Neuralstem, Inc. Form 8-K May 21, 2007

SECURITIES AND EXCHANGE COMMISSION WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of report (Date of earliest event reported): May 21, 2007

Neuralstem, Inc. (Exact name of registrant as specified in Charter)

Delaware (State or other jurisdiction of incorporation or organization) 000-1357459 (Commission File No.) 52-2007292 (IRS Employee Identification No.)

9700 Great Seneca Highway, Rockville, Maryland 20850 (Address of Principal Executive Offices)

(301) 366-4841 (Issuer Telephone number)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- o Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- o Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- o Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- o Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

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Item 8.01 Other Events

On May 21, 2007, Neuralstem, Inc. issued a press release announcing its application for listing on the American Stock Exchange.

A copy of that press release is attached to this report as Exhibit 99.1.

Item 9.01 Financial Statement and Exhibits.

Exhibit

Number Description

99.1 Press Release Dated May 21, 2007

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this Report on Form 8-K to be signed on its behalf by the undersigned hereunto duly authorized.

NEURALSTEM, INC

By: /s/ I. Richard Garr

I. Richard Garr Chief Executive Officer

Dated: May 21, 2007