

Item 2.02. Results of Operations and Financial Condition

On October 26, 2016, K12 Inc. (the “Company”) issued a press release announcing its financial results for the first fiscal quarter ended September 30, 2016. A copy of the Company’s press release is furnished herewith as Exhibit 99.1.

The information contained in this Current Report of Form 8-K, including Exhibit 99.1, is being furnished and shall not be deemed “filed” by the Company with the Securities and Exchange Commission and shall not be deemed incorporated by reference into any filing by the Company under the U.S. Securities Act of 1933, as amended.

Item 9.01. Financial Statements and Exhibits

(d) Exhibits.

Exhibit No. Description

99.1 K12 Inc. Earnings Press Release, dated October 26, 2016.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, as amended, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

K12 Inc.

Date: October 26, 2016 By: /s/ Howard D. Polsky
Name: Howard D. Polsky
Title: General Counsel and Secretary

Exhibit Index

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