

GeoMet, Inc.
Form 8-K
November 07, 2011

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported) November 2, 2011

GeoMet, Inc.

(Exact name of registrant as specified in its charter)

Delaware
(State or other jurisdiction of
incorporation or organization)

001-32960
(Commission File Number)

909 Fannin, Suite 1850

Houston, Texas, 77010

76-0662382
(I.R.S. Employer
Identification Number)

Edgar Filing: GeoMet, Inc. - Form 8-K

(Address of principal executive offices)

(713) 659-3855

(Registrant's telephone number, including area code)

N/A

(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- .. Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- .. Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- .. Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- .. Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Section 7 Regulation FD

Item 7.01. Regulation FD Disclosure.

On November 2, 2011, GeoMet, Inc. (the Company) issued a press release announcing that it received notice from The NASDAQ Stock Market (NASDAQ) that it had regained compliance with the minimum \$1.00 bid price per share required under NASDAQ Marketplace Rule 5450(a)(1) and, as such, is in compliance for continued listing on The NASDAQ Global Market.

On November 3, 2011, the Company issued a press release related to its pending coalbed methane asset acquisition and related new bank credit agreement.

Copies of these two press releases dated November 2, 2011 and November 3, 2011 are furnished hereto as Exhibits 99.1 and 99.2, respectively, and are incorporated herein by reference.

The information set forth in the attached Exhibits 99.1 and 99.2 shall not be deemed filed for purposes of Section 18 of the Securities Exchange Act of 1934, as amended (the Exchange Act), or incorporated by reference in any filing under the Securities Act of 1933, as amended, or the Exchange Act, except as shall be expressly set forth by specific reference in such filing.

SECTION 9 Financial Statements and Exhibits

Item 9.01 Financial Statements and Exhibits.

(d) Exhibits.

| Exhibit Number | Title of Document |
|-----------------------|---------------------------------------|
| 99.1 | Press release dated November 2, 2011. |
| 99.2 | Press release dated November 3, 2011. |

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, as amended, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

GeoMet, Inc.

(Registrant)

Dated: November 4, 2011

By: /S/ William C. Rankin

Name: William C. Rankin

Title: Executive Vice President and Chief Financial Officer

Exhibit Index

| Exhibit Number | Title of Document |
|-----------------------|---------------------------------------|
| 99.1 | Press release dated November 2, 2011. |
| 99.2 | Press release dated November 3, 2011. |