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ICAD INC Form 8-K November 12, 2003

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

PURSUANT TO SECTION 13 OR 15(d) OF THE SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported): November 6, 2003

(Exact name of Registrant as specified in its charter)

DELAWARE

DELAWARE

OSTAGE

(State or other jurisdiction (Commission (I.R.S. Employer of incorporation) File Number)

Townsend West, Suite 17, Nashua, New Hampshire

(Address of principal executive offices)

(Address of principal executive offices)

(Exact name of Registrant as specified in its charter)

(I.R.S. Employer Identification No.)

(I.R.S. Employer Identification No.)

(Zip Code)

(Address of principal executive offices)

(Exact name of Registrant as specified in its charter)

Item 12. Results of Operations and Financial Condition.

On November 6, 2003 iCAD, Inc. (the "Company") issued a press release announcing its financial results for the three and nine month periods ended September 30, 2003. A copy of the Company's press release is attached

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hereto as Exhibit 99.1 and is incorporated herein by reference.

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

iCAD, INC.
(Registrant)

By: /s/ Annette L. Heroux

Annette L. Heroux Chief Financial Officer and Controller

Date: November 12, 2003

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EXHIBIT INDEX

Exhibit No.

Description of Document

99.1 Press Release of iCAD, Inc. dated November 6, 2003 announcing financial results for the three and nine month periods ended September 30, 2003.

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