

VEEVA SYSTEMS INC
Form 4
March 17, 2014

FORM 4

**UNITED STATES SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549**

OMB APPROVAL

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Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

(Print or Type Responses)

1. Name and Address of Reporting Person *
KRISTIN MAJA

(Last) (First) (Middle)

C/O VEEVA SYTSTEMS
INC., 4637 CHABOT DRIVE
SUITE 210

(Street)

PLEASANTON, CA 94588

(City) (State) (Zip)

2. Issuer Name and Ticker or Trading Symbol
VEEVA SYSTEMS INC [VEEV]

3. Date of Earliest Transaction
(Month/Day/Year)
10/21/2013

4. If Amendment, Date Original Filed(Month/Day/Year)

5. Relationship of Reporting Person(s) to Issuer

(Check all applicable)

___ Director ___X___ 10% Owner
___ Officer (give title below) ___ Other (specify below)

6. Individual or Joint/Group Filing(Check Applicable Line)
X Form filed by One Reporting Person
___ Form filed by More than One Reporting Person

Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

1. Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	3. Transaction Code (Instr. 8)	4. Securities Acquired or Disposed of (D) (Instr. 3, 4 and 5)	5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4)	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Ownership (Instr. 4)
			Code	V	Amount	(A) or (D)	Price
Common Stock	10/21/2013		C ⁽¹⁾		6,500,000	A	11
	10/21/2013		J ⁽³⁾		6,500,000	D	3
					0		

By Reporting Person, as Trustee of the Maja Kristin Revocable Trust dated August 27, 2012 ⁽²⁾

Common
Stock

By
Reporting
Person, as
Trustee of
the Maja
Kristin
Revocable
Trust dated
August 27,
2012 ⁽²⁾

Class A
Common
Stock

10/21/2013

C⁽⁴⁾

325,000

A

5

325,000

I

By
Reporting
Person, as
trustee of
the Maja
Kristin
Revocable
Trust dated
August 27,
2012 ⁽²⁾

Class A
Common
Stock

10/21/2013

S⁽⁴⁾

325,000

D

\$ 20 0

I

By
Reporting
Person, as
trustee of
the Maja
Kristin
Revocable
Trust dated
August 27,
2012 ⁽²⁾

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

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(9-02)

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned
(e.g., puts, calls, warrants, options, convertible securities)

1. Title of
Derivative
Security
(Instr. 3)

2. Conversion
or Exercise
Price of
Derivative
Security

3. Transaction Date
(Month/Day/Year)

3A. Deemed
Execution Date, if
any
(Month/Day/Year)

4. Transaction
Code
(Instr. 8)

5. Number of Derivative
Securities Acquired (A) or
Disposed of (D)
(Instr. 3, 4, and 5)

6. Date Exercisable and
Expiration Date
(Month/Day/Year)

7. Title and
Underlying S
(Instr. 3 and 4)

Date
Exercisable Expiration
Date Title

(1)

10/21/2013

Code V
C⁽¹⁾

(A)

(D)
6,500,000

(1)

(1)

Series A
Convertible
Preferred
Stock

Common
Stock

Class B Common Stock	<u>(5)</u>	10/21/2013	J ⁽³⁾	6,500,000	<u>(5)</u>	<u>(5)</u>	Class A Common Stock
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Class B Common Stock	<u>(5)</u>	10/21/2013	C ⁽⁴⁾	325,000	<u>(5)</u>	<u>(5)</u>	Class A Common Stock
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Reporting Owners

Reporting Owner Name / Address	Relationships			
	Director	10% Owner	Officer	Other
KRISTIN MAJA C/O VEEVA SYTSTEMS INC. 4637 CHABOT DRIVE SUITE 210 PLEASANTON, CA 94588			X	

Signatures

/s/ Meaghan Nelson,
Attorney-in-Fact

03/17/2014

 **Signature of Reporting Person

Date

Explanation of Responses:

* If the form is filed by more than one reporting person, *see* Instruction 4(b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. *See* 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

(1) Each share of convertible preferred stock automatically converted into one (1) share of Common Stock immediately prior to the closing of the Issuer's initial public offering of Class A Common Stock (the "IPO"), and has no expiration date.

Shares held by Reporting Person, as trustee of the Maja Kristin Revocable Trust dated August 27, 2012 (the "Kristin Trust"). The

(2) Reporting Person is a trustee and beneficiary of the Kristin Trust and may be deemed to share voting and dispositive power with regard to the reported shares held by the Kristin Trust.

Immediately prior to the closing of the IPO and following the conversion of each series of the Issuer's convertible preferred stock into

(3) Common Stock, each share of Common Stock was reclassified, in an exempt transaction pursuant to Rule 16b-7, into one (1) share of Class B Common Stock.

(4) Each share of Class A Common Stock was issued upon conversion of one (1) share of Class B Common Stock. The Reporting Person sold Class A Common Stock to the underwriters in connection with the closing of the IPO.

Each share of Class B Common Stock is convertible, at any time at the option of the holder, into one (1) share of Class A Common Stock and has no expiration date. In addition, each share of Class B Common Stock will convert automatically into one (1) share of Class A Common Stock upon any transfer, whether or not for value, which occurs after the closing of the IPO, except for certain permitted

(5) transfers described in, and transfers to any "permitted transferee" as defined in, the Issuer's restated certificate of incorporation in effect after the closing of the IPO. All shares of Class A and Class B Common Stock will convert automatically into shares of a single class of Common Stock upon the earliest to occur of the following: (a) upon the election by the holders of a majority of the then outstanding shares of Class B Common Stock or (b) October 15, 2023.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure.

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