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TUTOGEN MEDICAL INC
Form 8-K
November 04, 2003

SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT
PURSUANT TO SECTION 13 OR 15(D) OF THE
SECURITIES EXCHANGE ACT OF 1934

Date of report (Date of earliest event reported): November 3, 2003

TUTOGEN MEDICAL, INC.
(Exact name of registrant as specified in its charter)

FLORIDA	01-16128	59-3100165
(State or other jurisdiction of incorporation or organization)	(Commission file number)	(I.R.S. Employer Identification No.)

1130 MCBRIDE AVENUE
3RD FLOOR
WEST PATERSON, NEW JERSEY 07424
(Address of principal executive offices) (Zip Code)

(973) 785-0004
(Registrant's telephone number, including area code)

NOT APPLICABLE
(Former name or former address, if changed since last report)

ITEM 5. OTHER EVENTS.

On November 3, 2003, Tutogen Medical, Inc. ("the Company") issued a Press release (which is attached hereto as Exhibit 99.1) announcing that the Company has entered into a non-binding letter agreement with an unaffiliated private equity firm proposing to acquire all of the outstanding shares of common stock of the Company for \$6.00 per share in cash, subject to a due diligence review and the execution of definitive transaction documents.

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ITEM 7. FINANCIAL STATEMENTS, PRO FORMA FINANCIAL INFORMATION AND EXHIBITS.

(C) EXHIBITS.

99.1 Text of Press release issued by Tutogen Medical, Inc., dated November 3, 2003.

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

TUTOGEN MEDICAL, INC.

By: /s/ George Lombardi

George Lombardi
Chief Financial Officer

Dated: November 3, 2003

EXHIBIT INDEX

Exhibit Number -----	Description -----
99.1	Text of Press release issued by Tutogen Medical, Inc., dated November 3, 2003.