

KINDER MORGAN, INC.  
Form 4  
June 13, 2012

**FORM 4**

**UNITED STATES SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549**

OMB APPROVAL

OMB Number: 3235-0287  
Expires: January 31, 2015  
Estimated average burden hours per response... 0.5

Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

**STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES**

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

(Print or Type Responses)

1. Name and Address of Reporting Person \*  
GOLDMAN SACHS GROUP INC

2. Issuer Name and Ticker or Trading Symbol  
KINDER MORGAN, INC. [KMI]

5. Relationship of Reporting Person(s) to Issuer

(Check all applicable)

(Last) (First) (Middle)  
200 WEST STREET  
(Street)

3. Date of Earliest Transaction (Month/Day/Year)  
05/30/2012

\_\_\_\_ Director  10% Owner  
\_\_\_\_ Officer (give title below) \_\_\_\_ Other (specify below)

NEW YORK, NY 10282

4. If Amendment, Date Original Filed (Month/Day/Year)

6. Individual or Joint/Group Filing (Check Applicable Line)  
 Form filed by One Reporting Person  
 Form filed by More than One Reporting Person

(City) (State) (Zip)

**Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned**

1. Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	3. Transaction Code (Instr. 8)	4. Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)	5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4)	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Ownership (Instr. 4)
			Code	V	Amount	(A) or (D)	Price
Class P Common Stock	05/30/2012		J <sup>(2)</sup>		238,659	A	<u>(2)</u> 238,659
Class P Common Stock	06/11/2012		C		36,695,835 <sup>(3)</sup>	A	<u>(3)</u> 36,934,494
Class P Common Stock	06/11/2012		S		36,695,835 <sup>(3)</sup>	D	\$ 31.73 238,659 <sup>(4)</sup>

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

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SEC 1474  
(9-02)

**Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned**  
(e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transaction Code (Instr. 8)	5. Number of Derivative Securities Acquired (A) or Disposed of (D)			6. Date Exercisable and Expiration Date (Month/Day/Year)		7. Title and Underlying (Instr. 3 and 4)
					V	(A)	(D)	Date Exercisable	Expiration Date	
Warrants (right to buy)	\$ 40	05/30/2012		J <sup>(2)</sup>		360,639		05/30/2012	05/25/2017	Class P Common Stock
Class A Common Stock, Series A-1	<sup>(3)</sup>	06/11/2012		C		30,521,836		<sup>(3)</sup>	<sup>(3)</sup>	Class P Common Stock
Class A Common Stock, Series A-2	<sup>(3)</sup>	06/11/2012		C		7,554,291		<sup>(3)</sup>	<sup>(3)</sup>	Class P Common Stock

## Reporting Owners

Reporting Owner Name / Address	Relationships			
	Director	10% Owner	Officer	Other
GOLDMAN SACHS GROUP INC 200 WEST STREET NEW YORK, NY 10282		X		
GOLDMAN SACHS & CO 200 WEST STREET NEW YORK, NY 10282		X		
GS CAPITAL PARTNERS V OFFSHORE FUND, L.P. 200 WEST STREET NEW YORK, NY 10282		X		
GSCP V Offshore Knight Holdings, L.P. 200 WEST STREET		X		

NEW YORK, NY 10282

GSCP V Germany Knight Holdings, L.P.  
 200 WEST STREET X  
 NEW YORK, NY 10282

GS Capital Partners VI Offshore Fund, L.P.  
 200 WEST STREET X  
 NEW YORK, NY 10282

GSCP VI Offshore Knight Holdings, L.P.  
 200 WEST STREET X  
 NEW YORK, NY 10282

GSCP VI Germany Knight Holdings, L.P.  
 200 WEST STREET X  
 NEW YORK, NY 10282

GS INTERNATIONAL INFRASTRUCTURE PARTNERS I L P  
 200 WEST STREET X  
 NEW YORK, NY 10282

GS Infrastructure Knight Holdings, L.P.  
 200 WEST STREET X  
 NEW YORK, NY 10282

## Signatures

/s/ Yvette Koscic, 06/13/2012  
 Attorney-in-fact

\_\_Signature of Reporting Person Date

/s/ Yvette Koscic, 06/13/2012  
 Attorney-in-fact

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/s/ Yvette Koscic, 06/13/2012  
 Attorney-in-fact

\_\_Signature of Reporting Person Date

06/13/2012

/s/ Yvette Kosic,  
Attorney-in-fact

\_\_Signature of Reporting Person

Date

/s/ Yvette Kosic,  
Attorney-in-fact

06/13/2012

\_\_Signature of Reporting Person

Date

/s/ Yvette Kosic,  
Attorney-in-fact

06/13/2012

\_\_Signature of Reporting Person

Date

## Explanation of Responses:

\* If the form is filed by more than one reporting person, *see* Instruction 4(b)(v).

\*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations. *See* 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

- (1) See Exhibit 99.1 for text of footnote (1).
- (2) See Exhibit 99.1 for text of footnote (2).
- (3) See Exhibit 99.1 for text of footnote (3).
- (4) See Exhibit 99.1 for text of footnote (4).
- (5) See Exhibit 99.1 for text of footnote (5).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure.

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