

U S PHYSICAL THERAPY INC /NV  
Form 8-K  
May 01, 2014

**UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, DC 20549**

**FORM 8-K**

**CURRENT REPORT  
Pursuant to Section 13 or 15(d) of the  
Securities Exchange Act of 1934**

Date of Report (Date of earliest event reported): May 1, 2014 (May 1, 2014)

**U.S. PHYSICAL THERAPY, INC.**  
(Exact name of registrant as specified in its charter)

**Nevada**                      **1-11151**                      **76-0364866**  
(State or other jurisdiction of    (Commission File    (I.R.S. Employer  
incorporation or organization)    Number)                      Identification No.)

**1300 West Sam Houston Parkway South, Suite 300, Houston, Texas**    **77042**  
(Address of Principal Executive Offices)                      (Zip Code)

Registrant's telephone number, including area code: **(713) 297-7000**

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

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**ITEM 8.01 OTHER EVENTS**

On May 1, 2014, U.S. Physical Therapy, Inc. (the “Company”) announced it acquired a majority interest in a 13-clinic physical therapy business. The clinics treat approximately 125,000 patient visits per year and generate more than \$12.4 million in annual revenue. The 70% majority interest was purchased for \$11,025,000.

**ITEM 9.01 FINANCIAL STATEMENTS AND EXHIBITS**

<b><u>Exhibits</u></b>	<b><u>Description of Exhibits</u></b>
99.1	Registrant's press release dated May 1, 2014.*

\*Furnished herewith.

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**SIGNATURE**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**U.S. PHYSICAL THERAPY, INC.**

Dated: May 1, 2014 By: /s/ LAWRENCE W. MCAFEE  
Lawrance W. McAfee  
Chief Financial Officer  
(duly authorized officer and principal financial  
and accounting officer)

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**INDEX TO EXHIBITS**

**EXHIBIT   DESCRIPTION OF EXHIBIT**

99.1        Press Release dated May 1, 2014.\*

\* Furnished herewith