

Edgar Filing: MBIA INC - Form 8-K

MBIA INC
Form 8-K
December 17, 2007

SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of
the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): December 14, 2007

MBIA INC.

(Exact name of registrant as specified in its charter)

Connecticut
(State or other
jurisdiction of
incorporation)

1-9583
(Commission File Number)

06-1185706
(IRS Employer
Identification No.)

113 King Street,
Armonk, New York

10504

(Addresses of principal
executive offices)

(Zip Code)

Registrant's telephone number, including area code:
914-273-4545

Not Applicable

(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to
simultaneously satisfy the filing obligation of the registrant under any of the
following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

=====

Item 7.01. REGULATION FD DISCLOSURE.

MBIA Inc. ("MBIA") issued a press release on December 14, 2007. A copy of the
press release is attached as Exhibit 99.1 hereto.

Edgar Filing: MBIA INC - Form 8-K

The information in the press release is being furnished, not filed, pursuant to Item 7.01 of Form 8-K. Accordingly, the information in Item 7.01 of this Current Report, including Exhibit 99.1, will not be incorporated by reference into any registration statement filed by MBIA under the Securities Act of 1933, as amended, unless specifically identified therein as being incorporated by reference.

Item 8.01. OTHER EVENTS.

The following information is being filed pursuant to Item 8.01 - Other Events of Form 8-K.

MBIA announced on December 14, 2007 that Moody's had affirmed the Triple-A insurance financial strength ratings for MBIA Insurance Corporation. MBIA also announced that Moody's changed its Outlook for MBIA Insurance Corporation to Negative from Stable pending implementation of the commitment to invest \$1 billion by Warburg Pincus previously announced and other elements of its total capital management plan.

Item 9.01. FINANCIAL STATEMENTS AND EXHIBITS.

99.1 Press Release issued by MBIA Inc. dated December 14, 2007.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

MBIA INC.

By: /s/Ram D. Wertheim

Ram D. Wertheim
General Counsel

Date: December 17, 2007

EXHIBIT INDEX TO CURRENT REPORT ON FORM 8-K
Dated December 14, 2007

Exhibit 99.1 Press Release issued by MBIA Inc. dated December 14, 2007