

HSBC HOLDINGS PLC
Form 6-K
August 18, 2015

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 6-K

Report of Foreign Private Issuer
Pursuant to Rule 13a - 16 or 15d - 16
of the Securities Exchange Act of 1934
For the month of August 2015

HSBC Holdings plc

42nd Floor, 8 Canada Square, London E14 5HQ, England

(Indicate by check mark whether the registrant files or will file annual reports under cover of Form 20-F or Form 40-F).

Form 20-F Form 40-F

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(Indicate by check mark whether the registrant by furnishing the information contained in this Form is also thereby furnishing the information to the Commission pursuant to Rule 12g3-2(b) under the Securities Exchange Act of 1934).

Yes No

(If Yes is marked, indicate below the file number assigned to the registrant in connection with Rule 12g3-2(b):
82-).

**This Report on Form 6-K shall be deemed incorporated by reference into the
Registrant's Registration Statement on Form F-3ASR (File No. 333-202420).**

Exhibits

| | |
|---|-------------|
| Second Supplemental Indenture, dated as of August 18, 2015. | Exhibit 4.1 |
| Opinion of Cleary Gottlieb Steen & Hamilton LLP, US counsel to the Registrant, dated August 18, 2015. | Exhibit 5.1 |
| Opinion of Cleary Gottlieb Steen & Hamilton LLP, English solicitors to the Registrant, dated August 18, 2015. | Exhibit 5.2 |

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

HSBC Holdings plc

Date: August 18, 2015

By: /s/ Iain J Mackay
Name: Iain J Mackay
Title: Group Finance Director