

SUPERVALU INC
Form 8-K
January 07, 2009
FORM 8-K

CURRENT REPORT
Pursuant to Section 13 OR 15(d) of The Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): January 7, 2009

SUPERVALU INC.
(Exact name of registrant as specified in its charter)

Delaware 1-5418 41-0617000
(State or other jurisdiction (Commission (IRS Employer
of incorporation) File Number) Identification No.)

11840 Valley View Road
Eden Prairie, Minnesota 55344
(Address of principal executive offices) (Zip
Code)

Registrant's telephone number, including area code (952) 828-4000

N/A
(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item 2.02. Results of Operations and Financial Condition.

On January 7, 2009, SUPERVALU INC. issued a News Release announcing its financial results for the quarter ended November 29, 2008, which included non-cash impairment charges, updating its fiscal 2009 earnings per share guidance and providing fiscal 2010 capital spending and debt reduction outlook. A copy of the News Release issued by SUPERVALU INC. in connection with this Item 2.02 is attached as Exhibit 99.1 and incorporated by reference herein.

The information in this Current Report on Form 8-K, including Exhibit 99.1, shall not be deemed "filed" for purposes of Section 18 of the Securities Exchange Act of 1934 or otherwise subject to the liabilities of that Section, nor shall it be deemed incorporated by reference in any filing under the Securities Act of 1933 or the Securities Exchange Act of 1934, regardless of any general incorporation language in such filing.

Item 9.01 Financial Statements and Exhibits.

(d) Exhibits.

Exhibit

Number Description

99.1 News Release of SUPERVALU INC., dated January 7, 2009

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Dated: January 7, 2009

SUPERVALU
INC.

By: /s/ Burt M.
Fealing
Burt M. Fealing
Vice President,
Corporate
Secretary and
Chief Securities
Counsel

(Authorized
Officer of
Registrant)

EXHIBIT INDEX

Exhibit Description of Exhibit

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