  
Title: Managing Director, Strategy and Performance  
Appraisal  
Citizenship: Chilean  
5. Name: Manuel Jose Noguera Eyzaguirre  
Title: Chief Legal Counsel  
Citizenship: Chilean

A-2-2

SCHEDULE A-3

-----  
Schedule A-3 of the Schedule 13D is hereby amended in its entirety as follows:

MEMBERS OF THE FOUNDATION COUNCIL OF THE LUKSBURG FOUNDATION

1. Name: Andronico Luksic Craig  
Principal Occupation: Vice Chairman of the Board of Directors of  
Banco de Chile and Quinenco, Director of  
various companies  
Business Address: Enrique Foster Sur 20, 16th Floor  
Santiago, Chile  
Citizenship: Chilean  
2. Name: Guillermo Luksic Craig  
Principal Occupation: Chairman of the Board of Directors of  
Quinenco, Director of various companies  
Business Address: Enrique Foster Sur 20, 16th Floor

Edgar Filing: BANK OF CHILE - Form SC 13D/A

- Citizenship: Santiago, Chile  
Chilean
3. Name: Jean-Paul Luksic Fontbona  
Principal Occupation: Director of Quinenco,  
Director of various companies  
Business Address: Apoquindo 4001, 22nd Floor  
Santiago, Chile  
Citizenship: Chilean
4. Name: Karl Josef Hier  
Principal Occupation: Lawyer, Marxer & Partner  
Business Address: Heiligkreuz 6  
Vaduz, Liechtenstein  
Citizenship: Austrian

A-3-1

SCHEDULE A-4  
-----

Schedule A-4 of the Schedule 13D is hereby amended in its entirety as follows:

DIRECTORS OF LANZVILLE INVESTMENTS ESTABLISHMENT

1. Name: Andronico Luksic Craig  
Principal Occupation: Vice Chairman of the Board of Directors of  
Banco de Chile and Quinenco, Director of  
various companies  
Business Address: Enrique Foster Sur 20, 16th Floor  
Santiago, Chile  
Citizenship: Chilean
2. Name: Guillermo Luksic Craig  
Principal Occupation: Chairman of the Board of Directors of  
Quinenco, Director of various companies  
Business Address: Enrique Foster Sur 20, 16th Floor  
Santiago, Chile  
Citizenship: Chilean
3. Name: Jean-Paul Luksic Fontbona  
Principal Occupation: Director of Quinenco, Director of  
various companies  
Business Address: Apoquindo 4001, 22nd Floor  
Santiago, Chile  
Citizenship: Chilean
4. Name: Karl Josef Hier  
Principal Occupation: Lawyer, Marxer & Partner  
Business Address: Heiligkreuz 6  
Vaduz, Liechtenstein  
Citizenship: Austrian

A-4-1

SCHEDULE A-5  
-----

Schedule A-5 of the Schedule 13D is hereby amended in its entirety as follows:

DIRECTORS OF DOLBERG FINANCE CORPORATION ESTABLISHMENT

Edgar Filing: BANK OF CHILE - Form SC 13D/A

1. Name: Andronico Luksic Craig  
Principal Occupation: Vice Chairman of the Board of Directors of Banco de Chile and Quinenco, Director of various companies  
Business Address: Enrique Foster Sur 20, 16th Floor  
Santiago, Chile  
Citizenship: Chilean
2. Name: Guillermo Luksic Craig  
Principal Occupation: Chairman of the Board of Directors of Quinenco, Director of various companies  
Business Address: Enrique Foster Sur 20, 16th Floor  
Santiago, Chile  
Citizenship: Chilean
3. Name: Jean-Paul Luksic Fontbona  
Principal Occupation: Director of Quinenco, Director of various companies  
Business Address: Apoquindo 4001, 22nd Floor  
Santiago, Chile  
Citizenship: Chilean
4. Name: Karl Josef Hier  
Principal Occupation: Lawyer, Marxer & Partner  
Business Address: Heiligkreuz 6  
Vaduz, Liechtenstein  
Citizenship: Austrian

A-5-1

SCHEDULE A-6

-----

Schedule A-6 of the Schedule 13D is hereby amended in its entirety as follows:

DIRECTORS OF GEOTECH ESTABLISHMENT

1. Name: Andronico Luksic Craig  
Principal Occupation: Vice Chairman of the Board of Directors of Banco de Chile and Quinenco, Director of various companies  
Business Address: Enrique Foster Sur 20, 16th Floor  
Santiago, Chile  
Citizenship: Chilean
2. Name: Guillermo Luksic Craig  
Principal Occupation: Chairman of the Board of Directors of Quinenco, Director of various companies  
Business Address: Enrique Foster Sur 20, 16th Floor  
Santiago, Chile  
Citizenship: Chilean
3. Name: Jean-Paul Luksic Fontbona  
Principal Occupation: Director of Quinenco, Director of various companies  
Business Address: Apoquindo 4001, 22nd Floor  
Santiago, Chile  
Citizenship: Chilean
4. Name: Karl Josef Hier  
Principal Occupation: Lawyer, Marxer & Partner  
Business Address: Heiligkreuz 6

Edgar Filing: BANK OF CHILE - Form SC 13D/A

Citizenship: Vaduz, Liechtenstein  
Austrian

A-6-1

SCHEDULE A-7

Schedule A-7 of the Schedule 13D is hereby amended in its entirety as follows:

DIRECTORS OF ANDSBERG LIMITED

1. Name: Guillermo Luksic Craig  
Principal Occupation: Chairman of the Board of Directors of Quinenco, Director of various companies  
Business Address: Enrique Foster Sur 20, 16th Floor  
Santiago, Chile  
Citizenship: Chilean
2. Name: Gonzalo Menendez Duque  
Principal Occupation: Director of various companies  
Business Address: Agustinas 972, Suite 701  
Santiago, Chile  
Citizenship: Chilean
3. Name: Ramon Jara Araya  
Principal Occupation: Director of various companies  
Business Address: Apoquindo 4001, 22nd Floor  
Santiago, Chile  
Citizenship: Chilean

A-7-1

SCHEDULE A-8

Schedule A-8 of the Schedule 13D is hereby amended in its entirety as follows:

DIRECTORS OF ANDSBERG INVERSIONES LIMITED

1. Name: Guillermo Luksic Craig  
Principal Occupation: Chairman of the Board of Directors of Quinenco, Director of various companies  
Business Address: Enrique Foster Sur 20, 16th Floor  
Santiago, Chile  
Citizenship: Chilean
2. Name: Gonzalo Menendez Duque  
Principal Occupation: Director of various companies  
Business Address: Agustinas 972, Suite 701  
Santiago, Chile  
Citizenship: Chilean
3. Name: Ramon Jara Araya  
Principal Occupation: Director of various companies  
Business Address: Apoquindo 4001, 22nd Floor  
Santiago, Chile  
Citizenship: Chilean

A-8-1

SCHEDULE A-9

Edgar Filing: BANK OF CHILE - Form SC 13D/A

-----  
Schedule A-9 of the Schedule 13D is hereby amended in its entirety as follows:

AUTHORIZED SIGNATORIES OF ANDSBERG INVERSIONES LTDA.

1. Name: Andronico Luksic Craig  
Principal Occupation: Vice Chairman of the Board of Directors of Banco de Chile and Quinenco, Director of various companies  
Business Address: Enrique Foster Sur 20, 16th Floor  
Santiago, Chile  
Citizenship: Chilean
2. Name: Guillermo Luksic Craig  
Principal Occupation: Chairman of the Board of Directors of Quinenco, Director of various companies  
Business Address: Enrique Foster Sur 20, 16th Floor  
Santiago, Chile  
Citizenship: Chilean
3. Name: Jean-Paul Luksic Fontbona  
Principal Occupation: Director of Quinenco, Director of various companies  
Business Address: Apoquindo 4001, 22nd Floor  
Santiago, Chile  
Citizenship: Chilean
4. Name: Lukas Yaksic Rojas  
Principal Occupation: Business Administrator for the Quinenco Group  
Business Address: Apoquindo 4001, 14th Floor  
Santiago, Chile  
Citizenship: Chilean

A-9-1

SCHEDULE A-10  
-----

Schedule A-10 of the Schedule 13D is hereby amended in its entirety as follows:

DIRECTORS OF RUANA COPPER CORPORATION ESTABLISHMENT

1. Name: Andronico Luksic Craig  
Principal Occupation: Vice Chairman of the Board of Directors of Banco de Chile and Quinenco, Director of various companies  
Business Address: Enrique Foster Sur 20, 16th Floor  
Santiago, Chile  
Citizenship: Chilean
2. Name: Guillermo Luksic Craig  
Principal Occupation: Chairman of the Board of Directors of Quinenco, Director of various companies  
Business Address: Enrique Foster Sur 20, 16th Floor  
Santiago, Chile  
Citizenship: Chilean
3. Name: Jean-Paul Luksic Fontbona  
Principal Occupation: Director of Quinenco, Director of various companies



Edgar Filing: BANK OF CHILE - Form SC 13D/A

Business Address: Apoquindo 4001, 22nd Floor  
Santiago, Chile  
Citizenship: Chilean

4. Name: Karl Josef Hier  
Principal Occupation: Lawyer, Marxer & Partner  
Business Address: Heiligkreuz 6  
Vaduz, Liechtenstein  
Citizenship: Liechtenstein

A-10-1

SCHEDULE A-11  
-----

Schedule A-11 of the Schedule 13D is hereby amended in its entirety as follows:

DIRECTORS AND GENERAL MANAGER OF INMOBILIARIA E INVERSIONES RIO CLARO S.A.

Directors:  
-----

1. Name: Guillermo Luksic Craig  
Principal Occupation: Chairman of the Board of Directors of  
Quinenco, Director of various companies  
Business Address: Enrique Foster Sur 20, 16th Floor  
Santiago, Chile  
Citizenship: Chilean

2. Name: Nicolas Luksic Puga  
Principal Occupation: Chief Executive Officer, Ionix S.A.  
Business Address: La Concepcion 165 of. 105  
Santiago, Chile  
Citizenship: Chilean

3. Name: Manuel Jose Noguera Eyazguirre  
Principal Occupation: Chief Legal Counsel of Quinenco  
Business Address: Enrique Foster Sur 20, 16th Floor  
Santiago, Chile  
Citizenship: Chilean

4. Name: Manuel Jose Montes Cousino  
Principal Occupation: Independent Lawyer  
Business Address: Apoquindo 3001, 6th Floor  
Santiago, Chile  
Citizenship: Chilean

5. Name: Alessandro Bizzarri Carvallo  
Principal Occupation: Independent Lawyer  
Business Address: El Golf 40, 11th Floor  
Santiago, Chile  
Citizenship: Chilean

A-11-1

Management:  
-----

1. Name: Fernando de Solminihac Tampier  
Principal Occupation: Chief Executive Officer  
Business Address: Enrique Foster Sur 20, 21st Floor  
Santiago, Chile

Edgar Filing: BANK OF CHILE - Form SC 13D/A

Citizenship: Chilean

A-11-1

SCHEDULE A-12

Schedule A-12 of the Schedule 13D is hereby amended in its entirety as follows:

DIRECTORS AND GENERAL MANAGER OF INVERSIONES CONSOLIDADAS S. A.

Directors:

- 
1. Name: Andronico Luksic Lederer  
Principal Occupation: Economist, Sales Manager, Antofagasta Minerals  
Business Address: Enrique Foster Sur 20, 18th Floor  
Santiago, Chile  
Citizenship: Chilean
  2. Name: Gonzalo Molina Ariztia  
Principal Occupation: Lawyer, Infante, Valenzuela, Molina & Cia.  
Business Address: Miraflores 130, 23rd Floor  
Santiago, Chile  
Citizenship: Chilean
  3. Name: Alessandro Bizzarri Carvallo  
Principal Occupation: Independent Lawyer  
Business Address: El Golf 40, 11th Floor  
Santiago, Chile  
Citizenship: Chilean
  4. Name: Maximiliano Luksic Lederer  
Principal Occupation: Student  
Business Address: Enrique Foster Sur 20, 18th Floor  
Santiago, Chile  
Citizenship: Chilean
  5. Name: Davor Luksic Lederer  
Principal Occupation: Economist  
Business Address: Enrique Foster Sur 20, 18th Floor  
Santiago, Chile  
Citizenship: Chilean

A-12-1

General Manager:

- 
1. Name: Rodrigo Terre Fontbona  
Principal Occupation: Business Administrator for Mr. Andronico Luksic Craig  
Business Address: Enrique Foster Sur 20, 18th Floor  
Santiago, Chile  
Citizenship: Chilean

A-12-2

SCHEDULE A-13

Edgar Filing: BANK OF CHILE - Form SC 13D/A

Schedule A-13 of the Schedule 13D is hereby amended in its entirety as follows:

DIRECTORS AND GENERAL MANAGER OF INVERSIONES SALTA S. A.

Directors:

-----

1. Name: Gonzalo Molina Ariztia  
Principal Occupation: Lawyer, Infante, Valenzuela, Molina & Cia.  
Business Address: Miraflores 130, 23rd Floor  
Santiago, Chile  
Citizenship: Chilean
2. Name: Andronico Luksic Lederer  
Principal Occupation: Sales Manager, Antofagasta Minerals  
Business Address: Enrique Foster Sur 20, 18th Floor  
Santiago, Chile  
Citizenship: Chilean
3. Name: Jose Miguel Infante Lira  
Principal Occupation: Lawyer, Infante, Valenzuela, Molina & Cia  
Business Address: Miraflores 130, 23rd Floor  
Santiago, Chile  
Citizenship: Chilean
4. Name: Gonzalo Valenzuela Silva  
Principal Occupation: Lawyer, Infante, Valenzuela, Molina & Cia  
Business Address: Miraflores 130, 23rd Floor  
Santiago, Chile  
Citizenship: Chilean
5. Name: Alessandro Bizzarri Carvallo  
Principal Occupation: Independent Lawyer  
Business Address: El Golf 40, 11th Floor  
Santiago, Chile  
Citizenship: Chilean

A-13-1

General Manager:

-----

1. Name: Rodrigo Terre Fontbona  
Principal Occupation: Business Administrator for Mr. Andronico Luksic Craig  
Business Address: Enrique Foster Sur 20, 18th Floor  
Santiago, Chile  
Citizenship: Chilean

A-13-2

SCHEDULE A-14

-----

Schedule A-14 of the Schedule 13D is hereby amended in its entirety as follows:

DIRECTORS AND GENERAL MANAGER OF COMPANIA DE INVERSIONES ADRIATICO S.A.

Directors:

-----

1. Name: Andronico Luksic Craig  
Principal Occupation: Vice Chairman of the Board of Directors of

Edgar Filing: BANK OF CHILE - Form SC 13D/A

- Banco de Chile and Quinenco, Director of various companies  
Business Address: Enrique Foster Sur 20, 16th Floor  
Santiago, Chile  
Citizenship: Chilean
2. Name: Guillermo Luksic Craig  
Principal Occupation: Chairman of the Board of Directors of Quinenco, Director of various companies  
Business Address: Enrique Foster Sur 20, 16th Floor  
Santiago, Chile  
Citizenship: Chilean
3. Name: Jean-Paul Luksic Fontbona  
Principal Occupation: Director of Quinenco, Director of various companies  
Business Address: Apoquindo 4001, 22nd Floor  
Santiago, Chile  
Citizenship: Chilean
4. Name: Maria Paola Luksic Fontbona  
Principal Occupation: Entrepreneur  
Business Address: Apoquindo 4001, 14th Floor  
Santiago, Chile  
Citizenship: Chilean
5. Name: Marie Gabrielle Luksic Fontbona  
Principal Occupation: Entrepreneur  
Business Address: Apoquindo 4001, 14th Floor  
Santiago, Chile  
Citizenship: Chilean
6. Name: Iris Fontbona Gonzalez  
Principal Occupation: Entrepreneur  
Business Address: Apoquindo 4001, 14th Floor  
Santiago, Chile  
Citizenship: Chilean

A-14-1

7. Name: Jose Hipolito Zanartu Rosselot  
Principal Occupation: Lawyer  
Business Address: Apoquindo 4001, 16th Floor  
Santiago, Chile  
Citizenship: Chilean

General Manager:  
-----

1. Name: Lukas Yaksic Rojas  
Principal Occupation: Business Administrator for the Quinenco Group  
Business Address: Apoquindo 4001, 14th Floor  
Santiago, Chile  
Citizenship: Chilean

A-14-2

SCHEDULE A-15  
-----

Schedule A-15 of the Schedule 13D is hereby amended in its entirety as follows:

Edgar Filing: BANK OF CHILE - Form SC 13D/A

AUTHORIZED SIGNATORIES OF INVERSIONES RIO CLARO LTDA.

1. Name: Guillermo Luksic Craig  
Principal Occupation: Chairman of the Board of Directors of Quinenco, Director of various companies  
Business Address: Enrique Foster Sur 20, 16th Floor  
Santiago, Chile  
Citizenship: Chilean
2. Name: Nicolas Luksic Puga  
Principal Occupation: Chief Executive Officer, Ionix S.A.  
Business Address: La Concepcion 165, of. 105  
Santiago, Chile  
Citizenship: Chilean
3. Name: Manuel Jose Noguera Eyzaguirre  
Principal Occupation: Chief Legal Counsel of Quinenco  
Business Address: Enrique Foster Sur 20, 16th Floor  
Santiago, Chile  
Citizenship: Chilean
4. Name: Alessandro Bizzarri Carvallo  
Principal Occupation: Independent Lawyer  
Business Address: El Golf 40, 11th Floor  
Santiago, Chile  
Citizenship: Chilean
5. Name: Gustavo Delgado Opazo  
Principal Occupation: Business Administrator for the Quinenco Group  
Business Address: Enrique Foster Sur 20, 14th Floor  
Santiago, Chile  
Citizenship: Chilean
6. Name: Fernando de Solminihac Tampier  
Principal Occupation: Chief Executive Officer  
Business Address: Enrique Foster Sur 20, 21st Floor  
Santiago, Chile  
Citizenship: Chilean

A-15-1

SCHEDULE A-16

-----

Schedule A-16 of the Schedule 13D is hereby amended in its entirety as follows:

DIRECTORS AND GENERAL MANAGER OF INVERSIONES ORENGO S.A.

Directors:

-----

1. Name: Jean-Paul Luksic Fontbona  
Principal Occupation: Director of Quinenco,  
Director of various companies  
Business Address: Apoquindo 4001, 22nd Floor  
Santiago, Chile  
Citizenship: Chilean
2. Name: Maria Paola Luksic Fontbona  
Principal Occupation: Entrepreneur

Edgar Filing: BANK OF CHILE - Form SC 13D/A

Business Address: Apoquindo 4001, 14th Floor  
Santiago, Chile  
Citizenship: Chilean

3. Name: Lukas Yaksic Rojas  
Principal Occupation: Business Administrator for the Quinenco Group  
Business Address: Apoquindo 4001, 14th Floor  
Santiago, Chile  
Citizenship: Chilean

General Manager:  
-----

1. Name: Lukas Yaksic Rojas  
Principal Occupation: Business Administrator for the Quinenco Group  
Business Address: Apoquindo 4001, 14th Floor  
Santiago, Chile  
Citizenship: Chilean

A-16-1

SCHEDULE A-17  
-----

Schedule A-17 of the Schedule 13D is hereby amended in its entirety as follows:

AGENT OF RUANA COPPER AG AGENCIA CHILE

1. Name: Jean-Paul Luksic Fontbona  
Principal Occupation: Director of Quinenco,  
Director of various companies  
Business Address: Apoquindo 4001, 22nd Floor  
Santiago, Chile  
Citizenship: Chilean

SIGNATURES  
-----

After reasonable inquiry and to the best of our knowledge and belief, we certify that the information set forth in this statement is true, complete and correct.  
Date: July 30, 2010

LQ Inversiones Financieras S.A.

By: /s/ Rodrigo Manubens Moltedo  
-----

Name: Rodrigo Manubens Moltedo  
Title: Chief Executive Officer

Quinenco S.A.

By: /s/ Francisco Perez Mackenna  
-----

Name: Francisco Perez Mackenna  
Title: Chief Executive Officer

Luksburg Foundation  
Dolberg Finance Corporation Establishment

Edgar Filing: BANK OF CHILE - Form SC 13D/A

Lanzville Investment Establishment  
Ruana Copper Corporation Establishment  
Compania de Inversiones Adriatico S.A.  
Geotech Establishment  
Andsberg Inversiones Ltda.

By: /s/ Guillermo Luksic Craig  
-----

Name: Guillermo Luksic Craig

By: /s/ Jean-Paul Luksic Fontbona  
-----

Name: Jean-Paul Luksic Fontbona

Andsberg Ltd.  
Andsberg Inversiones Ltd.

By: /s/ Guillermo Luksic Craig  
-----

Name: Guillermo Luksic Craig

By: /s/ Gonzalo Menendez Duque  
-----

Name: Gonzalo Menendez Duque

Ruana Copper A.G. Agencia Chile

By: /s/ Jean-Paul Luksic Fontbona  
-----

Name: Jean-Paul Luksic Fontbona

Guillermo Luksic Craig  
Nicolas Luksic Puga  
Antonia Luksic Puga  
Inmobiliaria e Inversiones Rio Claro S.A.  
Inversiones Rio Claro Ltda.

By: /s/Fernando de Solminihac Tampier  
-----

Name: Fernando de Solminihac Tampier  
Title: Attorney-in-fact

Andronico Luksic Craig  
Patricia Lederer Tcherniak  
Inversiones Consolidadas S.A.  
Inversiones Salta S.A.  
Fernanda Luksic Lederer  
Andronico Luksic Lederer  
Davor Luksic Lederer  
Max Luksic Lederer  
Dax Luksic Lederer

By: /s/Rodrigo Terre Fontbona  
-----

Name: Rodrigo Terre Fontbona  
Title: Attorney-in-fact  
Inversiones Orengo S.A.

By: /s/Lukas Yaksic Rojas  
-----

Name: Lukas Yaksic Rojas

# Edgar Filing: BANK OF CHILE - Form SC 13D/A

Title: Attorney-in-fact

## EXHIBIT INDEX

Exhibit	Description
-----	-----
1.	Joint Filing Agreements from each of Luksburg Foundation, Lanzville Investments Establishment, Dolberg Finance Corporation Establishment, Geotech Establishment, Andsberg Ltd., Andsberg Inversiones Ltd., Andsberg Inversiones Ltda., Ruana Copper Corporation Establishment, Compania de Inversiones Adriatico S.A., Guillermo Luksic Craig, Nicolas Luksic Puga, Inmobiliaria e Inversiones Rio Claro S.A., Andronico Luksic Craig, Patricia Lederer Tcherniak, Inversiones Consolidadas S.A., Inversiones Salta S.A., Andronico Luksic Lederer, Davor Luksic Lederer, Max Luksic Lederer and Dax Luksic Lederer; and Powers of Attorney from each of Lanzville Investments Establishment, Dolberg Finance Corporation Establishment, Geotech Establishment, Andsberg Ltd., Andsberg Inversiones Ltd., Andsberg Inversiones Ltda., Ruana Copper Corporation Establishment and Compania de Inversiones Adriatico S.A.*
2.	Merger Agreement between Banco de Chile and Banco de Chile and Banco de A. Edwards, dated as of October 3, 2001 (together with an English translation thereof)*
3.	Agreement, dated December 20, 2000, among Agricola El Penon S.A., LQ Inversiones Financieras S.A., Quinenco S.A. and Banco del Estado de Chile (a) Spanish language version* (b) English translation*
4.	Agreement, dated December 20, 2000, among Inversiones Ranquil S.A., LQ Inversiones Financieras S.A., Quinenco S.A. and Banco del Estado de Chile (a) Spanish language version* (b) English translation*
5.	Agreement, dated December 20, 2000, among Inmobiliaria e Inversiones Hidroindustriales S.A., LQ Inversiones Financieras S.A., Quinenco S.A. and Banco del Estado de Chile (a) Spanish language version* (b) English translation*
6.	Agreement, dated December 20, 2000, among VTR S.A., LQ Inversiones Financieras S.A., Quinenco S.A. and Banco del Estado de Chile (a) Spanish language version* (b) English translation*
	1
7.	Agreement, dated December 20, 2000, among Inversiones y Bosques S.A., Quinenco S.A., LQ Inversiones Financieras S.A., Inversiones Rio Grande S.A. and Banco del Estado de Chile (a) Spanish language version* (b) English translation*
8.	Loan Agreement, dated December 26, 2001, between LQ Inversiones Financieras S.A. and BBVA Banco BHIF



Edgar Filing: BANK OF CHILE - Form SC 13D/A

- (a) Spanish language version\*
  - (b) English translation\*
9. Loan, Pledge of Shares and Guaranty Agreement with Joint and Several Liability Co-Debt Agreement, dated December 15, 2000, between LQ Inversiones Financieras S.A. and Banco Santiago
- (a) Spanish language version\*
  - (b) English translation\*
10. Share Purchase Agreement, dated March 27, 2001, between Empresas Penta S.A. and other seller/lenders and LQ Inversiones Financieras S.A. and other buyer/borrowers
- (a) Spanish language version\*
  - (b) English translation\*
11. Share Purchase Agreement, dated March 27, 2001, between Sociedad de Inversiones y Rentas Megeve Limitada and other seller/lenders and LQ Inversiones Financieras S.A. and other buyer/borrowers
- (a) Spanish language version\*
  - (b) English translation\*
12. Share Purchase Agreement, dated March 27, 2001, between Sociedad Comercial y Editorial Santiago Limitada and other seller/lenders and LQ Inversiones Financieras S.A. and other buyer/borrowers
- (a) Spanish language version\*
  - (b) English translation\*
13. Share Purchase Agreement, dated March 27, 2001, between Consorcio Financiero S.A. and other seller/lenders and LQ Inversiones Financieras S.A. and other buyer/borrowers
- (a) Spanish language version\*
  - (b) English translation\*
- 2
14. Share Purchase Agreement, dated March 27, 2001, between Inversiones Las Arenas Sociedad Anonima and other seller/lenders and LQ Inversiones Financieras S.A. and other buyer/borrowers
- (a) Spanish language version\*
  - (b) English translation\*
15. Pledge Agreement, dated January 9, 2002, between LQ Inversiones Financieras S.A. and Deutsche Bank AG Cayman Islands Branch
- (a) Spanish language version\*
  - (b) English translation\*
16. Note Amendment, dated April 23, 2002, among Agricola El Penon S.A., LQ Inversiones Financieras S.A., Quinenco S.A. and Banco del Estado de Chile
- (a) Spanish language version\*\*
  - (b) English summary\*\*\*
17. First Amendment and Waiver to Senior Secured Credit Agreement, dated May 22, 2002, between LQ Inversiones Financieras S.A. and Deutsche Bank AG Cayman Islands Branch\*
18. English language translation of Master Joint Venture Agreement by and among Citigroup, COIC and Quinenco, dated July 19, 2007, incorporated by reference to Exhibit 3.1 to Banco de Chile's 2007 Annual Report on Form 20-F filed with the Securities and Exchange Commission on June 27, 2008 (the "2007 20-F")\*

Edgar Filing: BANK OF CHILE - Form SC 13D/A

19. English language translation of Merger Agreement by and between Banco de Chile and Citibank Chile, dated December 26, 2007, incorporated by reference to Exhibit 4.1 to the 2007 20-F\*
20. English language translation of Shareholders Agreement by and among Quinenco, Citigroup Chile S.A. and certain of Quinenco's subsidiaries, dated December 27, 2007, incorporated by reference to Exhibit 3.2 to the 2007 20-F\*
21. English language translation of Global Connectivity Agreement by and between Citigroup and Banco de Chile, dated December 27, 2007, incorporated by reference to Exhibit 4.3 to the 2007 20-F\*
22. English language translation of Cooperation Agreement by and between Citigroup and Banco de Chile, dated December 27, 2007, incorporated by reference to Exhibit 4.2 to the 2007 20-F\*
23. Joint Filing Agreements from each of Fernanda Luksic Lederer, Antonia Luksic Puga, Inversiones Rio Claro Ltda., Inversiones Orengo S.A., and Ruana Copper AG Agencia Chile; and Powers of Attorney from each of Andsberg Ltd., Andsberg Inversiones Ltd., Guillermo Luksic Craig, Nicolas Luksic Puga, Antonia Luksic Puga, Inmobiliaria e Inversiones Rio Claro S.A., Inversiones Rio Claro Ltda., Fernanda Luksic Lederer, Inversiones Orengo S.A.\*

3

-----

\* Exhibit previously filed

\*\* Pursuant to Rule 12b-31 under the Exchange Act, only one of the five Note Amendments referenced in the second paragraph of Item 6 herein, each dated April 23, 2002, has been previously filed. The schedule below sets forth the material details (consisting only of the names of the parties to such Note Amendments) in which the four documents which are not filed hereto differ from Exhibit 16:

Note Amendment among Inversiones Ranquil S.A., LQ Inversiones Financieras S.A., Quinenco S.A. and Banco del Estado de Chile

Note Amendment among Inmobiliaria e Inversiones Hidroindustriales S.A., LQ Inversiones Financieras S.A., Quinenco S.A. and Banco del Estado de Chile

Note Amendment among VTR S.A., LQ Inversiones Financieras S.A., Quinenco S.A. and Banco del Estado de Chile

Note Amendment among Inversiones y Bosques S.A., Quinenco S.A., LQ Inversiones Financieras S.A., Inversiones Rio Grande S.A. and Banco del Estado de Chile

\*\*\* Pursuant to Rule 12b-12(d) under the Exchange Act, an English summary has previously been provided.

4