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GOLDEN ENTERPRISES INC  
Form 8-K  
March 30, 2004

SECURITIES AND EXCHANGE COMMISSION  
Washington, DC 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported) March 26, 2004

GOLDEN ENTERPRISES, INC.  
(Exact name of registrant as specified in its charter)

DELAWARE  
(State or other jurisdiction of incorporation)                      0-4339                      63-0250005  
(Commission File Number)                      (IRS Employer ID No.)

One Golden Flake Drive, Birmingham, Alabama                      35205  
(Address of principal executive offices)                      (Zip Code)

Registrant's telephone number, including area code: (205) 458-7316

N/A  
(Former name or former address, if changed since last report)

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(c) Exhibits.

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ITEM 7. FINANCIAL STATEMENTS, PRO FORMA FINANCIAL STATEMENTS AND EXHIBITS

(c) Exhibits.

Exhibit No.                      Description

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99.1

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Press Release dated March 26, 2004

ITEM 12. RESULTS OF OPERATIONS AND FINANCIAL CONDITION

On March 26, 2004, Golden Enterprises issued a press release (the "Earnings Press Release") announcing its earnings for the Third quarter ended February 29, 2004. A copy of the Earnings Press Release is attached as Exhibit 99.1. The Earnings Press Release is incorporated herein by reference.

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereto duly authorized.

Dated March 26, 2004

GOLDEN ENTERPRISES, INC.

By: /s/ Patty Townsend

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Patty Townsend  
Vice President, CFO & Secretary