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MAGNETEK INC
Form 8-K
August 16, 2004

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT
PURSUANT TO SECTION 13 OR 15(d) OF THE
SECURITIES EXCHANGE ACT OF 1934

August 16, 2004 (Date of earliest event reported)

MAGNETEK, INC.
(Exact Name of Registrant as Specified in its Charter)

DELAWARE (State or Other Jurisdiction of Incorporation)	1-10233 (Commission File Number)	95-3917584 (IRS Employer Identification No.)
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10900 Wilshire Boulevard, Suite 850
Los Angeles, California 90024
(Address of Principal Executive Offices) (Zip Code)

Registrant's telephone number, including area code (310) 689-1610

ITEM 5. OTHER EVENTS.

See Press Release dated August 16, 2004 entitled "Magnetek Negotiates \$3.6-Million Tax Refund, Fully Reserves Tax Benefits", attached as Exhibit 99.1 to this Current Report.

ITEM 7. FINANCIAL STATEMENTS AND EXHIBITS.

(c) Exhibits

EXHIBIT

NUMBER DESCRIPTION

99.1 Magnetek, Inc. Press Release dated August 16, 2004 entitled "Magnetek Negotiates \$3.6-Million Tax Refund, Fully Reserves Tax Benefits".

SIGNATURES

Pursuant to the requirements of the Securities and Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

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MAGNETEK, INC.

/s/ David Reiland

David Reiland
Executive Vice President
& Chief Financial Officer

August 16, 2004

EXHIBIT INDEX

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