

MATERIAL SCIENCES CORP  
Form 8-K  
May 13, 2004

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**UNITED STATES**  
**SECURITIES AND EXCHANGE COMMISSION**

WASHINGTON, DC 20549

**FORM 8-K**

**CURRENT REPORT**

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of report (Date of earliest event reported): May 12, 2004

**MATERIAL SCIENCES CORPORATION**

(EXACT NAME OF REGISTRANT AS SPECIFIED IN ITS CHARTER)

**Delaware**  
(State or other jurisdiction of incorporation)

**1-8803**  
(Commission File Number)

**95-2673173**  
(IRS Employer Identification No.)

**2200 East Pratt Boulevard**

**Elk Grove Village, Illinois 60007**

(Address of Principal Executive Offices, including Zip Code)

**(847) 439-8270**

(Registrant's Telephone Number, Including Area Code)

**Not Applicable**

(Former Name or Former Address, if Changed Since Last Report)

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**Item 5. Other Events and Required FD Disclosure.**

On May 12, 2004, Material Sciences Corporation issued press releases reporting that it (1) entered into an amended and restated \$30.0 million line of credit on April 30, 2004 and has redeemed its privately placed senior notes issued in 1998, (2) has recorded a goodwill impairment charge associated with its acquisition of Goldbach Automobil Consulting and (3) intends to close its Middletown, Ohio coil coating facility. A copy of these press releases are attached hereto as Exhibits 99.1, 99.2 and 99.3 and incorporated herein by reference.

**Item 7. Financial Statements, Pro Forma Financial Information and Exhibits.**

(c) Exhibits

- 99.1 Press Release dated May 12, 2004.
- 99.2 Press Release dated May 12, 2004.
- 99.3 Press Release dated May 12, 2004.

**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**MATERIAL SCIENCES CORPORATION**

*/s/* JAMES J. WACLAWIK, SR.

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By: James J. Waclawik, Sr.

Its: Vice President and Chief Financial Officer

Date: May 12, 2004