TransDigm Group INC Form 8-K June 05, 2013

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of

The Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): June 5, 2013

TransDigm Group Incorporated

(Exact name of registrant as specified in its charter)

Delaware (State or other jurisdiction

001-32833 (Commission

41-2101738 (IRS Employer

of incorporation) File Number) Identification No.)

1301 East 9th Street, Suite 3000,

Cleveland, Ohio (Address of principal executive offices)

44114 (Zip Code)

(216) 706-2960

(Registrant s telephone number, including area code)

(Former name or former address, if changed since last report.)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrants under any of the following provisions (see General Instruction A.2. below):

- " Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- " Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- " Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- " Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item 7.01 Regulation FD Disclosure

On June 5, 2013, TransDigm Group Incorporated completed the acquisition of Arkwin Industries, Inc. for \$286 million in cash.

A copy of the June 5, 2013 press release announcing the acquisition is attached to this Report as Exhibit 99.1.

Item 9.01 Financial Statements and Exhibits

(d) Exhibits

The following exhibits are being filed with this Current Report on Form 8-K:

99.1 Press Release issued June 5, 2013.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

TRANSDIGM GROUP INCORPORATED

By: /s/ Gregory Rufus Gregory Rufus Executive Vice President, Chief Financial Officer and Secretary

Date: June 5, 2013

Exhibit Index

Exhibit No. Description

99.1 Press Release issued June 5, 2013.