

MITSUBISHI UFJ FINANCIAL GROUP INC

Form 6-K

May 15, 2013

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

Form 6-K

Report of Foreign Issuer

Pursuant to Rule 13a-16 or 15d-16 under

the Securities Exchange Act of 1934

For the month of May 2013

MITSUBISHI UFJ FINANCIAL GROUP, INC.

(Translation of registrant's name into English)

7-1, Marunouchi 2-chome, Chiyoda-ku

Tokyo 100-8330, Japan

(Address of principal executive offices)

**Indicate by check mark whether the registrant files or
will file annual reports under cover of Form 20-F or Form 40-F.**

Form 20-F X Form 40-F

**Indicate by check mark whether the registrant by furnishing the information
contained in this Form is also thereby furnishing the information to the Commission
pursuant to Rule 12g3-2(b) under the Securities Exchange Act of 1934.**

Yes No X

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

Date: May 15, 2013

Mitsubishi UFJ Financial Group, Inc.

By: /s/ Akira Takeda

Name: Akira Takeda

Title: Chief Manager, General Affairs
Corporate Administration Division

Consolidated Summary Report**<under Japanese GAAP>**

for the fiscal year ended March 31, 2013

May 15, 2013

Company name: Mitsubishi UFJ Financial Group, Inc.
 Stock exchange listings: Tokyo, Osaka, Nagoya, New York
 Code number: 8306
 URL: <http://www.mufg.jp/>
 Representative: Nobuyuki Hirano, President & CEO
 For inquiry: Naoki Muramatsu, General Manager -
 Financial Planning Division / Financial Accounting Office
 TEL (03) 3240-3110
 General meeting of shareholders: June 27, 2013
 Dividend payment date: June 27, 2013
 Securities report issuing date: June 27, 2013
 Trading accounts: Established
 Supplemental information for financial statements: Available
 Investor meeting presentation: Scheduled (for investors and analysts)

(Amounts of less than one million yen are rounded down.)

1. Consolidated Financial Data for the Fiscal Year ended March 31, 2013**(1) Results of Operations**

	(% represents the change from the previous fiscal year)					
	Ordinary Income million yen	%	Ordinary Profits million yen	%	Net Income million yen	%
Fiscal year ended						
March 31, 2013	4,763,225	(3.8)	1,344,176	(8.7)	852,623	(13.1)
March 31, 2012	4,951,095	9.3	1,471,991	127.7	981,331	68.3

(*) Comprehensive income

March 31, 2013: 2,041,222 million yen 55.7% ; March 31, 2012: 1,310,584 million yen -%

	Net Income to Net Assets				
	Net Income per Common Stock yen	Diluted Net Income per Common Stock yen	Attributable to MUFG shareholders %	Ordinary Profits to Total Assets %	Ordinary Profits to Ordinary Income %
Fiscal year ended					
March 31, 2013	58.99	58.89	8.0	0.6	28.2
March 31, 2012	68.09	67.94	10.6	0.7	29.7

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(Reference) Income from investment in affiliates (Equity method)

March 31, 2013: 52,004 million yen; March 31, 2012: 377,515 million yen

(2) Financial Conditions

	Total Assets million yen	Total Net Assets million yen	Net Assets Attributable to MUFG Shareholders to Total Assets (*) %	Total Net Assets per Common Stock yen
As of				
March 31, 2013	234,498,701	13,519,655	5.0	800.95
March 31, 2012	218,861,616	11,675,784	4.6	678.25

(Reference) Shareholders equity as of March 31, 2013: 11,736,617 million yen; March 31, 2012: 9,993,029 million yen

(*) Net assets attributable to MUFG shareholders to total assets is computed under the formula shown below
(Total net assets - Subscription rights to shares - Minority interests) / Total assets

This ratio is different from the Risk-adjusted Capital Ratio, which is computed in accordance with the Standards for Consolidated Capital Adequacy Ratio of Bank Holding Company under Article 52-25 of the Banking Law (the Notification of the Financial Services Agency No. 20, 2006).

(3) Cash Flows

	Cash Flows from Operating Activities million yen	Cash Flows from Investing Activities million yen	Cash Flows from Financing Activities million yen	Cash and Cash Equivalents at the end of the period million yen
Fiscal year ended				
March 31, 2013	(248,680)	1,885,486	(1,030,295)	5,281,038
March 31, 2012	7,585,524	(7,514,157)	(468,710)	4,486,753

2. Dividends on Common Stock

	Dividends per Share				Total dividends million yen	Dividend payout ratio (Consolidated) %	Dividend on net assets ratio (Consolidated) %
	1st quarter-end yen	2nd quarter-end yen	3rd quarter-end yen	Fiscal year-end yen			
Fiscal year							
ended March 31, 2012		6.00		6.00	12.00	17.6	1.9
ended March 31, 2013		6.00		7.00	13.00	22.0	1.8
ending March 31, 2014 (Forecast)		7.00		7.00	14.00	26.7	

(*) The information in the above table is only for dividends on common stocks. Please refer to Dividends on preferred stocks with regard to dividends on other type of (unlisted) stocks issued by us.

3. Earnings Target for the Fiscal Year ending March 31, 2014 (Consolidated)

MUFG has set an earnings target of 760.0 billion yen of consolidated net income for the fiscal year ending March 31, 2014.

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MUFG is engaged in financial service businesses such as banking business, trust banking business, securities business and credit card/loan businesses. Because there are various uncertainties caused by economic situation, market environments and other factors in these businesses, MUFG discloses a target of its consolidated net income instead of a forecast of its performance. Please see 3. Management Policy (4) Management Target , for further information of the target.

ø Notes

(1) Changes in significant subsidiaries during the period: No

(2) Changes in accounting policies, changes in accounting estimates and restatements

(A) Changes in accounting policies due to revision of accounting standards: Yes

(B) Changes in accounting policies due to reasons other than (A): No

(C) Changes in accounting estimates: Yes

(D) Restatements: No

Note: We changed the method of depreciation at the beginning of the period.

The change falls under Changes in accounting policies which are difficult to distinguish from changes in accounting estimates .

(3) Number of common stocks outstanding at the end of the period

(A) Total stocks outstanding including treasury stocks:	March 31, 2013	14,158,585,720 shares
	March 31, 2012	14,154,534,220 shares
(B) Treasury stocks:	March 31, 2013	3,411,544 shares
	March 31, 2012	9,553,750 shares
(C) Average outstanding stocks:	Fiscal year ended March 31, 2013	14,148,999,889 shares
	Fiscal year ended March 31, 2012	14,144,183,615 shares

(Reference) Summary of non-consolidated financial data

1. Non-consolidated Financial Data for the Fiscal Year ended March 31, 2013

(1) Results of Operations

	(% represents the change from the previous fiscal year)							
	Operating Income		Operating Profits		Ordinary Profits		Net Income	
	million yen	%	million yen	%	million yen	%	million yen	%
Fiscal year ended								
March 31, 2013	221,664	(18.5)	205,204	(20.2)	190,353	(18.9)	188,092	(21.1)
March 31, 2012	272,114	(34.2)	257,031	(35.5)	234,840	(36.5)	238,437	(30.9)
	Net Income		Diluted Net Income					
	per Common Stock		per Common Stock					
	yen		yen					
Fiscal year ended								
March 31, 2013		12.02		12.00				
March 31, 2012		15.58		15.56				

(2) Financial Conditions

As of	Total Assets million yen	Total Net Assets million yen	Net Assets Ratio %	Total Net Assets per Common Stock yen
March 31, 2013	10,886,168	8,614,853	79.1	579.65
March 31, 2012	10,918,957	8,667,823	79.3	583.63

(Reference) Shareholders' equity as of March 31, 2013: 8,605,969 million yen; March 31, 2012: 8,659,889 million yen

*Disclosure regarding the execution of the audit process

This Consolidated Summary Report (Tanshin) is outside the scope of the external auditor's audit procedure which is required by Financial Instruments and Exchange Act. Therefore, the audit process has not been completed as of this disclosure in the Consolidated Summary Report.

*Notes for using forecasted information etc.

1. This financial summary report contains forward-looking statements regarding estimations, forecasts, targets and plans in relation to the results of operations, financial conditions and other overall management of the company and/or the group as a whole (the forward-looking statements). The forward-looking statements are made based upon, among other things, the company's current estimations, perceptions and evaluations. In addition, in order for the company to adopt such estimations, forecasts, targets and plans regarding future events, certain assumptions have been made. Accordingly, due to various risks and uncertainties, the statements and assumptions are inherently not guarantees of future performance, may be considered differently from alternative perspectives and may result in material differences from the actual result. For the main factors that may affect the current forecasts, please see Consolidated Summary Report, Annual Securities Report, Disclosure Book, Annual Report, and other current disclosures that the company has announced.
2. The financial information included in this financial summary report is prepared and presented in accordance with accounting principles generally accepted in Japan (Japanese GAAP). Differences exist between Japanese GAAP and the accounting principles generally accepted in the United States (U.S. GAAP) in certain material respects. Such differences have resulted in the past, and are expected to continue to result for this period and future periods, in amounts for certain financial statement line items under U.S. GAAP to differ significantly from the amounts under Japanese GAAP. For example, differences in consolidation basis or accounting for business combinations, including but not limited to amortization and impairment of goodwill, could result in significant differences in our reported financial results between Japanese GAAP and U.S. GAAP. Readers should consult their own professional advisors for an understanding of the differences between Japanese GAAP and U.S. GAAP and how those differences might affect our reported financial results. We will publish U.S. GAAP financial results in a separate disclosure document when such information becomes available.

(Dividends on preferred stocks)

Dividends per share relating to preferred stocks are as follows:

	1st quarter-end yen	2nd quarter-end yen	Dividends per Share 3rd quarter-end yen	Fiscal year-end yen	Total yen
Preferred Stock First Series of Class 5					
Fiscal year ended March 31, 2012		57.50		57.50	115.00
Fiscal year ended March 31, 2013		57.50		57.50	115.00
Fiscal year ending March 31, 2014 (Forecast)		57.50		57.50	115.00

	1st quarter-end yen	2nd quarter-end yen	Dividends per Share 3rd quarter-end yen	Fiscal year-end yen	Total yen
Preferred Stock Class 11					
Fiscal year ended March 31, 2012		2.65		2.65	5.30
Fiscal year ended March 31, 2013		2.65		2.65	5.30
Fiscal year ending March 31, 2014 (Forecast)		2.65		2.65	5.30

(Appendix)

Contents of Appendix

1. Results of Operations and Financial Condition	2
(1) Analysis of results of operations	2
(2) Analysis of financial condition	3
(3) Basic policy regarding profit distribution and dividends for fiscal years 2012 and 2013	4
2. Information on Mitsubishi UFJ Financial Group (MUFG Group)	5
3. Management Policy	7