

Edgar Filing: NAVISTAR INTERNATIONAL CORP - Form SC 13G/A

NAVISTAR INTERNATIONAL CORP
Form SC 13G/A
June 10, 2009

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

SCHEDULE 13G/A
Under the Securities Exchange Act of 1934
(Amendment No. 4)

Navistar International Corporation
(Name of Issuer)

Common Stock
(Title of Class of Securities)

63934E108
(CUSIP Number)

May 31, 2009
(Date of Event Which Requires Filing of this Statement)

Check the appropriate box to designate the rule pursuant to which this Schedule is filed:

Rule 13d-1(b)

Rule 13d-1(c)

Rule 13d-1(d)

*The remainder of this cover page shall be filled out for a reporting person's initial filing on this form with respect to the subject class of securities, and for any subsequent amendment containing information which would alter the disclosures provided in a prior cover page.

The information required in the remainder of this cover page shall not be deemed to be "filed" for the purpose of Section 18 of the Securities Exchange Act of 1934 ("Act") or otherwise subject to the liabilities of that section of the Act but shall be subject to all other provisions of the Act (however, see the Notes).

CUSIP No. 63934E108

1. Names of Reporting Person

Evercore Trust Company, N.A.

I.R.S. Identification Nos. of above person: 26-4691954

2. Check the Appropriate Box if a Member Of a Group

(a)

(b)

3. SEC Use Only

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4. Citizenship or Place of Organization
New York, New York
5. Sole Voting Power: 6,255,030
Number of Shares Beneficially Owned by Each Reporting Person With
6. Shared Voting Power: 0
7. Sole Dispositive Power: 6,255,030
8. Shared Dispositive Power: 0
9. Aggregate Amount Beneficially Owned by Each Reporting Person
6,255,030
10. Check if the Aggregate Amount in Row (9) Excludes Certain Shares
11. Percent of Class Represented by Amount in Row (9)
8.88%
12. Type of Reporting Person
BK

Explanatory Note: Amendment No. 3 for the Issuer was filed by Bank of America Corp /DE/, CIK: 0000070858, on February 13, 2009. Effective May 1, 2009, Evercore Trust Company, N.A. acquired beneficial ownership from Bank of America Corp /DE/ of certain shares of the Issuer that are reported on this Schedule 13G/A.

- Item 1. (a) Issuer: Navistar International Corporation
- (b) Address of Issuer's Principal Executive Offices:
4201 Winfield Road
P.O. Box 1488
Warrenville, Illinois 60555
- Item 2. (a) Name of Person Filing:
Evercore Trust Company, N.A.
- (b) Address of Principal Business Offices:
55 East 52nd Street, 36th Floor
New York, NY 10055
- (c) Citizenship:
Please refer to Item 4 on each cover sheet for each Reporting Person
- (d) Title of Class of Securities
Common Stock
- (e) CUSIP Number: 63934E108

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Item 3. Evercore Trust Company, N.A. is bank as defined in Section 3(a)(6) of the Act.

Item 4. Ownership

Please see Items 5 - 9 and 11 on each cover sheet for each Reporting Person

Item 5. Ownership of Five Percent or Less of a Class

Not Applicable

Item 6. Ownership of More than Five Percent on Behalf of Another Person

Not Applicable

Item 7. Identification and Classification of the Subsidiary Which Acquired the Security Being Reported on By the Parent Holding Company

Not Applicable

Item 8. Identification and Classification of Members of the Group

Not Applicable

Item 9. Notice of Dissolution of Group

Not Applicable

Item 10. Certification

By signing below I certify that, to the best of my knowledge and belief, the securities referred to above were acquired and held in the ordinary course of business and were not acquired and are not held for the purpose of or with the effect of changing or influencing the control of the issuer of the securities and were not acquired and are not held in connection with or as a participant in any transaction having that purpose or effect.

SIGNATURE

After reasonable inquiry and to the best of my knowledge and belief, I certify that the information set forth in this statement is true, complete and correct.

Date: June 10, 2009

Evercore Trust Company, N.A.

By: /s/ Gloria Pollack

Name: Gloria Pollack

Title: Managing Director