Russell Frederick L. Jr. Form 3 November 14, 2011

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

OMB APPROVAL

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SECURITIES Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934,

INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF

Section 17(a) of the Public Utility Holding Company Act of 1935 or Section

30(h) of the Investment Company Act of 1940

(Print or Type Responses)

1. Name and Address of Reporting Person *

À Tall Cotton Partners, LLC

(Last) (First) (Middle)

C/O VIRGINIA CAPITAL

PARTNERS, Â 1801 LIBBIE **AVENUE. SUITE 201**

(Street)

(Month/Day/Year)

Statement

11/04/2011

2. Date of Event Requiring 3. Issuer Name and Ticker or Trading Symbol

SMITH MIDLAND CORP [SMID]

4. Relationship of Reporting

Person(s) to Issuer

Filed(Month/Day/Year)

(Check all applicable)

X 10% Owner Director Officer Other

(give title below) (specify below)

6. Individual or Joint/Group

Filing(Check Applicable Line) Form filed by One Reporting

5. If Amendment, Date Original

Person

X Form filed by More than One

Reporting Person

RICHMOND. VAÂ 23226

(City) (State) (Zip)

1. Title of Security (Instr. 4)

2. Amount of Securities Beneficially Owned

(Instr. 4)

3. Ownership 4. Nature of Indirect Beneficial Ownership

Form: Direct (D) or Indirect

Table I - Non-Derivative Securities Beneficially Owned

(Instr. 5)

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(I) (Instr. 5)

Common Stock 567,363 (1)

Reminder: Report on a separate line for each class of securities beneficially

owned directly or indirectly.

SEC 1473 (7-02)

D

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Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 4)

Expiration Date (Month/Day/Year)

2. Date Exercisable and 3. Title and Amount of Securities Underlying Derivative Security (Instr. 4)

4. Conversion or Exercise

5. Ownership Form of

6. Nature of Indirect Beneficial Ownership

(Instr. 5)

Price of Derivative Derivative Security:

1

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Date Expiration Title Amount or Security Direct (D)

Exercisable Date Number of or Indirect
Shares (I)

(Instr. 5)

Reporting Owners

Reporting Owner Name / Address	Relationships			
	Director	10% Owner	Officer	Other
Tall Cotton Partners, LLC C/O VIRGINIA CAPITAL PARTNERS 1801 LIBBIE AVENUE, SUITE 201 RICHMOND, VA 23226	Â	ÂX	Â	Â
Russell Frederick L. Jr. C/O VIRGINIA CAPITAL PARTNERS 1801 LIBBIE AVENUE, SUITE 201 RICHMOND, VA 23226	Â	ÂX	Â	Â
Virginia Capital II, LP 1801 LIBBIE AVENUE, SUITE 201 RICHMOND, VA 23226	Â	ÂX	Â	Â
Virginia Capital Partners II, LLC 1801 LIBBIE AVENUE, SUITE 201 RICHMOND, VA 23226	Â	ÂX	Â	Â
Virginia Capital Partners, LLC 1801 LIBBIE AVENUE, SUITE 201 RICHMOND, VA 23226	Â	ÂX	Â	Â

Signatures

/s/ Frederick L. Russell, Jr., President of Virginia Capital Partners II, LLC, Manager of Tall Cotton Partners, LLC	
**Signature of Reporting Person	Date
/s/ Frederick L. Russell, Jr.	11/14/2011
**Signature of Reporting Person	Date
/s/ Frederick L. Russell, Jr., Manager of Virginia Capital Partners II, LLC, its General Partner	
**Signature of Reporting Person	Date
/s/ Frederick L. Russell, Jr., Manager	11/14/2011
**Signature of Reporting Person	Date
/s/ Frederick L. Russell, Jr., Manager	11/14/2011
**Signature of Reporting Person	Date

Explanation of Responses:

- * If the form is filed by more than one reporting person, see Instruction 5(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

(1)

Reporting Owners 2

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Shares are owned directly by Tall Cotton Partners, LLC ("TCP"). Virginia Capital II, LP ("VCP II LP") owns a majority of the voting interests in TCP, and Virginia Capital Partners II, LLC ("VCP II") is the sole manager of TCP. VCP II is the general partner of VCP II LP. Virginia Capital Partners, LLC ("VCP") is the sole owner of VCP II. Frederick L. Russell, Jr. controls VCP. None of VCP II LP, VCP II, VCP or Mr. Russell holds any shares of the issuer directly but may be deemed to indirectly beneficially own the shares of the issuer held by TCP. Each of the reporting persons disclaims beneficial ownership of the reported securities except to the extent of his or its pecuniary interest therein.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *See* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.