

DIMON INC
Form 8-K
October 12, 2004

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 OR 15(d) of
The Securities Exchange Act of 1934

Date of Report (Date of earliest event reported) **October 11, 2004**

DIMON INCORPORATED
(Exact name of registrant as specified in its charter)

Virginia
(State or other jurisdiction
of incorporation)

000-25734, 001-13684
(Commission
File Number)

54-1746567
(IRS Employer
Identification No.)

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512 Bridge Street, Danville, Virginia 24541
(Address of principal executive offices)

24541
(Zip Code)

Registrant's telephone number, including area code (434) 792-7511

N/A
(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item 8.01 Other Events

The Company has commenced a consent solicitation relating to its \$200,000,000 9 5/8% Senior Notes due 2011 and its \$125,000,000 7 3/4% Senior Notes due 2013.

The terms of the consent solicitation are described in the press release attached as Exhibit 99.1 to this Form 8-K.

Item 9.01 Financial Statements and Exhibits.

(c) *Exhibits.*

<u>Exhibit No.</u>	<u>Description</u>
99.1	Press release dated October 11, 2004.

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Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: October 11, 2004

DIMON INCORPORATED
(Registrant)

By: /s/ James A. Cooley

Name: James A. Cooley
Title: Senior Vice President - Chief Financial Officer

EXHIBIT INDEX

<u>Exhibit No.</u>	<u>Description</u>
99.1	Press Release dated October 11, 2004, describing the consent solicitation.