

BOEING CO  
Form 8-K  
May 24, 2004

**UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION**

Washington, D.C. 20549

**FORM 8-K**

**CURRENT REPORT**

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of Earliest Event Reported): **May 24, 2004**

**THE BOEING COMPANY**

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(Exact name of registrant as specified in its charter)

Commission file number 1-442

**Delaware**

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(State or other jurisdiction of incorporation or organization)

**100 N. Riverside, Chicago, IL**

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(Address of principal executive offices)

**91-0425694**

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(I.R.S. Employer Identification No.)

**60606-1596**

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(Zip Code)

**(312) 544-2000**

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(Registrant's telephone number, including area code)

**Item 5. Other Events**

On May 24, 2004, Boeing Capital Corporation, a wholly-owned subsidiary of the Boeing Company, issued a press release announcing the sale of its Commercial Financial Services business to GE Commercial Finance, a business-to-business financial services unit of General Electric. The text of that press release is filed as Exhibit 99.1.

**Item 7. Financial Statements and Exhibits**

(a) Not applicable

(b) Not applicable

(c) Exhibits

99.1 Press release issued May 24, 2004.

**SIGNATURE**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

**THE BOEING COMPANY**

(Registrant)

/s/ James C. Johnson

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James C. Johnson

Senior Vice President Corporate Secretary and Assistant General Counsel

Date: May 24, 2004