

Limelight Networks, Inc.
Form 8-K
September 08, 2011

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the
Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): September 1, 2011

LIMELIGHT NETWORKS, INC.

(Exact name of Registrant as specified in its charter)

Delaware
(State or other jurisdiction
of incorporation or organization)

001-33508
(Commission
File Number)

20-1677033
(I.R.S. Employer
Identification Number)

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222 South Mill Avenue, 8th Floor

Tempe, AZ 85281

(Address, including zip code, of principal executive offices)

(602) 850-5000

(Registrant's telephone number, including area code)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item 2.01 Completion of Acquisition or Disposition of Assets.

On September 1, 2011, Limelight Networks, Inc. (the Company) completed the sale of its EyeWonder rich media advertising unit to DG FastChannel, Inc. for approximately \$66 million in cash, subject to certain adjustments, pursuant to that certain Purchase Agreement dated as of August 30, 2010 by and among the Company, DG FastChannel, Inc and Limelight Networks Germany GmbH, a German limited liability corporation (Gesellschaft mit beschränkter Haftung) and a wholly-owned subsidiary of the Company.

The above summary of the Purchase Agreement is qualified in its entirety by reference to the full text of the Purchase Agreement, a copy of which is attached as Exhibit 2.1 to the Current Report on Form 8-K filed by the Company on September 6, 2011 and is incorporated by reference herein in its entirety.

Item 9.01 Financial Statements and Exhibits.

(b) Pro forma financial information

Reference is hereby made to the pro forma financial information attached as Exhibit 99.1 to this Current Report on Form 8-K which is incorporated herein in its entirety.

(d) Exhibits

| Exhibit Number | Description |
|-----------------------|---|
| 2.1(1) | Purchase Agreement dated as of August 30, 2011 by and among DG FastChannel, Inc., Limelight Networks, Inc. and Limelight Networks Germany GmbH. |
| 99.1 | Pro forma financial information. |

(1) Incorporated by reference to Exhibit 2.1 of the Company's Current Report on Form 8-K filed on September 6, 2011.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

LIMELIGHT NETWORKS, INC.

Dated: September 8, 2011

By: /s/ Philip C. Maynard
Philip C. Maynard
Senior Vice President, Chief Legal Officer and Secretary

EXHIBIT INDEX

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(1) Incorporated by reference to Exhibit 2.1 of the Company's Current Report on Form 8-K filed on September 6, 2011.