

LyondellBasell Industries N.V.
Form 8-K
March 05, 2015

SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, DC 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d)

of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): March 5, 2015

LYONDELLBASELL INDUSTRIES N.V.

(Exact Name of Registrant as Specified in Charter)

**The Netherlands
(State or Other Jurisdiction**

of Incorporation)

1221 McKinney St.

Suite 300

**001-34726
(Commission**

File Number)

4th Floor, One Vine Street

London

**98-0646235
(IRS Employer**

Identification No.)

Stationsplein 45

3013 AK Rotterdam

Houston, Texas

W1J0AH

The Netherlands

USA 77010

The United Kingdom
(Addresses of principal executive offices)

(713) 309-7200

+44 (0)207 220 2600
(Registrant's telephone numbers, including area codes)

+31 (0)10 275 5500

(Former Name or Former Address, if Changed Since Last Report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- .. Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- .. Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- .. Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- .. Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item 1.01. Entry Into a Material Definitive Agreement.

Item 2.03. Creation of a Direct Financial Obligation or an Obligation under an Off-Balance Sheet Arrangement of a Registrant.

Item 8.01. Other Events.

On March 5, 2015, LyondellBasell Industries N.V. (the Company) completed the underwritten public offering and sale by the Company of \$1 billion aggregate principal amount of 4.625% Senior Notes due 2055 (the Notes). The Notes were issued under an indenture dated as of March 5, 2015, between the Company and Wells Fargo Bank, N.A., as trustee (the Indenture). The terms of the Notes are set forth in an officer's certificate of the Company delivered pursuant to the Indenture (the Officer's Certificate).

The descriptions above are summaries and are qualified in their entirety by reference to the Indenture and the Officer's Certificate, copies of which are filed as Exhibits to this Form 8-K and are incorporated herein by reference.

Item 9.01. Financial Statements and Exhibits.

(d) Exhibits

- 4.1 Indenture, between LyondellBasell Industries N.V., as Company and Wells Fargo Bank, National Association, as Trustee, dated as of March 5, 2015
- 4.2 Officer's Certificate of LyondellBasell Industries N.V. relating to the Notes, dated as of March 5, 2015
- 4.3 Form of LyondellBasell Industries N.V.'s 4.625% Senior Notes due 2055 (included in Exhibit 4.2)

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has caused this report to be signed on its behalf by the undersigned, hereunto duly authorized.

LYONDELLBASELL INDUSTRIES N.V.

Date: March 5, 2015

By: */s/ Jeffrey A. Kaplan*
Jeffrey A. Kaplan
Executive Vice President

Exhibit Index

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