

MIZUHO FINANCIAL GROUP INC
Form 6-K
January 31, 2014

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 6-K

REPORT OF FOREIGN PRIVATE ISSUER

PURSUANT TO RULE 13a-16 OR 15d-16

UNDER THE SECURITIES EXCHANGE ACT OF 1934

For the month of January 2014

Commission File Number 001-33098

Mizuho Financial Group, Inc.

(Translation of registrant's name into English)

5-5, Otemachi 1-chome

Chiyoda-ku, Tokyo 100-8176

Japan

(Address of principal executive office)

Indicate by check mark whether the registrant files or will file annual reports under cover of Form 20-F or Form 40-F.

Form 20-F Form 40-F

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(1):

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(7):

Indicate by check mark whether the registrant by furnishing the information contained in this Form is also thereby furnishing the information to the Commission pursuant to Rule 12g3-2(b) under the Securities Exchange Act of 1934.

Yes No

If "Yes" is marked, indicate below the file number assigned to the registrant in connection with Rule 12g3-2(b): 82-_____ .

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

Date: January 31, 2014

Mizuho Financial Group, Inc.

By: /s/ Hideyuki Takahashi

Name: Hideyuki Takahashi

Title: Deputy President / Group CFO

For Immediate Release:

Consolidated Financial Statements for the Third Quarter of Fiscal 2013

(Nine months ended December 31, 2013)

<Under Japanese GAAP>

Company Name: **Mizuho Financial Group, Inc. (MHFG)** January 31, 2014

Stock Code Number (Japan): 8411
 Stock Exchange (Japan): Tokyo Stock Exchange (First Section)
 URL: <http://www.mizuho-fg.co.jp/english/>
 Representative: Yasuhiro Sato President & CEO
 For Inquiry: Yutaka Ueki General Manager of Accounting Phone: +81-3-6838-6101
 Filing of Shihanki Hokokusho (scheduled): February 14, 2014 Trading Accounts: Established
 Commencement of Dividend Payment (scheduled): -
 Supplementary Materials on Quarterly Results: Attached
 IR Conference on Quarterly Results: Scheduled

Amounts less than one million yen are rounded down.

1. Financial Highlights for the Third Quarter of Fiscal 2013 (for the nine months ended December 31, 2013)

(1) Consolidated Results of Operations (Accumulated Period)

(%: Changes from the corresponding period of the previous fiscal year)

| | Ordinary Income | | Ordinary Profits | | Net Income | |
|----------|-----------------|-----|------------------|------|------------|------|
| | ¥ million | % | ¥ million | % | ¥ million | % |
| 3Q F2013 | 2,227,854 | 4.2 | 780,567 | 32.2 | 563,142 | 43.7 |
| 3Q F2012 | 2,136,300 | 8.1 | 590,420 | 60.9 | 391,767 | 44.5 |

Note: Comprehensive Income:

3Q F2013: ¥752,294 million, 55.9%; 3Q F2012: ¥482,381 million, 129.3%

| | Net Income per Share of Common Stock | Diluted Net Income per Share of Common Stock |
|----------|---|---|
| | ¥ | ¥ |
| 3Q F2013 | 23.14 | 22.18 |
| 3Q F2012 | 16.12 | 15.42 |

(2) Consolidated Financial Conditions

| | Total Assets ¥ million | Total Net Assets ¥ million | Own Capital Ratio % |
|-------------|---------------------------|-------------------------------|------------------------|
| 3Q F2013 | 188,307,952 | 8,258,767 | 3.4 |
| Fiscal 2012 | 177,411,062 | 7,736,230 | 3.3 |

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Reference: Own Capital:

As of December 31, 2013: ¥6,420,509 million; As of March 31, 2013: ¥5,927,135 million

Note: Own Capital Ratio is calculated as follows: $(\text{Total Net Assets} - \text{Stock Acquisition Rights} - \text{Minority Interests}) / \text{Total Assets} \times 100$

Own Capital Ratio stated above is not calculated based on the public notice of Own Capital Ratio.

2. Cash Dividends for Shareholders of Common Stock

| | Annual Cash Dividends per Share | | | | |
|------------------------|---------------------------------|-------------|-------------|----------|-------|
| | First | Second | Third | Fiscal | Total |
| | Quarter-end | Quarter-end | Quarter-end | Year-end | Total |
| | ¥ | ¥ | ¥ | ¥ | ¥ |
| Fiscal 2012 | | 3.00 | | 3.00 | 6.00 |
| Fiscal 2013 | | 3.00 | | 3.00 | 6.00 |
| Fiscal 2013 (estimate) | | | | 3.50 | 6.50 |

- Notes:
1. Revision of the latest announced estimates for cash dividends for shareholders of common stock: Yes
 2. Please refer to the following [Cash Dividends for Shareholders of Classified Stock](#) for cash dividends for shareholders of classified stock (unlisted), the rights of which are different from those of common stock.

3. Consolidated Earnings Estimates for Fiscal 2013 (for the fiscal year ending March 31, 2014)

(%: Changes from the corresponding period of the previous fiscal year)

| | Net Income | | Net Income |
|-------------|------------|-----|-----------------------------------|
| | ¥ million | % | per Share of Common Stock ¥ |
| Fiscal 2013 | 600,000 | 7.0 | 24.53 |

- Notes:
1. Revision of the latest announced earnings estimates for fiscal 2013: No
 2. The number of shares of common stock used in the above calculation is based on the following:
 - The average of the average number of shares during 1Q, 2Q and 3Q and the number of outstanding shares as of December 31, 2013 (which is assumed to be the average number of shares during 4Q of fiscal 2013) is used.
 - It does not take into account any increase during 4Q of fiscal 2013 in the number of outstanding shares of common stock due to requests for acquisition (conversion) of the Eleventh Series Class XI Preferred Stock.

*** Notes**

(1) Changes in Significant Subsidiaries during the Period (changes in specified subsidiaries accompanying changes in the scope of consolidation): Yes

Newly consolidated: (Company name:); Excluded: 1 (Company name: Mizuho Bank, Ltd.)

(Note) For more information, please refer to (1) Changes in Significant Subsidiaries during the Period (changes in specified subsidiaries accompanying changes in the scope of consolidation) on page 1-2 of the attachment.

(2) Adoption of Specified Accounting Methods for the Preparation of Quarterly Consolidated Financial Statements: No

(3) Changes in Accounting Policies and Accounting Estimates / Restatements

Changes in accounting policies due to revisions of accounting standards, etc.: Yes

Changes in accounting policies other than above: No

Changes in accounting estimates: No

Restatements: No

(Note) For more information, please refer to (2) Changes in Accounting Policies and Accounting Estimates / Restatements on page 1-2 of the attachment.

(4) Issued Shares of Common Stock

| | | | | |
|---|-------------------------|-----------------------|----------------------|-----------------------|
| Period-end issued shares (including treasury stock): | As of December 31, 2013 | 24,208,671,257 shares | As of March 31, 2013 | 24,164,864,477 shares |
| Period-end treasury stock: | As of December 31, 2013 | 13,942,162 shares | As of March 31, 2013 | 22,128,230 shares |
| Average outstanding shares (accumulated period): | 3Q Fiscal 2013 | 24,178,479,365 shares | 3Q Fiscal 2012 | 24,035,538,324 shares |

(*Presentation of Implementation Status of Quarterly Review Procedure)

The review procedure of quarterly financial statements based on the Financial Instruments and Exchange Law has not been completed at the time of the disclosure of these Consolidated Financial Statements.

This immediate release contains statements that constitute forward-looking statements within the meaning of the United States Private Securities Litigation Reform Act of 1995, including estimates, forecasts, targets and plans. Such forward-looking statements do not represent any guarantee by management of future performance.

In many cases, but not all, we use such words as aim, anticipate, believe, endeavor, estimate, expect, intend, may, plan, probability, project, risk, seek, should, strive, target and similar expressions in relation to us or our management to identify forward-looking statements. You can also identify forward-looking statements by discussions of strategy, plans or intentions. These statements reflect our current views with respect to future events and are subject to risks, uncertainties and assumptions.

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We may not be successful in implementing our business strategies, and management may fail to achieve its targets, for a wide range of possible reasons, including, without limitation: incurrence of significant credit-related costs; declines in the value of our securities portfolio; changes in interest rates; foreign currency fluctuations; decrease in the market liquidity of our assets; revised assumptions or other changes related to our pension plans; a decline in our deferred tax assets; the effect of financial transactions entered into for hedging and other similar purposes; failure to maintain required capital adequacy ratio levels; downgrades in our credit ratings; our ability to avoid reputational harm; our ability to implement our Medium-term Business Plan, realize the synergy effects of One MIZUHO, and implement other strategic initiatives and measures effectively; the effectiveness of our operational, legal and other risk management policies; the effect of changes in general economic conditions in Japan and elsewhere; and changes to applicable laws and regulations.

Further information regarding factors that could affect our financial condition and results of operations is included in Item 3.D. Key Information Risk Factors and Item 5. Operating and Financial Review and Prospects in our most recent Form 20-F filed with the U.S. Securities and Exchange Commission (SEC) and our report on Form 6-K furnished to the SEC on January 27, 2014, both of which are available in the Financial Information section of our web page at www.mizuho-fg.co.jp/english/ and also at the SEC 's web site at www.sec.gov.

We do not intend to update our forward-looking statements. We are under no obligation, and disclaim any obligation, to update or alter our forward-looking statements, whether as a result of new information, future events or otherwise, except as may be required by the rules of the Tokyo Stock Exchange.

Cash Dividends for Shareholders of Classified Stock

Breakdown of cash dividends per share related to classified stock, the rights of which are different from those of common stock, is as follows:

| | Annual Cash Dividends per Share | | | | Total ¥ |
|--|---------------------------------|-------------------------|------------------------|----------------------|------------|
| | First Quarter-end ¥ | Second Quarter-end ¥ | Third Quarter-end ¥ | Fiscal Year-end ¥ | |
| Eleventh Series Class XI Preferred Stock | | | | | |
| Fiscal 2012 | | | 10.00 | 10.00 | 20.00 |
| Fiscal 2013 | | | 10.00 | | |
| Fiscal 2013 (estimate) | | | | 10.00 | 20.00 |
| Thirteenth Series Class XIII Preferred Stock | | | | | |
| Fiscal 2012 | | | 15.00 | 15.00 | 30.00 |
| Fiscal 2013 | | | | | |

(Note) Mizuho Financial Group Inc. acquired all of the Thirteenth Series Class XIII Preferred Stock as of July 11, 2013 and cancelled all of the relevant stock on the same day. Accordingly, cash dividend payment of the Thirteenth Series Class XIII Preferred Stock is not to be made in fiscal 2013.

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| [Note to XBRL] | |

Please note that the names of the English accounts contained in XBRL data, which are available through EDINET and TDNet, may be different from those of the English accounts in our financial statements.

An MHFG IR Internet conference for institutional investors and analysts is scheduled for January 31, 2014 (Friday). The details of this conference (audio archive) and its presentation materials will be available for use by individual investors in the IR information section of the Mizuho Financial Group HP after the conference.

1. Matters Related to Summary Information (Notes)

(1) Changes in Significant Subsidiaries during the Period (changes in specified subsidiaries accompanying changes in the scope of consolidation)

Mizuho Bank, Ltd. (MHBK) and Mizuho Corporate Bank, Ltd. (MHCB) that had been consolidated subsidiaries of Mizuho Financial Group, Inc. (MHFG) conducted an absorption-type merger, with effect on July 1, 2013, whereby MHCB is the surviving company and MHBK is the dissolving company.

As a result of this, MHBK, which before the merger was MHFG's specified subsidiary, is no longer applicable to be a specified subsidiary. The trade name of MHCB has been changed to Mizuho Bank, Ltd. since the effective date of this merger.

(2) Changes in Accounting Policies and Accounting Estimates / Restatements

(Changes in accounting policies due to revisions of accounting standards and others)

(Application of Accounting Standard for Consolidated Financial Statements and others)

Mizuho Financial Group has applied Accounting Standard for Consolidated Financial Statements

(ASBJ Statement No. 22, March 25, 2011) and others beginning with the first quarter of fiscal 2013 and has newly included FANTASTIC FUNDING CORPORATION and other companies in consolidated subsidiaries.

This accounting standard and others have been applied to FANTASTIC FUNDING CORPORATION and other companies that have been newly included in consolidated subsidiaries in accordance with the transitional treatment stipulated in Accounting Standard for Consolidated Financial Statements Paragraph 44-4 (3). At the beginning of the first fiscal year of the application, the assets, the liabilities, and the minority interests of FANTASTIC FUNDING CORPORATION and other companies have been recorded at the appropriate book value in the consolidated financial statements. As a result of this, the effect of this application on the retained earnings at the beginning of fiscal 2013 is immaterial.

2. Quarterly Consolidated Financial Statements

(1) Consolidated Balance Sheets

| | As of March 31, 2013 | <i>Millions of yen</i> As of December 31, 2013 |
|---|-------------------------|--|
| Assets | | |
| Cash and Due from Banks | ¥ 12,333,997 | ¥ 21,738,738 |
| Call Loans and Bills Purchased | 530,541 | 439,867 |
| Receivables under Resale Agreements | 9,025,049 | 11,945,711 |
| Guarantee Deposits Paid under Securities Borrowing Transactions | 5,543,914 | 5,476,996 |
| Other Debt Purchased | 1,279,964 | 3,274,015 |
| Trading Assets | 14,076,928 | 14,342,988 |
| Money Held in Trust | 96,014 | 129,890 |
| Securities | 53,472,399 | 47,637,752 |
| Loans and Bills Discounted | 67,536,882 | 69,077,594 |
| Foreign Exchange Assets | 1,412,601 | 1,609,399 |
| Derivatives other than for Trading Assets | 4,475,055 | 3,977,581 |
| Other Assets | 2,599,553 | 3,243,070 |
| Tangible Fixed Assets | 901,085 | 905,561 |
| Intangible Fixed Assets | 477,546 | 502,201 |
| Deferred Tax Assets | 165,299 | 105,458 |
| Customers Liabilities for Acceptances and Guarantees | 4,224,259 | 4,548,115 |
| Reserves for Possible Losses on Loans | (739,990) | (646,963) |
| Reserve for Possible Losses on Investments | (40) | (26) |
| Total Assets | ¥ 177,411,062 | ¥ 188,307,952 |

Mizuho Financial Group, Inc.

| | As of March 31, 2013 | Millions of yen As of December 31, 2013 |
|---|-------------------------|---|
| Liabilities | | |
| Deposits | ¥ 84,241,955 | ¥ 86,772,550 |
| Negotiable Certificates of Deposit | 15,326,781 | 14,532,201 |
| Call Money and Bills Sold | 6,126,424 | 6,163,036 |
| Payables under Repurchase Agreements | 17,451,041 | 20,734,805 |
| Guarantee Deposits Received under Securities Lending Transactions | 11,325,439 | 11,294,489 |
| Commercial Paper | 472,718 | 867,599 |
| Trading Liabilities | 7,686,442 | 7,932,432 |
| Borrowed Money | 7,699,440 | 10,792,633 |
| Foreign Exchange Liabilities | 182,473 | 413,680 |
| Short-term Bonds | 477,400 | 568,338 |
| Bonds and Notes | 5,141,746 | 5,139,312 |
| Due to Trust Accounts | 1,120,696 | 1,312,620 |
| Derivatives other than for Trading Liabilities | 4,404,754 | 4,426,457 |
| Other Liabilities | 3,501,064 | 4,273,142 |
| Reserve for Bonus Payments | 45,754 | 23,170 |
| Reserve for Employee Retirement Benefits | 38,632 | 41,117 |
| Reserve for Director and Corporate Auditor Retirement Benefits | 1,612 | 1,452 |
| Reserve for Possible Losses on Sales of Loans | 48 | 172 |
| Reserve for Contingencies | 16,859 | 19,745 |
| Reserve for Reimbursement of Deposits | 16,464 | 15,237 |
| Reserve for Reimbursement of Debentures | 35,417 | 53,994 |
| Reserves under Special Laws | 1,203 | 1,361 |
| Deferred Tax Liabilities | 54,221 | 40,066 |
| Deferred Tax Liabilities for Revaluation Reserve for Land | 81,977 | 81,449 |
| Acceptances and Guarantees | 4,224,259 | 4,548,115 |
| Total Liabilities | 169,674,832 | 180,049,185 |
| Net Assets | | |
| Common Stock and Preferred Stock | 2,254,972 | 2,254,972 |
| Capital Surplus | 1,109,508 | 1,109,508 |
| Retained Earnings | 1,814,782 | 2,189,647 |
| Treasury Stock | (4,661) | (3,908) |
| Total Shareholders' Equity | 5,174,601 | 5,550,220 |
| Net Unrealized Gains (Losses) on Other Securities | 615,883 | 818,567 |
| Deferred Gains or Losses on Hedges | 84,634 | (15,778) |
| Revaluation Reserve for Land | 142,345 | 141,451 |
| Foreign Currency Translation Adjustments | (90,329) | (73,951) |
| Total Accumulated Other Comprehensive Income | 752,533 | 870,289 |
| Stock Acquisition Rights | 2,687 | 1,652 |
| Minority Interests | 1,806,407 | 1,836,605 |
| Total Net Assets | 7,736,230 | 8,258,767 |
| Total Liabilities and Net Assets | ¥ 177,411,062 | ¥ 188,307,952 |

(2) Consolidated Statements of Income and Consolidated Statements of Comprehensive Income

[Consolidated Statements of Income]

| | For the nine months ended December 31, 2012 | <i>Millions of yen</i> For the nine months ended December 31, 2013 |
|--|---|---|
| Ordinary Income | ¥ 2,136,300 | ¥ 2,227,854 |
| Interest Income | 1,056,175 | 1,064,963 |
| <i>Interest on Loans and Bills Discounted</i> | 675,530 | 697,489 |
| <i>Interest and Dividends on Securities</i> | 246,301 | 238,372 |
| Fiduciary Income | 33,811 | 36,417 |
| Fee and Commission Income | 426,045 | 497,609 |
| Trading Income | 153,369 | 134,878 |
| Other Operating Income | 352,686 | 236,124 |
| Other Ordinary Income | 114,211 | 257,860 |
| Ordinary Expenses | 1,545,880 | 1,447,286 |
| Interest Expenses | 253,604 | 233,075 |
| <i>Interest on Deposits</i> | 70,217 | 77,763 |
| Fee and Commission Expenses | 88,317 | 96,446 |
| Trading Expenses | | 5,736 |
| Other Operating Expenses | 50,404 | 88,685 |
| General and Administrative Expenses | 918,589 | 931,499 |
| Other Ordinary Expenses | 234,963 | 91,842 |
| Ordinary Profits | 590,420 | 780,567 |
| Extraordinary Gains | 977 | 381 |
| Extraordinary Losses | 23,561 | 6,560 |
| Income before Income Taxes and Minority Interests | 567,836 | 774,387 |
| Income Taxes: | | |
| Current | 188,230 | 105,785 |
| Refund of Income Taxes | (199) | (4,888) |
| Deferred | (72,982) | 48,041 |
| Total Income Taxes | 115,048 | 148,937 |
| Income before Minority Interests | 452,787 | 625,449 |
| Minority Interests in Net Income | 61,020 | 62,306 |
| Net Income | ¥ 391,767 | ¥ 563,142 |

[Consolidated Statements of Comprehensive Income]

| | For the nine months ended December 31, 2012 | <i>Millions of yen</i> For the nine months ended December 31, 2013 |
|---|--|--|
| Income before Minority Interests | ¥ 452,787 | ¥ 625,449 |
| Other Comprehensive Income | 29,594 | 126,844 |
| Net Unrealized Gains (Losses) on Other Securities | 8,213 | 206,716 |
| Deferred Gains or Losses on Hedges | 19,873 | (100,646) |
| Revaluation Reserve for Land | (0) | 20 |
| Foreign Currency Translation Adjustments | (1,635) | 9,952 |
| Share of Other Comprehensive Income of Associates Accounted for Using Equity Method | 3,142 | 10,802 |
| Comprehensive Income | 482,381 | 752,294 |
| (Breakdown) | | |
| Comprehensive Income Attributable to Owners of the Parent | 420,221 | 681,813 |
| Comprehensive Income Attributable to Minority Interests | 62,160 | 70,481 |

(3) Note for Assumption of Going Concern

There is no applicable information.

(4) Note for Significant Changes in the Amount of Shareholders' Equity

There is no applicable information.

SELECTED FINANCIAL INFORMATION

For the Third Quarter of Fiscal 2013

(Nine months ended December 31, 2013)

<Under Japanese GAAP>

Mizuho Financial Group, Inc.

CONTENTS*Notes:*

CON : Consolidated figures for Mizuho Financial Group, Inc. (MHFG)

NON : Non-consolidated figures for Mizuho Bank, Ltd. (MHBK) and Mizuho Trust & Banking Co., Ltd. (MHTB)

Former MHBK and former Mizuho Corporate Bank, Ltd. (MHCB) conducted a merger on July 1, 2013.

The surviving company after the merger is former MHCB, and figures for MHBK include figures for former MHCB for periods prior to the merger.

Non-consolidated figures for MHBK for previous periods are aggregate figures for former MHBK and former MHCB. Aggregate figures for the 2 banks (MHBK and MHTB) for previous periods are aggregate figures for former MHBK, former MHCB, and MHTB.

| FINANCIAL INFORMATION FOR THE THIRD QUARTER OF FISCAL 2013 | <i>See above Notes</i> | | <i>Page</i> |
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Further information regarding factors that could affect our financial condition and results of operations is included in Item 3.D. Key Information Risk Factors and Item 5. Operating and Financial Review and Prospects in our most recent Form 20-F filed with the U.S. Securities and Exchange Commission (SEC) and our report on Form 6-K furnished to the SEC on January 27, 2014, both of which are available in the Financial Information section of our web page at www.mizuho-fg.co.jp/english/ and also at the SEC 's web site at www.sec.gov.

We do not intend to update our forward-looking statements. We are under no obligation, and disclaim any obligation, to update or alter our forward-looking statements, whether as a result of new information, future events or otherwise, except as may be required by the rules of the Tokyo Stock Exchange.

FINANCIAL INFORMATION FOR THE THIRD QUARTER OF FISCAL 2013

1. Income Analysis

CONSOLIDATED

| | | Third Quarter of Fiscal 2013 (Accumulated Period) | | (Billions of yen) | |
|--|----|---|---------|---|--|
| | | | Change | Third Quarter of Fiscal 2012 (Accumulated Period) | |
| Consolidated Gross Profits | 1 | 1,546.0 | (83.7) | 1,629.7 | |
| Net Interest Income | 2 | 831.8 | 29.3 | 802.5 | |
| Fiduciary Income | 3 | 36.4 | 2.6 | 33.8 | |
| <i>Credit Costs for Trust Accounts</i> | 4 | | | | |
| Net Fee and Commission Income | 5 | 401.1 | 63.4 | 337.7 | |
| Net Trading Income | 6 | 129.1 | (24.2) | 153.3 | |
| Net Other Operating Income | 7 | 147.4 | (154.8) | 302.2 | |
| General and Administrative Expenses | 8 | (931.4) | (12.9) | (918.5) | |
| Expenses related to Portfolio Problems (including Reversal of (Provision for) General Reserve for Possible Losses on Loans) | 9 | (20.5) | 32.6 | (53.1) | |
| Reversal of Reserves for Possible Losses on Loans, etc. | 10 | 95.2 | 74.1 | 21.0 | |
| Net Gains (Losses) related to Stocks | 11 | 61.1 | 168.6 | (107.5) | |
| Equity in Income from Investments in Affiliates | 12 | 16.3 | 8.2 | 8.0 | |
| Other | 13 | 13.9 | 3.1 | 10.7 | |
| Ordinary Profits | 14 | 780.5 | 190.1 | 590.4 | |
| Net Extraordinary Gains (Losses) | 15 | (6.1) | 16.4 | (22.5) | |
| Income before Income Taxes and Minority Interests | 16 | 774.3 | 206.5 | 567.8 | |
| Income Taxes | 17 | (148.9) | (33.8) | (115.0) | |
| Income before Minority Interests | 18 | 625.4 | 172.6 | 452.7 | |
| Minority Interests in Net Income | 19 | (62.3) | (1.2) | (61.0) | |
| Net Income | 20 | 563.1 | 171.3 | 391.7 | |
| Credit-related Costs (including Credit Costs for Trust Accounts) | 21 | 74.6 | 106.7 | (32.0) | |
| (Reference) | | | | | |
| Consolidated Net Business Profits | 22 | 594.2 | (121.2) | 715.4 | |

* Credit-related Costs [21] = Expenses related to Portfolio Problems (including Reversal of (Provision for) General Reserve for Possible Losses on Loans) [9] + Reversal of Reserves for Possible Losses on Loans, etc. [10] + Credit Costs for Trust Accounts [4]

* Consolidated Net Business Profits [22] = Consolidated Gross Profits [1] - General and Administrative Expenses (excluding Non-Recurring Losses) + Equity in Income from Investments in Affiliates and certain other consolidation adjustments

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| | | | | |
|--|----|------------|---|-----|
| Number of consolidated subsidiaries | 23 | 158 | 9 | 149 |
| Number of affiliates under the equity method | 24 | 22 | | 22 |

2-1

NON-CONSOLIDATED

Aggregate Figures for the 2 Banks

| | Third Quarter of Fiscal 2013 (Accumulated Period) | | | | | | (Billions of yen) |
|---|---|-------------------------|------------------------------|--------|----------------------|---------|---|
| | | MHBK (Apr. - Dec.)*2 | Former MHBK (Apr. - Jun.) | MHTB | Aggregate Figures | Change | Third Quarter of Fiscal 2012 (Accumulated Period) |
| Gross Profits | 1 | 884.1 | 185.8 | 87.7 | 1,157.7 | (124.9) | 1,282.6 |
| Net Interest Income | 2 | 578.0 | 123.6 | 28.2 | 730.0 | 15.6 | 714.3 |
| Fiduciary Income | 3 | | | 35.9 | 35.9 | 2.6 | 33.3 |
| <i>Trust Fees for Jointly Operated Designated Money Trust</i> | 4 | | | 1.6 | 1.6 | 0.1 | 1.4 |
| <i>Credit Costs for Trust Accounts</i> | 5 | | | | | | |
| Net Fee and Commission Income | 6 | 210.5 | 38.0 | 15.4 | 264.0 | 33.0 | 231.0 |
| Net Trading Income | 7 | 14.1 | (6.9) | 1.8 | 9.0 | (28.8) | 37.8 |
| Net Other Operating Income | 8 | 81.3 | 31.0 | 6.1 | 118.6 | (147.4) | 266.0 |
| General and Administrative Expenses (excluding Non-Recurring Losses) | 9 | (453.7) | (132.0) | (54.9) | (640.8) | (16.5) | (624.3) |
| Net Business Profits (before Reversal of (Provision for) General Reserve for Possible Losses on Loans) *1 | 10 | 430.3 | 53.7 | 32.7 | 516.8 | (141.5) | 658.3 |
| Reversal of (Provision for) General Reserve for Possible Losses on Loans | 11 | | | | | 22.9 | (22.9) |
| Net Business Profits | 12 | 430.3 | 53.7 | 32.7 | 516.8 | (118.5) | 635.4 |
| <i>Net Gains (Losses) related to Bonds</i> | 13 | 41.4 | 13.7 | 6.5 | 61.7 | (160.6) | 222.4 |
| Net Non-Recurring Gains (Losses) | 14 | 93.0 | 17.0 | 6.8 | 116.9 | 285.7 | (168.8) |
| Net Gains (Losses) related to Stocks | 15 | 28.7 | 5.8 | 8.1 | 42.8 | 165.7 | (122.9) |
| Expenses related to Portfolio Problems | 16 | (9.1) | (5.6) | (0.3) | (15.0) | 20.3 | (35.3) |
| Reversal of Reserves for Possible Losses on Loans, etc. | 17 | 75.5 | 14.7 | 1.8 | 92.1 | 69.6 | 22.5 |
| Other | 18 | (2.2) | 2.1 | (2.8) | (2.9) | 30.1 | (33.0) |
| Ordinary Profits | 19 | 523.3 | 70.8 | 39.6 | 633.8 | 167.2 | 466.5 |
| Net Extraordinary Gains (Losses) | 20 | (1.3) | (0.6) | (2.1) | (4.1) | 5.6 | (9.8) |
| Income before Income Taxes | 21 | 522.0 | 70.1 | 37.4 | 629.6 | 172.8 | 456.7 |
| Income Taxes | 22 | (155.5) | 14.8 | (4.6) | (145.3) | (39.4) | (105.8) |
| Net Income | 23 | 366.5 | 84.9 | 32.8 | 484.3 | 133.4 | 350.8 |

*1 Net Business Profits (before Reversal of (Provision for) General Reserve for Possible Losses on Loans) of MHTB excludes the amounts of Credit Costs for Trust Accounts [5].

*2 Figures for MHBK for the third quarter (accumulated period) are the aggregate figures for former MHC B for the first quarter and MHBK for the second and third quarters.

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| | | | | | | | |
|----------------------|----|-------------|------------|------------|-------------|-------|--------|
| Credit-related Costs | 24 | 66.4 | 9.1 | 1.5 | 77.0 | 112.8 | (35.7) |
|----------------------|----|-------------|------------|------------|-------------|-------|--------|

* Credit-related Costs [24] = Expenses related to Portfolio Problems [16] + Reversal of (Provision for) General Reserve for Possible Losses on Loans [11] + Reversal of Reserves for Possible Losses on Loans, etc. [17] + Credit Costs for Trust Accounts [5]

(Reference) Breakdown of Credit-related Costs

| | | | | | | | |
|---|----|--------------|--------------|--------------|--------------|-------|--------|
| Credit Costs for Trust Accounts | 25 | | | | | | |
| Reversal of (Provision for) General Reserve for Possible Losses on Loans | 26 | 58.6 | 10.5 | 0.5 | 69.8 | 76.2 | (6.4) |
| Losses on Write-offs of Loans | 27 | 4.3 | (0.7) | (0.3) | 3.2 | 20.1 | (16.9) |
| Reversal of (Provision for) Specific Reserve for Possible Losses on Loans | 28 | 0.4 | (0.4) | 1.1 | 1.1 | 14.2 | (13.1) |
| Reversal of (Provision for) Reserve for Possible Losses on Loans to Restructuring Countries | 29 | 0.0 | | (0.0) | 0.0 | 0.0 | 0.0 |
| Reversal of (Provision for) Reserve for Contingencies | 30 | 3.3 | | 0.1 | 3.4 | 1.9 | 1.5 |
| Other (including Losses on Sales of Loans) | 31 | (0.3) | (0.2) | | (0.6) | 0.1 | (0.7) |
| Total | 32 | 66.4 | 9.1 | 1.5 | 77.0 | 112.8 | (35.7) |

2. Net Gains/Losses on Stocks

Non-Consolidated

Aggregate Figures for the 2 Banks

| | | | <i>(Billions of yen)</i> |
|--|--|--------|--|
| | Third Quarter of Fiscal 2013 (Accumulated Period) * | Change | Third Quarter of Fiscal 2012 (Accumulated Period) |
| Net Gains (Losses) related to Stocks | 42.8 | 165.7 | (122.9) |
| Gains on Sales | 45.5 | 27.1 | 18.3 |
| Losses on Sales | (2.3) | 5.4 | (7.8) |
| Impairment (Devaluation) | (1.3) | 130.6 | (131.9) |
| Reversal of (Provision for) Reserve for Possible Losses on Investments | 0.0 | 0.0 | (0.0) |
| Gains (Losses) on Derivatives other than for Trading | 0.9 | 2.4 | (1.4) |

* Figures are the aggregate figures for former MHBK for the first quarter, former MHCB for the first quarter, MHBK for the second and third quarters, and MHTB for the third quarter (accumulated period) .

Mizuho Bank

| | Third Quarter of Fiscal 2013 (Accumulated Period) | | | | Third Quarter of Fiscal 2012 (Accumulated Period) |
|--|---|------------------------------|----------------------|--------|--|
| | MHBK (Apr. - Dec.) * | Former MHBK (Apr. - Jun.) | Aggregate Figures | Change | |
| Net Gains (Losses) related to Stocks | 28.7 | 5.8 | 34.6 | 148.1 | (113.5) |
| Gains on Sales | 30.6 | 6.4 | 37.0 | 20.1 | 16.8 |
| Losses on Sales | (1.3) | (0.7) | (2.1) | 4.2 | (6.3) |
| Impairment (Devaluation) | (0.5) | (0.7) | (1.2) | 121.4 | (122.7) |
| Reversal of (Provision for) Reserve for Possible Losses on Investments | 0.0 | 0.0 | 0.0 | 0.0 | (0.0) |
| Gains (Losses) on Derivatives other than for Trading | 0.0 | 0.9 | 0.9 | 2.2 | (1.3) |

* Figures are the aggregate figures for former MHCB for the first quarter and MHBK for the second and third quarters.

Mizuho Trust & Banking

| | Third Quarter of Fiscal 2013 (Accumulated Period) | Change | Third Quarter of Fiscal 2012 (Accumulated Period) |
|--------------------------------------|--|--------|--|
| Net Gains (Losses) related to Stocks | 8.1 | 17.5 | (9.3) |
| Gains on Sales | 8.4 | 6.9 | 1.5 |
| Losses on Sales | (0.2) | 1.1 | (1.4) |
| Impairment (Devaluation) | (0.0) | 9.2 | (9.2) |

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| | | | |
|--|--------------|-----|-------|
| Reversal of (Provision for) Reserve for Possible Losses on Investments | (0.0) | 0.0 | (0.0) |
| Gains (Losses) on Derivatives other than for Trading | 0.0 | 0.1 | (0.1) |

2-3

3. Unrealized Gains/Losses on Securities

☞ Securities for which it is deemed to be extremely difficult to determine the fair value are excluded.

CONSOLIDATED

(1) Other Securities

| | As of December 31, 2013 | | | | As of March 31, 2013 | | | As of September 30, 2013 (Reference) | | | | |
|--------------------------------|-------------------------|-------------------------|---------|-------|----------------------|-------------------------|---------|--------------------------------------|-------------------------|---------|---------|-------|
| | Book Value | Unrealized Gains/Losses | | | Book Value | Unrealized Gains/Losses | | Book Value | Unrealized Gains/Losses | | | |
| | | Gains | Losses | | | Gains | Losses | | Gains | Losses | | |
| MHFG (Consolidated) | | | | | | | | | | | | |
| Other Securities | 44,106.3 | 1,181.9 | 1,600.0 | 418.1 | 50,508.5 | 881.4 | 1,148.9 | 267.4 | 43,347.8 | 1,050.5 | 1,412.2 | 361.7 |
| Japanese Stocks | 3,322.8 | 1,291.2 | 1,369.9 | 78.7 | 2,776.0 | 710.0 | 843.2 | 133.1 | 3,169.2 | 1,134.1 | 1,230.4 | 96.2 |
| Japanese Bonds | 28,818.2 | (0.0) | 34.5 | 34.5 | 34,043.2 | 113.4 | 134.2 | 20.7 | 28,885.9 | 22.5 | 49.2 | 26.7 |
| <i>Japanese</i> | | | | | | | | | | | | |
| <i>Government</i> | | | | | | | | | | | | |
| <i>Bonds</i> | 25,816.4 | (9.8) | 8.2 | 18.0 | 30,805.1 | 88.2 | 89.6 | 1.4 | 25,956.9 | 7.2 | 18.2 | 11.0 |
| <i>Other</i> | 11,965.2 | (109.3) | 195.5 | 304.8 | 13,689.2 | 57.8 | 171.4 | 113.5 | 11,292.7 | (106.1) | 132.4 | 238.6 |
| <i>Foreign Bonds</i> | 8,984.4 | (267.6) | 20.9 | 288.6 | 11,844.8 | 17.9 | 74.0 | 56.1 | 8,538.9 | (189.2) | 18.0 | 207.2 |

* In addition to Securities on the consolidated balance sheets, NCDs in Cash and Due from Banks, certain items in Other Debt Purchased and certain items in Other Assets are also included.

* Fair value of Japanese stocks with a quoted market price is determined based on the average quoted market price over the month preceding the consolidated balance sheet date.
Fair value of securities other than Japanese stocks is determined at the quoted market price if available, or other reasonable value at the consolidated balance sheet date.

* Unrealized Gains/Losses include ¥40.6 billion, ¥33.6 billion and ¥3.3 billion, which were recognized in the statement of income for December 31, 2013, September 30, 2013 and March 31, 2013 respectively, by applying the fair-value hedge method and others.

(2) Bonds Held to Maturity

| | As of December 31, 2013 | | | | As of March 31, 2013 | | | As of September 30, 2013 (Reference) | | | | |
|---------------------|-------------------------|-------------------------|--------|-----|----------------------|-------------------------|--------|--------------------------------------|-------------------------|--------|------|-----|
| | Book Value | Unrealized Gains/Losses | | | Book Value | Unrealized Gains/Losses | | Book Value | Unrealized Gains/Losses | | | |
| | | Gains | Losses | | | Gains | Losses | | Gains | Losses | | |
| MHFG (Consolidated) | 3,870.2 | 12.6 | 14.7 | 2.1 | 3,000.4 | 19.9 | 20.0 | 0.0 | 3,600.3 | 14.7 | 16.4 | 1.7 |
| NON-CONSOLIDATED | | | | | | | | | | | | |

Aggregate Figures for the 2 Banks**(1) Other Securities**

| | As of December 31, 2013 | | | As of March 31, 2013 | | | As of September 30, 2013 (Reference) | | | | |
|--|-------------------------|-------------------------|--------|----------------------|-------------------------|--------|--------------------------------------|-------------------------|--------|--|--|
| | Book Value | Unrealized Gains/Losses | | Book Value | Unrealized Gains/Losses | | Book Value | Unrealized Gains/Losses | | | |
| | | Gains | Losses | | Gains | Losses | | Gains | Losses | | |
| | | | | | | | | | | | |

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| | Gains | | | | | Losses | | | | | Gains | | Losses | |
|--------------|----------|---------|---------|-------|----------|---------|---------|-------|----------|---------|---------|-------|--------|--|
| MHBK | | | | | | | | | | | | | | |
| Other | | | | | | | | | | | | | | |
| Securities | 40,928.6 | 956.9 | 1,365.2 | 408.2 | 48,414.1 | 947.0 | 1,210.5 | 263.5 | 39,966.8 | 864.3 | 1,218.0 | 353.7 | | |
| Japanese | | | | | | | | | | | | | | |
| Stocks | 3,012.1 | 1,118.3 | 1,200.1 | 81.8 | 2,819.1 | 822.9 | 956.9 | 133.9 | 2,880.1 | 985.2 | 1,082.8 | 97.6 | | |
| Japanese | | | | | | | | | | | | | | |
| Bonds | 27,428.2 | 0.5 | 33.0 | 32.5 | 32,834.0 | 108.2 | 128.6 | 20.4 | 27,319.8 | 21.5 | 46.9 | 25.3 | | |
| Japanese | | | | | | | | | | | | | | |
| Government | | | | | | | | | | | | | | |
| Bonds | 24,613.8 | (8.8) | 7.6 | 16.5 | 29,804.9 | 84.2 | 85.4 | 1.1 | 24,582.1 | 7.4 | 17.6 | 10.1 | | |
| Other | 10,488.3 | (161.8) | 132.0 | 293.9 | 12,760.9 | 15.8 | 124.9 | 109.1 | 9,766.8 | (142.4) | 88.2 | 230.6 | | |
| Foreign | | | | | | | | | | | | | | |
| Bonds | 8,347.8 | (260.1) | 18.6 | 278.7 | 11,274.4 | 16.9 | 71.5 | 54.6 | 7,832.1 | (184.5) | 16.5 | 201.1 | | |
| MHTB | | | | | | | | | | | | | | |
| Other | | | | | | | | | | | | | | |
| Securities | 2,010.4 | 93.8 | 107.3 | 13.4 | 1,811.3 | 79.2 | 88.5 | 9.3 | 2,234.2 | 88.4 | 99.6 | 11.1 | | |
| Japanese | | | | | | | | | | | | | | |
| Stocks | 218.0 | 92.6 | 95.7 | 3.0 | 190.0 | 61.1 | 67.3 | 6.2 | 210.5 | 84.0 | 87.9 | 3.8 | | |
| Japanese | | | | | | | | | | | | | | |
| Bonds | 1,160.6 | (0.2) | 1.4 | 1.6 | 985.5 | 4.9 | 5.3 | 0.3 | 1,331.2 | 0.4 | 1.5 | 1.0 | | |
| Japanese | | | | | | | | | | | | | | |
| Government | | | | | | | | | | | | | | |
| Bonds | 1,090.2 | (0.9) | 0.5 | 1.5 | 927.7 | 3.8 | 4.2 | 0.3 | 1,262.9 | (0.3) | 0.5 | 0.8 | | |
| Other | 631.7 | 1.4 | 10.1 | 8.6 | 635.7 | 13.1 | 15.8 | 2.7 | 692.4 | 3.9 | 10.1 | 6.1 | | |
| Foreign | | | | | | | | | | | | | | |
| Bonds | 484.9 | (7.5) | 0.0 | 7.5 | 478.3 | 1.3 | 1.7 | 0.4 | 551.7 | (3.8) | 0.5 | 4.3 | | |
| Total | | | | | | | | | | | | | | |
| Other | | | | | | | | | | | | | | |
| Securities | 42,939.1 | 1,050.8 | 1,472.5 | 421.7 | 50,225.5 | 1,026.2 | 1,299.1 | 272.8 | 42,201.1 | 952.8 | 1,317.6 | 364.8 | | |
| Japanese | | | | | | | | | | | | | | |
| Stocks | 3,230.2 | 1,210.9 | 1,295.8 | 84.9 | 3,009.2 | 884.0 | 1,024.2 | 140.2 | 3,090.7 | 1,069.2 | 1,170.8 | 101.5 | | |
| Japanese | | | | | | | | | | | | | | |
| Bonds | 28,588.8 | 0.3 | 34.4 | 34.1 | 33,819.5 | 113.2 | 133.9 | 20.7 | 28,651.0 | 22.0 | 48.4 | 26.3 | | |
| Japanese | | | | | | | | | | | | | | |
| Government | | | | | | | | | | | | | | |
| Bonds | 25,704.1 | (9.8) | 8.1 | 18.0 | 30,732.6 | 88.1 | 89.6 | 1.4 | 25,845.0 | 7.1 | 18.2 | 11.0 | | |
| Other | 11,120.0 | (160.4) | 142.2 | 302.6 | 13,396.7 | 28.9 | 140.8 | 111.9 | 10,459.3 | (138.5) | 98.3 | 236.8 | | |
| Foreign | | | | | | | | | | | | | | |
| Bonds | 8,832.8 | (267.6) | 18.6 | 286.3 | 11,752.7 | 18.3 | 73.3 | 55.0 | 8,383.8 | (188.3) | 17.0 | 205.4 | | |

* In addition to securities, NCDs and certain items in other debt purchased are also included.

* Fair value of Japanese stocks with a quoted market price is determined based on the average quoted market price over the month preceding the date above. Fair value of securities other than Japanese stocks is determined at the quoted market price if available, or other reasonable value at the date above.

* Unrealized Gains/Losses include ¥40.6 billion, ¥33.6 billion and ¥3.3 billion, which were recognized as Income/Loss for December 31, 2013, September 30, 2013 and March 31, 2013 respectively, by applying the fair-value hedge method and others.

Mizuho Financial Group, Inc.

(2) Bonds Held to Maturity

(Billions of yen)

| | As of December 31, 2013 | | | | As of March 31, 2013 | | | | As of September 30, 2013 (Reference) | | | |
|-------|-------------------------|-------------------------|--------|-----|----------------------|-------------------------|--------|-----|---|-------------------------|--------|-----|
| | Book Value | Unrealized Gains/Losses | | | Book Value | Unrealized Gains/Losses | | | Book Value | Unrealized Gains/Losses | | |
| | | Gains | Losses | | | Gains | Losses | | | Gains | Losses | |
| MHBK | 3,870.2 | 12.6 | 14.7 | 2.1 | 3,000.4 | 19.9 | 20.0 | 0.0 | 3,600.3 | 14.7 | 16.4 | 1.7 |
| MHTB | | | | | | | | | | | | |
| Total | 3,870.2 | 12.6 | 14.7 | 2.1 | 3,000.4 | 19.9 | 20.0 | 0.0 | 3,600.3 | 14.7 | 16.4 | 1.7 |

(3) Investments in Subsidiaries and Affiliates

(Billions of yen)

| | As of December 31, 2013 | | | | As of March 31, 2013 | | | | As of September 30, 2013 (Reference) | | | |
|-------|-------------------------|-------------------------|--------|--|----------------------|-------------------------|--------|--|---|-------------------------|--------|-----|
| | Book Value | Unrealized Gains/Losses | | | Book Value | Unrealized Gains/Losses | | | Book Value | Unrealized Gains/Losses | | |
| | | Gains | Losses | | | Gains | Losses | | | Gains | Losses | |
| MHBK | 118.3 | 174.2 | 174.2 | | 44.2 | 5.8 | 5.8 | | 118.3 | 202.4 | 203.6 | 1.1 |
| MHTB | | | | | | | | | | | | |
| Total | 118.3 | 174.2 | 174.2 | | 44.2 | 5.8 | 5.8 | | 118.3 | 202.4 | 203.6 | 1.1 |

(Reference)

Unrealized Gains/Losses on Other Securities**(the base amount to be recorded directly to Net Assets after tax and other necessary adjustments)**

For certain Other Securities, Unrealized Gains/Losses were recognized as Income/Loss by applying the fair-value hedge method and others. They were excluded from Unrealized Gains/Losses on Other Securities. These adjusted Unrealized Gains/Losses were the base amount, which was to be recorded directly to Net Assets after tax and other necessary adjustments. The base amount is as follows:

CONSOLIDATED

(Billions of yen)

| | As of December 31, 2013 | | As of | As of |
|------------------|-------------------------|---------|-------------------------|-----------------------------------|
| | Unrealized Gains/Losses | | March 31, 2013 | September 30, 2013 (Reference) |
| | Change | | Unrealized Gains/Losses | Unrealized Gains/Losses |
| Other Securities | 1,141.2 | 263.0 | 878.1 | 1,016.8 |
| Japanese Stocks | 1,291.2 | 581.0 | 710.1 | 1,134.3 |
| Japanese Bonds | (0.0) | (113.4) | 113.4 | 22.5 |
| Other | (150.0) | (204.4) | 54.4 | (140.0) |

NON-CONSOLIDATED

Aggregate Figures for the 2 Banks

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| | As of December 31, 2013 | | As of March 31, 2013 | (Billions of yen) As of September 30, 2013 (Reference) |
|------------------|----------------------------|---------|-------------------------|---|
| | Unrealized Gains/Losses | | Unrealized | Unrealized |
| | | Change | Gains/Losses | Gains/Losses |
| Other Securities | 1,010.1 | (12.7) | 1,022.9 | 919.1 |
| Japanese Stocks | 1,211.0 | 326.8 | 884.2 | 1,069.4 |
| Japanese Bonds | 0.3 | (112.9) | 113.2 | 22.0 |
| Other | (201.1) | (226.6) | 25.5 | (172.4) |

2-5

4. Deferred Hedge Gains/Losses on Derivative Transactions Qualifying for Hedge Accounting

NON-CONSOLIDATED

Aggregate Figures for the 2 Banks

| | <i>(Billions of yen)</i> | | | | | | | | |
|-------|-----------------------------|--------|--------|-----------------------------|--------|-------|---|--------|-------|
| | As of December 31, 2013 | | | As of March 31, 2013 | | | As of September 30, 2013 (Reference) | | |
| | Deferred Hedge Gains/Losses | | | Deferred Hedge Gains/Losses | | | Deferred Hedge Gains/Losses | | |
| | Gains | Losses | | Gains | Losses | | Gains | Losses | |
| MHBK | 577.0 | 609.2 | (32.2) | 673.9 | 489.4 | 184.5 | 622.9 | 590.7 | 32.1 |
| MHTB | 67.9 | 74.4 | (6.4) | 71.9 | 73.7 | (1.7) | 69.2 | 76.0 | (6.7) |
| Total | 645.0 | 683.7 | (38.7) | 745.8 | 563.1 | 182.7 | 692.2 | 666.8 | 25.4 |

Note: Above figures reflect all derivative transactions qualifying for hedge accounting, and are before net of applicable income taxes.

5. Status of Disclosed Claims under the Financial Reconstruction Law (FRL)

Consolidated

(Billions of yen)

| | As of December 31, 2013 | | As of March 31, 2013 | As of September 30, 2013 (Reference) |
|---|----------------------------|---------|-------------------------|--|
| | | Change | | |
| Claims against Bankrupt and Substantially Bankrupt Obligors | 131.8 | (43.6) | 175.4 | 146.0 |
| Claims with Collection Risk | 469.9 | (93.7) | 563.7 | 464.6 |
| Claims for Special Attention | 532.9 | (165.3) | 698.2 | 544.5 |
| Total | 1,134.7 | (302.7) | 1,437.4 | 1,155.3 |

Trust Account

| | | | | |
|---|-----|-------|-----|-----|
| Claims against Bankrupt and Substantially Bankrupt Obligors | | | | |
| Claims with Collection Risk | 3.0 | (0.0) | 3.0 | 3.0 |
| Claims for Special Attention | | | | |
| Total | 3.0 | (0.0) | 3.0 | 3.0 |

Total (Consolidated + Trust Account)

| | | | | |
|---|---------|---------|---------|---------|
| Claims against Bankrupt and Substantially Bankrupt Obligors | 131.8 | (43.6) | 175.4 | 146.0 |
| Claims with Collection Risk | 473.0 | (93.7) | 566.8 | 467.7 |
| Claims for Special Attention | 532.9 | (165.3) | 698.2 | 544.5 |
| Total | 1,137.8 | (302.7) | 1,440.5 | 1,158.3 |

Note: Trust Account denotes trust accounts with contracts indemnifying the principal amounts.

NON-CONSOLIDATED

Aggregate Figures for the 2 Banks

Total (Banking Account + Trust Account)

| | As of December 31, 2013 | | As of March 31, 2013 | (Billions of yen, %) As of September 30, 2013 (Reference) |
|---|----------------------------|---------|-------------------------|---|
| | | Change | | |
| Claims against Bankrupt and Substantially Bankrupt Obligors | 117.9 | (41.2) | 159.1 | 131.0 |
| Claims with Collection Risk | 462.3 | (90.9) | 553.2 | 452.7 |
| Claims for Special Attention | 435.5 | (145.2) | 580.8 | 442.3 |
| Sub-total [1] | 1,015.9 | (277.4) | 1,293.3 | 1,026.1 |
| <i>NPL ratio</i> [1]/[2] | 1.29% | (0.41)% | 1.71% | 1.35% |
| Normal Claims | 77,636.8 | 3,343.2 | 74,293.5 | 74,842.1 |
| Total [2] | 78,652.7 | 3,065.8 | 75,586.9 | 75,868.2 |

MHBK

| | | | | |
|---|----------|---------|----------|----------|
| Claims against Bankrupt and Substantially Bankrupt Obligors | 88.1 | (40.7) | 128.8 | 100.9 |
| Claims with Collection Risk | 446.9 | (87.9) | 534.9 | 436.7 |
| Claims for Special Attention | 428.9 | (142.9) | 571.8 | 435.3 |
| Sub-total [3] | 964.0 | (271.6) | 1,235.6 | 973.1 |
| <i>NPL ratio</i> [3]/[4] | 1.27% | (0.44)% | 1.72% | 1.34% |
| Normal Claims | 74,412.5 | 3,920.3 | 70,492.2 | 71,443.1 |
| Total [4] | 75,376.6 | 3,648.7 | 71,727.9 | 72,416.2 |

MHTB

Banking Account

| | | | | |
|---|---------|---------|---------|---------|
| Claims against Bankrupt and Substantially Bankrupt Obligors | 29.8 | (0.4) | 30.2 | 30.0 |
| Claims with Collection Risk | 12.3 | (2.9) | 15.2 | 12.9 |
| Claims for Special Attention | 6.6 | (2.3) | 9.0 | 6.9 |
| Sub-total [5] | 48.8 | (5.7) | 54.5 | 49.9 |
| <i>NPL ratio</i> [5]/[6] | 1.49% | 0.07% | 1.42% | 1.45% |
| Normal Claims | 3,209.2 | (576.0) | 3,785.3 | 3,383.7 |
| Total [6] | 3,258.1 | (581.8) | 3,839.9 | 3,433.7 |

Trust Account

| | | | | |
|---|--------|-------|--------|--------|
| Claims against Bankrupt and Substantially Bankrupt Obligors | | | | |
| Claims with Collection Risk | 3.0 | (0.0) | 3.0 | 3.0 |
| Claims for Special Attention | | | | |
| Sub-total [7] | 3.0 | (0.0) | 3.0 | 3.0 |
| <i>NPL ratio</i> [7]/[8] | 16.90% | 0.89% | 16.01% | 16.66% |
| Normal Claims | 15.0 | (1.0) | 16.0 | 15.2 |
| Total [8] | 18.0 | (1.0) | 19.1 | 18.3 |

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- Notes:
1. Trust Account denotes trust accounts with contracts indemnifying the principal amounts.
 2. NPL: Non-Performing Loans

6. Status of Deposits and Loans

NON-CONSOLIDATED

(1)-1 Deposits**Aggregate Figures for the 2 Banks**

(Billions of yen)

| | As of December 31, 2013 | Change | As of March 31, 2013 | As of September 30, 2013 (Reference) |
|--------------|----------------------------------|----------------|-------------------------------|---|
| MHBK | 84,431.0 | 1,947.2 | 82,483.7 | 84,423.0 |
| MHTB | 2,090.7 | 95.8 | 1,994.8 | 1,902.5 |
| Total | 86,521.7 | 2,043.1 | 84,478.5 | 86,325.5 |

(1)-2 Domestic Deposits**Aggregate Figures for the 2 Banks**

(Billions of yen)

| | As of December 31, 2013 | Change | As of March 31, 2013 | As of September 30, 2013 (Reference) |
|----------------------------|----------------------------------|----------------|----------------------------|--|
| MHBK | 72,261.3 | (233.3) | 72,494.7 | 73,440.0 |
| <i>Individual deposits</i> | <i>37,774.9</i> | <i>1,343.5</i> | <i>36,431.4</i> | <i>36,992.5</i> |
| MHTB | 2,052.4 | 93.2 | 1,959.1 | 1,866.5 |
| <i>Individual deposits</i> | <i>1,268.1</i> | <i>(81.0)</i> | <i>1,349.1</i> | <i>1,279.1</i> |
| Total | 74,313.8 | (140.0) | 74,453.9 | 75,306.6 |
| <i>Individual deposits</i> | <i>39,043.1</i> | <i>1,262.5</i> | <i>37,780.5</i> | <i>38,271.6</i> |

Note: Above figures do not include deposits booked at overseas offices and offshore deposits.

(2) Loans and Bills Discounted**Aggregate Figures for the 2 Banks**

(Billions of yen)

Change

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| | As of December 31, 2013 | | As of March 31, 2013 | As of September 30, 2013 (Reference) |
|-------|----------------------------------|---------|----------------------------|--|
| MHBK | 66,733.6 | 3,271.5 | 63,462.0 | 64,708.3 |
| MHTB | 3,143.4 | (582.6) | 3,726.1 | 3,324.3 |
| Total | 69,877.1 | 2,688.9 | 67,188.1 | 68,032.6 |

Note: Loans to MHFG are included as follows:

As of December 31, 2013: ¥562.7 billion (from MHBK)

As of September 30, 2013: ¥478.8 billion (from MHBK)

As of March 31, 2013: ¥646.9 billion (from former MHBK ¥600.0 billion; from former MHCB ¥46.9 billion)

(3) Interest Margins (Domestic Operations)

Mizuho Bank

MHBK

| | | Third Quarter of Fiscal 2013 (Accumulated Period) | | | (%) Third Quarter of Fiscal 2012 (Accumulated Period) | |
|--------------------------------------|-----------------------------|--|----------------------|--------|--|------|
| | MHBK (Apr. - Dec.) | Former MHBK (Apr. -Jun.) | Aggregate Figures | Change | | |
| Return on Loans and Bills Discounted | 1 | 1.07 | 1.27 | 1.11 | (0.08) | 1.19 |
| Cost of Deposits | 2 | 0.05 | 0.04 | 0.05 | (0.01) | 0.06 |
| Loan and Deposit Rate Margin [1]-[2] | 3 | 1.01 | 1.22 | 1.06 | (0.07) | 1.13 |

Notes: 1. Return on Loans and Bills Discounted excludes loans to financial institutions (including MHFG).

2. Deposits include NCDs.

Figures for MHBK (Apr. - Dec.) are calculated based on the figures for former MHCB for the first quarter and MHBK for the second and third quarters.

(Reference) After excluding Loans to Deposit Insurance Corporation of Japan and the Japanese government

MHBK

| | | | | | | |
|--------------------------------------|---|------|------|------|--------|------|
| Return on Loans and Bills Discounted | 4 | 1.18 | 1.46 | 1.24 | (0.07) | 1.32 |
| Loan and Deposit Rate Margin [4]-[2] | 5 | 1.13 | 1.41 | 1.19 | (0.06) | 1.25 |