

Edgar Filing: BRANTLEY CAPITAL CORP - Form N-54C

BRANTLEY CAPITAL CORP
Form N-54C
July 22, 2009

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM N-54C

NOTIFICATION OF WITHDRAWAL OF ELECTION TO BE SUBJECT TO
SECTIONS 55 THROUGH 65 OF THE INVESTMENT COMPANY ACT OF
1940 FILED PURSUANT TO SECTION 54(c) OF THE INVESTMENT
COMPANY ACT OF 1940

The undersigned business development company hereby notifies the Securities and Exchange Commission that it withdraws its election to be subject to sections 55 through 65 of the Investment Company Act of 1940 (the "Investment Company Act"), pursuant to the provisions of section 54(c) of the Investment Company Act, and in connection with such notice of withdrawal of election submits the following information:

BRANTLEY CAPITAL CORPORATION
(Name of Registrant As Specified In Its Charter)

287 Bowman Ave., 2nd Floor
Purchase, NY 10577
(Address of principal executive offices)

(914) 510 9400
(Issuer's telephone number)

COMMISSION FILE NUMBER 814-00127

Brantley Capital Corporation (the "Company") is withdrawing its election under section 54(a) of the Investment Company Act on the following basis for filing this Notification of Withdrawal:

On April 11, 2007, the Company held a duly called Special Meeting of the stockholders of the Company where more than 50.00% of the 3,810,535 shares of the Company's outstanding common stock entitled to vote on the matter, voted in favor of the proposed Plan of Liquidation and Dissolution of the Company. Pursuant to the approved Plan of Liquidation and Dissolution, substantially all if the Company's assets have been distributed to shareholders and Company is in the process of winding up its affairs. The Company is not liquidating as part of a merger.

SIGNATURE:

In accordance with the requirements of the Exchange Act, the registrant caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

Brantley Capital Corporation
a Maryland Corporation

July 21, 2009

By: /s/ Phillip Goldstein

Phillip Goldstein
Chairman of the Board of Directors

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/s/ Gerald Hellerman

Attest:

/s/

Gerald Hellerman

Member of the Board of Directors